

GOVERNING BOARD

ERIC GUERRA

Vice Mayor City of Sacramento

PATRICK KENNEDY

Board of Supervisors County of Sacramento

RICH DESMOND

Board of Supervisors County of Sacramento

SOPHIA SCHERMAN

Public Representative

MAI VANG

Mayor Pro Tem City of Sacramento

D'ET SAURBOURNE

Interim Executive Director

925 Del Paso Blvd., Suite 100 Sacramento, CA 95815

> Main Office (916) 263-3800

Head Start (916) 263-3804

Website: http://www.seta.net

REGULAR MEETING OF THE SETA GOVERNING BOARD

DATE: Thursday, November 2, 2023

TIME: 10:00 a.m.

LOCATION: SETA Board Room

925 Del Paso Blvd., Suite 100 Sacramento, CA 95815

ZOOM LOCATION:

https://us02web.zoom.us/j/87411723265?pwd=K0d0OHIwTnBySkt2OVISYWNZOVFQZz09

In response to AB 2449, the Sacramento Employment and Training Agency Governing Board is conducting this meeting utilizing a hybrid approach, permitting members of the public to participate in person or via Zoom.

<u>In-person attendance by members of the public is on a first come, first-serve</u> basis.

Members of the public may also participate in the meeting via Zoom by clicking the Zoom Location link above, typing the Zoom link address into their web browser, or listening to the meeting on One tap mobile +16699006833,,87411723265# US (San Jose). Meeting ID: 874 1172 3265. Passcode: 020568. Find your local https://us02web.zoom.us/u/kdJYzhIRUT. Members of the public are encouraged to participate in the meeting by submitting written comments by email to: Anzhelika.Simonenkova@seta.net. Any member of the public who wishes to speak directly to the Board regarding any item on the agenda may contact Simonenkova at (916)263-3753. Anzhelika.Simonenkova@seta.net. Please include in your request the item(s) on which you would like to participate. Additionally, during the meeting any questions or comments may be submitted via the chat features on Zoom. Public comments will be accepted until the adjournment of the meeting, distributed to the members of the Board and included in the record.

In the event of disruption that prevents broadcasting of the meeting to members of the public using the call-in or internet-based service options, or in the event of a disruption which prevents members of the public from offering public comments, the Board shall take no further action on items appearing on the meeting agenda until public access to the meeting is restored.

Request for Assisted Listening Devices or other considerations should be made through the Clerk's office at (916) 263-3753. Closed captioning will be available. This meeting is digitally recorded and available to members of the public upon request. This document and other Board meeting information may accessed through the Internet by accessing the SETA home page: www.seta.net.

<u>be</u>

AGENDA

	AGENDA	Page Number
l.	Call to Order/Roll Call/Pledge of Allegiance	
II.	Consent Items	
A.	Approval of Minutes of the October 5, 2023 Regular Board Meeting	1-6
B.	Approval of Claims and Warrants	7
C.	Approval of Modifications to the Bylaws of the Sacramento County Head Start/Early Head Start Policy Council	8
D.	Approval to Use Fund Balance	9
III.	Action Items	
A.	GENERAL ADMINISTRATION/SETA:	
1.	TIMED ITEM 10:00 A.M. AND PUBLIC HEARING: Approval of Changes to the SETA Personnel Policies and Procedures Sections 9 and 11 (Bevan Richardson)	10-116
2.	TIMED ITEM 10:00 A.M. AND PUBLIC HEARING: Approval of SETA Longevity Compensation Policy (Bevan Richardson)	117-119
3.	Approval to Purchase Agency Insurance for General Liability, Vehicle Liability, Umbrella Liability, Property, Crime, Inland Marine, Professional Liability, Employee Benefits, Sexual/Physical Abuse, Directors and Officer's Liability, Employment Practices Liability, Participant Accident, Flood, and Cyber (Mario Maslac)	120
4.	Election of Officers of the Sacramento Employment and Training Agency Governing Board (D'et Saurbourne)	121
В.	WORKFORCE DEVELOPMENT DEPARTMENT:	
	General/Discretionary: No Items	
	Community Services Block Grant: No Items	

One Stop Services: No Items

Refugee Services: No Items

122-126 1. Approval to Submit a Request to Carry Over Funds from Program Year 2022-2023 to Program Year 2023-2024 for Head Start and Early Head Start/CCP (Karen Griffith) 2. Approval to Submit Annual Refunding Application for Fiscal Year 127 2024-2025 to the California Department of Education (CDE) (Karen Griffith) 3. Approval to Submit Annual Refunding Application for Fiscal Year 128 2024-2025 to the California Department of Social Services (CDSS) (Karen Griffith) IV. **Information Items** Α. Fiscal Monitoring Reports (Mario Maslac) 129-137 California Human Development Corporation • Elk Grove Unified School District Adult and Community Education Goodwill Industries of Sacramento Valley and Northern Nevada, Inc. • La Familia Counseling Center, Inc. B. Employer Success Stories and Activity Report (William Walker) 138-142 C. Dislocated Worker Update (William Walker) 143-145 D. Unemployment Update/Press Release from the Employment 146-151 Development Department (Roy Kim) E. Head Start Reports (Karen Griffith) 152-158 ٧. 159 Reports to the Board Α. Chair Interim Executive Director В. C. **Deputy Directors** Counsel D. E. Members of the Board F. **Public**

VI. Adjournment

C.

DISTRIBUTION DATE: Thursday, October 26, 2023

CHILDREN AND FAMILY SERVICES:

ITEM II-A-CONSENT

APPROVAL OF MINUTES OF THE OCTOBER 5, 2023 REGULAR BOARD MEETING

BA	CK	GR	OL	JN	D:
----	----	----	----	----	----

Attached are the minutes of the October 5, 2023 meeting for your review.

RECOMMENDATION:

That your Board review, modify if necessary, and approve the attached minutes.

PRESENTER: D'et Saurbourne

REGULAR MEETING OF THE SACRAMENTO EMPLOYMENT AND TRAINING AGENCY GOVERNING BOARD

Minutes/Synopsis (The minutes reflect the actual progression of the meeting.)

SETA Board Room 925 Del Paso Blvd., Suite 100 Sacramento, CA 95815 Thursday, October 5, 2023 10:00 a.m.

I. Call to Order/Roll Call/Pledge of Allegiance

Mr. Kennedy called the meeting to order at 10:03 a.m. The roll was called and a quorum was established.

Members Present:

Mai Vang, Vice Chair, Mayor Pro Tem, City of Sacramento Sophia Scherman, Member, Public Representative Patrick Kennedy, Chair, Board of Supervisors Rich Desmond, Member, Board of Supervisors

Members Absent:

Eric Guerra; Vice Mayor, City of Sacramento

IV. Action Items

A. GENERAL ADMINISTRATION/SETA

2. Approval of Recommendations for Amendments to the Sacramento Employment and Training Agency Joint Exercise of Powers Agreement

Legal Counsel reviewed the item. This matter was continued from the Governing Board's meeting of September 7, 2023, to address issues raised during that meeting regarding the process for appointment of the Executive Director.

Staff and Legal Counsel propose that your Board consider these two options and select either Option One or Option Two for recommendation to the City Council and Board of Supervisors to amend Section 14 of the JPA to modify the Executive Director selection process.

OPTION ONE.

"The Governing Board shall appoint an Executive Director who shall serve at the pleasure of the Governing Board."

OPTION TWO.

"The Governing Board, in consultation with the County Executive and City Manager, shall appoint an Executive Director who shall serve at the pleasure of the Governing Board."

Moved/Kennedy, second/Desmond, to approve amendments to the Sacramento Employment and Training Agency Joint Exercise of Powers Agreement to: (1) revise procedures for Appointment of the Executive Director as provided in the Option 2; (2) increase the authority of SETA to contract for goods and services up to the amount of the federal Simplified Acquisition Threshold; (3) authorize staff and legal counsel to present the proposed amendments to the Sacramento County Board of Supervisors and the Sacramento City Council for review and approval.

Roll call vote:

Aye: 3 (Desmond, Vang, Scherman, Kennedy)

Nay: 0

Abstention: 0
Absent: 1 (Guerra)

II. CLOSED SESSION: CONFERENCE WITH LABOR NEGOTIATOR

Pursuant to Government Code Section 54957.6

Agency Negotiator: Dee Contreras

Employee Organization: AFSCME Local 146

Closed Session was entered at 10:08 a.m. Returned from Closed Session at 10:18 a.m. There was nothing to report out.

Supervisor Desmond left the meeting at 10:18 a.m.

III. Consent Items

- A. Approval of Minutes of the September 7, 2023 Regular Board Meeting
- B. Approval of Claims and Warrants
- C. Approval to Retiree Medical insurance Subsidy for Calendar Year 2024
- D. Approval of Out of State Travel to Attend the 2023 Region 9 Head Start Association Family Engagement and Cultural Effectiveness Conference

Moved/Scherman, second/Vang, to approve the following consent items:

- A. Approval of Minutes of the September 7, 2023 Regular Board Meeting
- B. Approval of Claims and Warrants
- C. Approval to Retiree Medical insurance Subsidy for Calendar Year 2024
- D. Approval of Out of State Travel to Attend the 2023 Region 9 Head Start Association Family Engagement and Cultural Effectiveness Conference

Roll call vote:

Aye: 3 (Vang, Scherman, Kennedy)

Nay: 0

Abstention: 0

Absent: 2 (Guerra, Desmond)

IV. Action Items

A. GENERAL ADMINISTRATION/SETA:

1. Approval of Appointments to the Sacramento Works Board

Mr. Kim reviewed the item to appoint Mr. Rojas, Business Representative for District Council 16 of Northern CA and Nevada, and Ms. Saurbourne, SETA's Interim Executive Director, to the Sacramento Works Board.

Moved/Scherman, second/Kennedy, to approve appointments of Mr. Rojas to be a Labor representative, and Ms. Saurbourne to be an "Other" representative on the Sacramento Works Board.

Roll call vote:

Aye: 3 (Vang, Scherman, Kennedy)

Nay: 0

Abstention: 0

Absent: 2 (Guerra, Desmond)

B. WORKFORCE DEVELOPMENT DEPARTMENT:

General/Discretionary: No items

Community Services Block Grant: No items

One Stop Services: No items

Refugee Services: No items

C. CHILDREN AND FAMILY SERVICES:

1. Approval to Change Head Start Program Approach for the Program Year 2024-2024

Ms. Griffith reviewed the item. She advised on grant proposal changes for San Juan (SJUSD) and Sacramento City (SCUSD) Unified School Districts. SJUSD is looking to move sixteen (16) slots from the Marvin Marshall Center to the Cottage, Encina, Howe, and Ralph Richardson centers. That includes class-size waivers for those locations. SCUSD had previously planned on having Head Start (HS)/Transitional Kindergarten

(TK)/California State Preschool Program (CSPP) collaboration program option; however, as the school year has started with new administration and staffing constraints, they are unable to carry out that models for this program year. All forty-eight (48) slots are being proposed to operate as two (2) HS/CSPP collaboration classes of twenty-four (24) students each. The two (2) HS/CSPP collaboration classes will be in C.A. Jones Skills Center, a former Head Start location, and John Bidwell Elementary, an existing Head Start location. In addition, Nicholas Elementary will have a scheduled school renovation that will displace its HS/CSPP Wrap class. The class at this site will be moved to CB Wire Elementary.

Moved/Scherman, second/Vang, to approve Program Approach change for both SCUSD and SJUSD for Program Year 2023-2024.

Roll call vote:

Aye: 3 (Vang, Scherman, Kennedy)

Nay: 0

Abstention: 0

Absent: 2 (Guerra, Desmond)

V. Information Items

- A. Fiscal Monitoring Reports: No Questions
- B. Employer Success Stories and Activity Report: No Questions
- C. Dislocated Worker Update:

Mr. Walker advised that Intel had just issued a warn notice laying off fifty-eight (58) individuals. Additionally, he shared that on September 29, 2023, the Foundation for California Community Colleges laid off two hundred fifty-nine (259) individuals due to the released contract for their Community Impact call center. SETA received the notice yesterday, October 4, 2023. SETA will attempt to reach out to those individuals in an effort to provide the assistance needed. Mr. Walker said it won't be as impactful as a regular rapid response.

- D. Unemployment Update/Press Release from the Employment Development Department: No Questions
- E. Head Start Reports: No Questions

VI. Reports to the Board

A. Chair:

Mr. Kennedy welcomed SETA's new Interim Executive Director, Ms. D'et Saurbourne.

B. Interim Executive Director:

Ms. Saurbourne introduced herself, said she was glad to serve, and looked forward to the next few months.

C. Deputy Directors:

Ms. Griffith provided a follow-up on SCUSD. She contacted Lisa Allen on September 19, 2023, to arrange a meeting. The meeting will be scheduled for early November. Ms. Griffith thanked the members of the Board for approving the Out Of State Travel item (Consent Item III-D) today. She advised that SETA was one of 12 programs selected to participate throughout Region 9 (California, Arizona, Nevada, Hawaii, and the Samoan Islands) in a year-long Community of Practice (CoP). The purpose of the CoP is to support programs in implementing a culturally responsive, strength-based program focused on efforts to address the school readiness needs of African-American boys and families. In alignment with the CoP guidance, SETA's Community of Practice team will be sent to the Region 9 Head Start Association Family Engagement & Cultural Effectiveness Conference during the week of October 24-27, 2023.

D. Counsel: No Report

E. Members of the Board:

Ms. Vang asked Legal Counsel to verify the timeline for Action Item IV-A-2. Legal Counsel stated that after this meeting, he and SETA staff will present the proposed amendments to the Sacramento County Board of Supervisors and the Sacramento City Council for review and approval.

F. Public: None

VII. Adjournment: The meeting adjourned at 10:28 a.m.

ITEM II-B-CONSENT

APPROVAL OF CLAIMS AND WARRANTS

BACKGROUND:

D'et Saurbourne, Interim Executive Director, has reviewed the claims for the period 9/26/2023 through 10/24/2023, and all expenses appear to be appropriate.

RECOMMENDATION:

Approve the claims and warrants for the period 9/26/2023 through 10/24/2023.

PRESENTER: D'et Saurbourne

ITEM II-C-CONSENT

APPROVAL OF MODIFICATIONS TO THE BYLAWS OF THE SACRAMENTO COUNTY HEAD START/EARLY HEAD START POLICY COUNCIL

BACKGROUND:

The Personnel/Bylaws Committee 2022-2023 met during the program year to review and recommend revisions to the Bylaws of the SETA-Operated Head Start/Early Head Start Policy Council (PC).

Additions are indicated by green *italic type*, deletions are indicated by red strikethrough.

A public hearing was opened at the September 26, 2023 meeting and the Policy Council closed the public hearing and approved the modification bylaws at their October 24, 2023 meeting.

The bylaws are being sent under separate cover.

Staff will be available to answer questions.

RECOMMENDATION:

Approve the modifications to the PC Bylaws.

PRESENTER: Karen Griffith

ITEM II-D-CONSENT

APPROVAL TO USE FUND BALANCE

BACKGROUND:

In November 2021, staff was contacted by an employee inquiring about their status with the Sacramento County Employees' Retirement System (SCERS) since SCERS showed them as being separated. Upon investigating the matter, it was discovered that the employee had previously separated from SETA, and was not re-enrolled in SCERS upon re-instatement due to an administrative error. After some back and forth with SCERS, which was not finalized until this year, it was concluded that SETA was to pay the missing contributions, but was also responsible for paying the interest that would have been earned on the missing contributions. In order to correct this error, \$15,637.89 was due to SCERS. The majority of the amount owed is an allowable expense and has already been paid to SCERS. \$1,908.50 of the amount owed was calculated by SCERS as the amount of lost investment income due to the error. The lost investment amount is not an allowable expense for any of our funding sources and must be paid from nonfederal funds. The employee's records have been corrected for future pay periods. A review of all current staff was conducted to ensure this was an isolated incident. The conclusion of that review determined that no other employee has been similarly affected.

RECOMMENDATION:

Approve the use of fund balance to cover the calculated interest on the missed contributions in the amount of \$1.908.50.

PRESENTER: Mario Maslac

ITEM III-A-1-ACTION

TIMED ITEM 10:00 A.M. AND PUBLIC HEARING: APPROVAL OF CHANGES TO THE SETA PERSONNEL POLICIES AND PROCEDURES SECTIONS 9 AND 11

BACKGROUND:

The SETA Personnel Policies and Procedures provide direction to staff and periodically need to be updated in response to changes in laws, regulations, and the work environment.

In light of changes to new California laws, updated Labor Agreements, and Federal Regulations, SETA has conducted a thorough review of Section 9 to update all leave related policies, added Section 11.21 for a new mandated Lactation Accommodation policy, and added Section 11.22 for a new Personally Identifiable Information (PII) policy. Due to the repeal of the vaccine mandate from the Office of Head Start, Section 11.20 may be permanently removed.

The policy changes include:

Section 9: Leaves

Section 9 was re-ordered and revised to include new California labor laws, to align with current Labor Agreements, and to provide clarity to staff.

Old Version	New Version
9.01 Leave of Absence With or Without Pay	9.01 Protected vs. Unprotected Leaves
9.02 Administrative Leave	9.02 Family Medical Leave Act
9.03 Bereavement Leave	9.03 California Family Rights Act
9.04 Jury Duty	9.04 Pregnancy Disability Leave
9.05 Disability Leave	9.05 Work-Related Disability Leave
9.06 Parental Leave	9.06 Administrative Leave
9.07 Family Care Leave	9.07 Bereavement Leave
9.08 Sick Leave Accrual and Usage	9.08 Jury Duty and Witness Leave
9.09 Catastrophic Leave	9.09 Military Leave
9.10 Vacation	9.10 Domestic Violence, Sexual Assault,
	Stalking Leave
9.11 Holidays	9.11 Crime Victim Leave
9.12 Personal and Management Leave	9.12 Bone Marrow and Organ Donor Leave
9.13 Paid Sick Leave for Temporary Staff	9.13 School Activities Leave
	9.14 Emergency Responder Leave
	9.15 Leave of Absence With or Without Pay
	9.16 Wage Replacement During Leave
	9.17 Sick Leave Accrual and Usage
	9.18 Paid Sick Leave for Temporary Staff
	9.19 Vacation

9.20 Holidays
9.21 Personal and Management Leave

Specific changes for each section include:

Specific chariges for each	
New Section	Change
9.01 Protected vs.	Added to policy to define protected and unprotected leave, and
Unprotected Leaves	to clarify benefit and job protection eligibilities.
9.02 Family Medical	Separated into its own section. Provided additional clarifying
Leave Act	language.
9.03 California Family	Separated into its own section. Added additional family
Rights Act	members to comply with the California Family Rights Act:
	grandparent, grandchild, sibling, parent-in-law, and designated
0.04 Dua Dia abilita	person.
9.04 Pregnancy Disability	Added section per California law. Clarified that staff on
Leave	Pregnancy Disability Leave cannot be placed on leave under the
9.05 Work-Related	California Family Rights Act. Added section to create additional clarity. Staff on work-related
Disability Leave	disability leave will be placed on leave under the Family &
Disability Leave	Medical Leave Act and California Family Rights Act.
9.06 Administrative Leave	No changes
9.07 Bereavement Leave	No changes
9.08 Jury Duty and	Added Witness Leave per California Law.
Witness Leave	7 Added Willioso Eddve per Camerria Edw.
9.09 Military Leave	Added section per Federal and California Law.
9.10 Domestic Violence,	Added section per California Law.
Sexual Assault,	
Stalking Leave	
9.11 Crime Victim Leave	Added section per California Law.
9.12 Bone Marrow and	Added section per California Law.
Organ Donor Leave	
9.13 School Activities	Added section per California Law.
Leave	
9.14 Emergency	Added section per California Law.
Responder Leave	
9.15 Leave of Absence	Added section to provide additional information and clarity.
With or Without Pay	
9.16 Wage Replacement	Separated into its own section. Provided additional clarifying
During Leave	language.
9.17 Sick Leave Accrual	Added additional family members to comply with California Law:
and Usage	grandparent, grandchild, sibling, parent-in-law, and designated
0.40 D :10:11	person.
9.18 Paid Sick Leave for	Added additional family members to comply with California Law:
Temporary Staff	grandparent, grandchild, sibling, parent-in-law, and designated
0.40.1/5.5455	person.
9.19 Vacation	Updated to reflect the current Union Agreements and
	Unrepresented Employees Resolution

ITEM III-A-1-ACTION (continued)

Page 3

9.20 Holidays	Added Juneteenth
9.21 Personal and	Updated to reflect the current Union Agreements and
Management Leave	Unrepresented Employees Resolution

Head Start COVID-19 Vaccine Mandate (Section 11.20) - Removed

 Effective April 7, 2023, the Office of Head Start no longer requires a vaccine mandate. This section may be permanently removed from the Policies and Procedures.

Lactation Accommodation (Section 11.21) - New

Added section per California Law.

Personally Identifiable Information (PII) (Section 11.22) - New

• Added to align with U.S. Department of Labor guidelines.

The updated Sections of the above noted policies are attached with changes red-lined.

The Head Start Policy Council approved the changes on October 24, 2023.

RECOMMENDATION:

Open a public hearing, take public testimony, and take action to close the public hearing and approve the updated Personnel Policies and Procedures Sections 9 and 11.

PRESENTER: Bevan Richardson

SETA
PERSONNEL
POLICIES
AND
PROCEDURES

SETA PERSONNEL POLICIES AND PROCEDURES

Table of Contents

Section 1	General Provisions	1-8
1.1	Authority and Purpose	1
1.2	Concurrence of Council and Board	2
1.3	Statement of Intent	3
1.4	Personnel Administration	4
1.5	Equal Employment Opportunity	5
1.6	Personnel Memoranda	6
1.7	Changes in the Policies and Procedures	7
1.8	Employee Responsibility	
Section 2	Definitions	
	rn	
•	rned Meeting	
	nistrative Leave	
_	y	
U	y Service	
_	ment	
	tion	
	ate Work Schedule	
	1	
	cant	
	nting Authority	
	ntment	
	ıbled Examination	
	date	
	cation	
	person	
	fication	
	Specification	
	L	
	iittee	
	ensatory Time Off	
	ct of Interest	
	lential Employee	
	nuous Employment	
	nuous Filing	
	il	
•	Rate	
	tion	
	ssal	
	stic Partner	
Eligib	le	12
Eligib	le List	12
Emplo	yee	12

Entry Level Class	12
Examination	12
Executive Director	12
Exempt Employee	12
Exempt Service	13
Extra Help	13
Flex Schedules	13
Full Year	13
Full Day	13
Grantee Operated Program	13
Head Start Program Director	
Hourly Rate	
Incompatible Activities	
Layoff	
Leave of Absence	
Management Leave	
Medical File	
Meeting	
Monthly Salary	
Original Appointment	
Part Year	
Part Day	
Payroll File	
Personnel Action	
Personnel File	
Physical Examination.	
Position	
A. Regular	
B. Part-Time	
C. Temporary	
D. Volunteer	
Probationary Period	
Promotion	
Promotional Examination	
Range	
Reclassification	
Reemployment List	
Reinstatement	
Resignation	
Salary Classification Plan	
Seniority	
Separation	
Special Meeting	
State	
Status, Type of	
E. Regular	
F. Probationary	
G. Temporary	
Supplemental Questionnaire	
Supplemental Questionnaire	
MADA ADA CITATION AND A CONTROL OF A CONTROL	1 ()

-	oorary Employee	
	sfer	
	sembled Examination	
	ncy	
	er	
Y-Ra	te	17
Section 3	Classification Plan	
3.1	Salary Classification Plan	
3.2	Reclassification	20
Section 4	Applications and Screening	21-31
4.1	Recruitment/Announcements	21
4.2	Qualifications/Screening	22-24
4.3	Examinations	25-26
4.4	Appeals of Disqualification	27
4.5	Eligible Lists	
4.6	Hiring Interviews	
4.7	Removal of Names from Eligible Lists	
Section 5	Certifications, Appointments and Transfers	32-50
5.1	Filling Vacant Positions	
5.2	Appointments	
5.3	Medical Standards	
5.4	Fingerprinting	
5.5	Criminal History Information	
5.6	Temporary Assignment of Higher Duties	
5.7	Temporary Reclassification	
5.8	Transfers	
5.9	Reinstatement	
5.10	Reemployment	
5.10	Demotion	
5.11	Nepotism	
5.12	Personnel Records	
5.13	Temporary Staff	
a	- •	
Section 6	Probationary Period	
6.1	Purpose and Duration	
6.2	Release of Probationer	
6.3	Fringe Benefit Status During the Probationary Period	53
Section 7	Performance Evaluations	54-55
Section 8	Compensation Plan	
8.1	Maintenance of Plan	
8.2	Pay Schedule	57
8.3	General Salary Adjustments	58-59
8.4	Salary Step Increases	
8.5	Payment of Wages	61
8.6	Payroll Errors	62

8.7	Overtime Rates	63
Section 9	Leaves	64-86
9.1	Leave of Absence With or Without PayProtected vs. Unprotected	
9.2	Administrative Leave Family Medical Leave Act	
9.3	Bereavement Leave California Family Rights Act	
9.4	Jury Duty Pregnancy Disability Leave	
9.5	Disability Leave Work-Related Disability Leave	
9.5 9.6	Parental Leave Administrative Leave	
9.0 9.7	Family Care Leave Bereavement Leave	
9.7	Sick Leave Accrual and Usage Jury Duty and Witness Leave	
9.8 9.9		
9.9 9.10	Catastrophic Leave Military Leave	
9.10 9.11	Vacation Domestic Violence, Sexual Assault, Stalking Leave	
	HolidaysCrime Victim Leave	
9.12	Personal and Management Leave Bone Marrow and Organ Dono	
9.13	_Paid Sick Leave for Temporary StaffSchool Activities Leave	
9.14	Emergency Responder Leave.	<u></u>
9.15	Leave of Absence With or Without Pay	
9.16	Wage Replacement During Leave	• • • • •
9.17	Sick Leave Accrual and Usage	
<u>9.18</u>	Paid Sick Leave for Temporary Staff	
<u>9.19</u>	Vacation.	
9.20	Holidays	
9.21	Personal and Management Leave	<u>.</u>
10.1 10.2	Layoffs, Separation from Service, and Disciplinary Action. Layoff	87
10.3	Dismissal	
10.4	Disciplinary Action	
10.5	Causes for Disciplinary Action	
10.6	Notification	
10.7	Appeal – Informal	
10.8	Appeal – Formal	
10.9	Failure to Appeal	
10.9	Hearing	
10.10	Hearing	91-92
Section 11	Work Habits	93-136
11.1	General Conduct	93-94
11.2	Hours of Work	95-96
11.3	Incompatible Activities	97-99
11.4	Harassment, Discrimination, and Retaliation Policy and Compla	
11.5	Vehicle and Driving Policy	
11.6	Seat Belt Policy	
11.7	Travel and Mileage	
11.7	Internet Use	
11.9	Electronic Mail (e-mail)	
11.10	Drug and Alcohol Free Workplace Policy	
A Governing Board	Head Start Medication Dispensing	November 2, 202
11.12	Head Start Medication Dispensing	121-122

11.13 HIV/AIDS	123-125
11.14 Tobacco Free Policy	126-127
11.15 Head Start Uniform Policy	128-131
11.16 Social Media Policy	132-134
11.17 Reasonable Accommodation Policy and Process	135-136
11.18 Remote Work Policy and Process	137-139
11.19 COVID-19 Prevention & Response Program	140
11.20 Head Start COVID-19 Vaccine Mandate	141-143
11.21Lactation Accommodation	<u></u>
11.22Personally Identifiable Information (PII)	<u></u>
Appendix A – (Exempt) Classifications	144
Appendix B - Conflict of Interest Classifications	145-146

Section 9: Leaves

Protected vs. Unprotected Leaves

Section 9.01

A "protected" leave is a leave of absence where eligible employees have a legal right under federal and/or state law to take unpaid time off work for qualifying reasons and for a specific duration with protection from unlawful discrimination, harassment, or retaliation as a result of requesting or taking the protected leave.

Health Benefit Plans: Employees can continue participating in any health benefit plans they were enrolled in before the first day of the leave at the level and under the conditions of coverage as if they had continued in employment for the protected duration of such leave.

Reinstatement: Employees will be reinstated to their original job or an equivalent job with equivalent pay, benefits, and other employment terms and conditions. However, an employee has no greater right to reinstatement than if the employee had been continuously employed rather than on leave. For example, if an employee on a protected leave would have been laid off had the employee not gone on leave, or if the employee's job is eliminated during the leave and no equivalent or comparable job is available, then the employee would not be entitled to reinstatement.

An "unprotected" leave is a leave of absence that does not provide employees with federal and/or state legal protections.

- A. Health and benefit plans will cease at the end of the month when an employee is considered in "unpaid status." Unpaid status is when the employee no longer has accruals to use during unprotected leave.
- B. Reinstatement to an employee's original job, an equivalent job, and other employment terms and conditions are not guaranteed. The Labor Agreement process regarding employees returning from unprotected leave will be followed.

Family Medical Leave Act

Section 9.02

A leave of absence under the federal Family and Medical Leave Act (FMLA) is a protected leave that provides up to 12 workweeks of unpaid family/medical leave within a 12-month period under the following conditions:

- A. You have been employed with the Agency for at least 12 months before the commencement of leave. The 12 months of employment must have accumulated within the previous seven years (certain exceptions apply).
- B. You have worked at least 1,250 hours during the previous 12 months before the need for leave.

Leave may be taken for one or more of the following reasons:

- A. Your serious health condition that makes you unable to perform your job.
- B. To care for your family member who has a serious health condition. A "family member" includes your:
 - 1. Spouse.
 - 2. Parent.
 - 3. Child under the age of 18 or a child over the age of 18 and incapable of self-care due to mental or physical disability at the time FMLA leave is to begin.
- C. The birth of your child or placement of a child with you for adoption or foster care.
- D. Incapacity due to pregnancy, prenatal medical care, or childbirth.
- E. For qualifying exigency leave to assist families of members of the Armed Forces of the United States (including the National Guard and Reserves) to manage their affairs while the military member is on active duty in support of a contingency operation.
- F. For military caregiver leave to care for a covered military servicemember who is undergoing medical treatment, recuperation, or therapy, who is otherwise on outpatient status, or is otherwise on a temporary disability list for a serious injury or illness

Military Family Leave Entitlements

- A. Eligible employees whose spouse, son, daughter, or parent is on covered active duty or call to covered active duty status may use their 12-week leave entitlement for certain qualifying exigencies. Qualifying exigencies may include attending certain military events, arranging alternative childcare, addressing certain financial and legal arrangements, attending certain counseling sessions, and attending post-deployment reintegration briefings.
- B. Eligible employees may also take a special leave entitlement of up to 26 weeks during a 12-month period to care for a covered servicemember. A covered servicemember is either:

- 1. A current member of the Armed Forces, the National Guard, or the Reserves, who is undergoing medical treatment, recuperation, or therapy, is otherwise in outpatient status or on the temporary disability retired list for a serious injury or illness.
- 2. A veteran who was discharged or released under conditions other than dishonorable at any time during the five years prior to the first date the eligible employee takes FMLA leave to care for the covered veteran and who is undergoing medical treatment, recuperation, or therapy for a serious injury or illness. The FMLA definition of "serious injury or illness" for current servicemembers and veterans differs from the definition of "serious health condition."

Calculating the 12-Month Period

- A. The Agency uses a rolling year to calculate the 12-month period during which 12 weeks of family and medical leave or qualifying exigency leaves may be taken under FMLA.

 A rolling 12-month period measures backward from the date an employee uses any FMLA leave.
- B. Under most circumstances, leave under federal and state law will run simultaneously, and an eligible employee will be entitled to 12 weeks of family and medical leave in the designated 12-month period.
- C. For leave to care for a covered servicemember, the 12-month period begins on the first day of the leave, regardless of how the 12-month period is calculated for other leaves.

 Leave to care for a covered servicemember is for a maximum of 26 workweeks during a 12-month period.

Leave Procedures

- A. The following procedures shall apply to FMLA leave:
 - 1. Employees must contact Human Resources as soon as they are aware of the need for family or medical leave. If the leave is for the expected birth, placement for adoption or foster care, or planned medical treatment for the employee's own serious health condition or that of a family member, employees must notify the Agency at least 30 days before the leave begins. If possible, employees must consult with their supervisors regarding scheduling planned medical treatment or procedures to minimize disruption to the operations of the Agency. Any such scheduling is subject to medical certification from the health care provider.
 - 2. The Agency must be informed as soon as is practical if employees are not able to provide at least 30 days' notice.
 - 3. If the FMLA request is made because of the employee's own serious health condition, the Agency may require, at its expense, a second opinion from a health care provider that the Agency chooses. The health care provider designated to give a second opinion will not be employed by the Agency.
 - 4. If the second opinion differs from the first opinion, the Agency may require the employee, at the Agency's expense, to obtain the opinion of a third health care provider designated or approved jointly by the employee and the Agency The opinion of the third health care provider shall be considered final and binding on the employee and the Agency.

Medical Certification

A. Employees have 15 calendar days from Human Resources' request for certification to provide it unless it is not practical to do so. The Agency may require another medical SETA Governing Board Page 21 Thursday, November 2, 2023

certification if employee's request additional leave beyond the approved amount (For example, if employees need two weeks of consecutive leave, but following the two weeks they need intermittent leave, a new medical certification will be required.) If employees do not provide medical certification in a timely manner to substantiate the need for family and medical leave, the Agency may delay approval of the leave, or continuation thereof, until certification is received. The leave will not be protected under the FMLA if a certification is not received by human resources.

- B. If the leave is needed to care for a family member, employees must provide certifications from the health care providers stating:
 - 1. Date of commencement of the serious health condition.
 - 2. Probable duration of the condition.
 - 3. Estimated amount of time needed to care for family member.
 - 4. Confirmation that the serious health condition warrants employee participation.
- C. Under the FMLA, when the Agency employs both parents and they each request leave for the birth or placement for adoption or foster care of a child, the Agency will not grant more than 12 work weeks of leave under the FMLA. However, if baby bonding leave is under both FMLA and CFRA (running concurrently), each parent employed by the Agency is entitled to 12 work weeks of leave.
- D. If employees request leave for their own serious health condition, they must provide a certification from the health care provider stating:
 - 1. Date of commencement of the serious health condition.
 - 2. Probable duration of the condition.
 - 3. Employee's inability to perform all or any of the essential functions of their positions because of their serious health conditions.

If employees are on leave because of their own serious health conditions, the Agency may require a medical certification releasing them to work or requesting modified duty before returning to work.

E. Failure to provide a release to return to work from the employee's health care provider may result in denial of reinstatement until the certificate is obtained.

Leave Related to Military Service

A leave taken due to a "qualifying exigency" related to military service must be supported by a certification of its necessity. A leave taken due to the need to care for a servicemember must be supported by a certification by the servicemember's health care provider or other certification allowed by law. Special certification requirements apply to leaves related to military service.

Intermittent Leave

Employees may be eligible to take FMLA leave intermittently (in blocks of time or by reducing their normal weekly or daily work schedule) if the leave is for their own serious health condition or that of a qualifying family member and the intermittent time off is substantiated by a medical certification completed by the employee's or family member's health care provider.

Unprotected Leave

An FMLA leave will become an unprotected leave under the following conditions:

- 1. The 12 weeks of FMLA have ended, and employees are unable to return.
- 2. Employees no longer qualify for leave under the FMLA.

California Family Rights Act

Section 9.03

The California Family Rights Act (CFRA) provides up to 12 workweeks of protected, unpaid leave within a 12-month period under the following conditions:

- 1. The employee has been employed by the Agency for at least 12 months before the commencement of leave. The 12 months of employment accumulated within the previous seven years (certain exceptions apply); and
- 2. The employee has worked at least 1,250 hours during the previous 12-month period before the need for leave.

Leave may be taken for one or more of the following reasons:

- 1. Employee's own serious health condition that makes them unable to perform their jobs.
- 2. To care for a family member who has a serious health condition. For purposes of CFRA leave, a "family member" includes:
 - a. Spouse
 - b. Parent
 - c. Child of any age
 - d. Registered domestic partner
 - e. Grandparent
 - f. Grandchild
 - g. Sibling
 - h. Parent-in-law
 - i. Designated person*
- 3. The birth or adoption of a child or foster care placement in employees' home.
- 4. A qualifying exigency related to covered active duty or a call to covered active duty of employee's spouse, registered domestic partner, child, or parent in the Armed Forces of the United States.
- * A "designated person" is someone with whom employees have a family-like relationship or are related by blood. Employees must identify the individual when they request leave, and are limited to one designated person per 12-month period.

Qualifying Exigencies Related to Active Duty

Eligible employees whose spouse, domestic partner, child, or parent is on covered active duty or call to covered active-duty status may use their 12-week leave entitlement for certain qualifying exigencies.

Qualifying exigencies may include, but are not necessarily limited to, attending certain military events, arranging for alternative childcare, addressing certain financial and legal arrangements, attending certain counseling sessions, and attending post-deployment reintegration briefings.

Calculating the 12-month Period

The Agency uses a rolling, 12-month period to determine how many hours/weeks of CFRA leave employees use. A rolling 12-month period measures backward from the date an employee uses any CFRA leave.

Leave Procedures

The following procedures shall apply to CFRA leave:

- 1. Employees must contact Human Resources as soon as they are aware of the need for family or medical leave. If the leave is for the expected birth, placement for adoption or foster care, or planned medical treatment for the employee's serious health condition or that of a family member, employees must notify the Human Resources at least 30 days before the leave begins. If possible, employees must consult with their supervisors regarding scheduling planned medical treatment or procedures to minimize disruption to the operations of the Agency. Any such scheduling is subject to medical certification from the health care provider.
- 2. Human Resources must be notified as soon as possible if employees are unable to provide at least 30 days' notice.
- 3. If the CFRA request is made because of the employee's own serious health condition, the Agency may require, at its expense, a second opinion from a health care provider of the Agency's choice. The health care provider designated to give a second opinion will not be employed by the Agency.
- 4. If the second opinion differs from the first opinion, the Agency may require the employee, at the Agency's expense, to obtain the opinion of a third health care provider designated or approved jointly by the employee and the Agency. The opinion of the third health care provider shall be considered final and binding on the employee and the Agency.

Medical Certification

- A. Employees have 15 calendar days from the Agency's request for medical certification to provide unless it is not practical to do so. The Agency may require another medical certification if employees request additional leave beyond the approved return date. (For example, if you need two weeks of family and medical leave, but following the two weeks you need intermittent leave, a new medical certification will be requested and required.) If employees do not provide medical certification in a timely manner to substantiate the need for family and medical leave, the Agency may delay approval of the leave, or continuation thereof, until certification is received. The leave will not be protected under CFRA if a medical certification is not received by Human Resources.
- B. If the leave is needed to care for a family member, employees must provide a medical certification from the family member's health care provider stating:
 - 1. Date of commencement of the serious health condition.
 - 2. Probable duration of the condition.
 - 3. Estimated amount of time for care needed by the health care provider.
 - 4. Confirmation that the serious health condition warrants employee participation.
- C. If the leave request is for the employees' serious health condition, they must submit a medical certification from the health care provider stating:
 - 1. Date of commencement of the serious health condition.
 - 2. Probable duration of the condition.
 - 3. Employee's inability to perform all or any of the essential functions of their position due to their serious health condition.
- D. If employees are on leave because of their own serious health condition, the Agency may SETA Governing Birda medical release to return to work or recommended work restrictions eiter 2, 2023

- applicable.
- E. Failure to provide a release to return to work or recommended work restrictions from the employee's health care provider may result in denial of reinstatement until the certificate is obtained.

Intermittent Leave

Employees may take CFRA leave intermittently (in blocks of time or by reducing your normal weekly or daily work schedule) if the leave is for the employee's serious health condition or that of a qualifying family member and the reduced leave schedule is medically necessary as determined by the health care provider of the person with the serious health condition. One hour is the smallest increment of time that can be used for such leave.

Unprotected Leave

Employees will not be protected by CFRA if the following conditions exist:

- 1. The 12 weeks of CFRA leave have ended and continued leave is still needed.
- 2. Employees do not qualify for CFRA.

Pregnancy Disability Leave

Section 9.04

A leave under California's Pregnancy Disability Leave Law (PDL) is an unpaid, protected leave that provides up to 4 months of leave if employees are disabled due to pregnancy, childbirth, or related medical conditions (meaning a physical or mental condition intrinsic to pregnancy or childbirth). For the purposes of leave under this policy, "four months" is defined as the number of days the employee would normally work within four calendar months (one-third of a year equaling 17 1/3 weeks) if the leave is taken continuously, following the date the pregnancy leave commences.

- A. The length of PDL will be determined by the advice of employee's health care provider. The four months of leave includes any period of time for actual disability caused by pregnancy, childbirth, or related medical condition. This includes leave for severe morning sickness, prenatal care, doctor-ordered bed rest, and other reasons.
- B. The Agency will consider requests for reasonable accommodation related to pregnancy, childbirth, or related conditions, including temporarily transferring employees to different positions (where one is available), modify work duties or schedules or permit more frequent breaks if medically necessary.
- C. Employees must provide the Agency with a written certification from a health care provider for the need of PDL, reasonable accommodations, or transfer. The certification must be returned no later than 15 calendar days after the Agency requests it. Failure to do so may, in some circumstances, delay PDL, reasonable accommodation, or transfer.
- D. Return from PDL will be allowed only when employee's health care provider sends a release.
- E. Leave does not need to be taken in one continuous period of time and may be taken intermittently, as needed.
- F. If intermittent leave or leave on a reduced work schedule is medically advisable, employees may be required to transfer temporarily to an available alternative position that meets employees' needs. The alternative position does not need to have equivalent job duties but must have the equivalent rate of pay and benefits, and employees must be qualified for the position. The position must accommodate the intermittent leave or reduced work schedule request. Transferring to an alternative position may include altering an existing job.
- G. PDL will run concurrently with the Family and Medical Leave Act (FMLA).
- H. Employees will not be protected by PDL after the 4 months of protected leave have ended and continued leave is still needed.

Work-Related Disability Leave

Section 9.05

- A. Employees who have suffered a work-related injury or illness while performing assigned duties shall immediately notify their supervisor and Human Resources. The employee shall undergo a medical examination as the Appointing Authority or designee deems necessary as quickly as possible.
- B. The employee will be referred to an Agency-designated facility unless the employee has completed a Physician Designation Form prior to the injury. The employee will not be considered absent from duty during the time required for such an examination. Failure or refusal of the employee to undergo a medical examination shall constitute a waiver of the leave benefits in this Section.
- C. An employee who is unable to perform any work assignments because of disability incurred in the performance of assigned duties shall be entitled to disability leave benefits provided pursuant to the California Worker's Compensation Insurance Act:
 - 1. During any period of disability for which payment is not provided under worker's compensation insurance, employees shall use their accrued leave balances, which includes sick leave, vacation, personal time and compensatory time off.
 - 2. During any period of disability for which payment is provided under worker's compensation insurance, the employee may elect to integrate accrued leave balances with the worker's compensation benefits to equal an amount no greater than 100% of the employee's regular pay.
- D. All leave provisions of this Section shall terminate on the date of the employee's recovery from disability, receipt of permanent disability payment, retirement, termination from Agency employment, or death, whichever occurs first.
- E. Work-related disability leave will run concurrently with the Family and Medical Leave Act (FMLA) and the California Family Rights Act (CFRA).

Unprotected Leave

A work-related disability leave under FMLA/CFRA will become unprotected leave under the following conditions:

- 1. The 12 weeks of protected leave have ended and continued leave is still needed.
- 2. Employees do not qualify for FMLA/CFRA.

Leave of Absence With or Without Pay Section 9.01

A leave of absence with or without pay will allow a regular employee to be absent from duty for a specified period of time and for specified purpose in accordance with statutory requirements and the applicable collective bargaining agreement.

- A request for a medical, pregnancy or parental leave of absence with or without pay shall bemade in writing to the employee's immediate supervisor, the Human Resources Chief, and the Department Head, and shall state specifically the reasons for leave (insofar as allowed by law), the date when the leave is to begin, and the probable date of return. Then the request will beforwarded to the Executive Director for final approval.
- All other leaves shall be submitted to the employee's supervisor and Department Head and state specifically the reason for the leave, the date it is requested to begin, and the durationand return date for approval. The Department Head will forward it to the Executive Directorfor final approval.
- No employee shall be granted a leave of absence without pay for time off which can be covered by the employee's accrued vacation, compensatory time off, personal leave, or sick leave when applicable. This does not apply to a denial of paid leave for an employee with attendance issues, tardiness or failure to follow call in procedures when not reporting for work.
- A leave may be granted for a period not to exceed six (6) months for the following purposes:
 - 1. Illness or injury, including pregnancy-related disability and family care;
 - 2. Education or training which would benefit the Agency;
 - 3. Parental leave pursuant to Agency policy, or;
 - 4. Other personal reasons approved by the Executive Director (or the Appointing Authority).
- Accrued sick leave when applicable, vacation leave, compensatory time off, personal leave and management leave must be used prior to taking a leave without pay except as approvedby the Executive Director (or the Appointing Authority). An employee may not interspersepaid leave accruals with unpaid leave to accrue benefits or qualify for Agency insurance contributions.
- In unusual and special circumstances an employee may be granted up to a six (6) monthextension of a leave of absence without pay for a total of up to twelve (12) months. Such extension shall be based on unusual and special circumstances and shall be subject to the approval of the Executive Director (or the Appointing Authority).
- A leave of absence may be revoked by the Executive Director (or the Appointing Authority), if the reason for granting a leave was misrepresented or has ceased to exist.
- If an employee is on an approved leave of absence of six (6) months or less, necessitated by pregnancy, illness or disability, as verified by medical reports, the employee shall be eligible SETA Governing Board Thursday, November 2, 2023

- to return to his/her position at the completion of such leave unless statutory provisions-provide greater protection.
- In all other cases, if a leave of absence necessitates a replacement with a regular employee, the employee on leave shall not be returned to the Agency unless a position in the employee's classification is open at the time he/she reports for work. If the position is to be filled on a permanent basis, the employee shall be so advised prior to the leave.
- J. If there is not such a vacancy in the employee's current classification at the time of request to return, he/she shall have preferential hiring rights for the first in either the employee's current classification or another classification in which he/she held regular status and which is either open at the time he/she returns from the leave or which becomes open at a later date. Such preferential hiring rights cease when either he/she is re-employed in his/her current classification or one calendar year after termination of the leave, whichever occurs first.
- K. Recall rights from a leave without pay shall not supersede the recall rights of laid off employees. Disputes on preferential hiring rights to vacant positions shall be resolved first by classification seniority. Ties in classification seniority shall be determined by Agency seniority. Ties in Agency seniority will be determined by lot.
- L. If the leave of absence without pay necessitates a temporary replacement, the employee on leave shall be returned to the position he/she vacated upon his/her return to work.
- M. Employees wishing to return from a leave of absence prior to the original date of return, shall notify their supervisor of their desire to return early and they shall work out a mutually agreeable date of return.
- N. Employees who are veterans and/or members of the National Guard shall be entitled to leaves of absence to which they are entitled pursuant to the Military and Veterans Code.
- O. An employee failing to return from a leave of absence on the specified return date shall be considered to have resigned their employment with the Agency.

Administrative Leave

*Section 9.*0206

The Executive Director or Appointing Authority may authorize administrative leave when circumstances necessitate the need to do so. Such leave may be paid or unpaid and usually occurs when allegations arise which could result in disciplinary action.

Paid administrative leave is granted in unusual situations. Administrative Leave with pay should only occur when an allegation of misconduct is of such a nature that the employee's presence at the workplace would be detrimental. The Executive Director, designee or Appointing Authority shall make such a determination. Such paid administrative leave will not typically extend more than ten (10) working days after an investigation is completed. the completion of said investigation.

Bereavement Leave

*Section 9.0***37**

- A. Bereavement leave with pay may be authorized for a regular employee when needed, due to the death of her/his parent, spouse, child, grandparent, brother, sister, mother-in-law, father-in-law, grandchild, son-in-law, daughter-in-law, domestic partner as defined in City Ordinance 92-058, or the death of any close relative who resided with the employee at the time of death.
- B. Such absence for family death shall be limited to time which is definitely required and shall not exceed five (5) days for any one death. This time may be continuous or segmented.

Jury Duty and Witness Leave

*Section 9.***0408**

Any full time All employees shall be allowed protected such time off with pay as is required in connection with Jury Duty or summons to appear as a witness in a judicial proceeding, pursuant to a subpoena or court order.

- A. Employees needing time off for the purposes of Jury Duty or Witness Leave shall provide a copy of the jury summons, court order or witness subpoena to their notify his/her immediate supervisor immediately upon receiving notice of jury dutythereof.
- B. Time off with pay shall be allowed as is required in connection with <u>witness testimony or</u> jury duty; <u>provided</u>, however only upon remittance to the Agency of full jury duty fees, excluding mileage, or upon submittal of acceptable evidence that jury fees were waived.
- C. Employees shall be allowed time off from scheduled work without loss of pay as is required if under subpoena in for a proceeding in which the employee was a witness while on official Agency business; provided, however, that payment shall be made for such time off only upon remittance to the Agency of full witness fees, other than mileage, or upon submittal of acceptable evidence that witness fees were waived.

Unprotected Leave

A protected jury duty or witness leave will turn into an unprotected leave under the following conditions:

- 1. The time required to attend jury duty or witness leave per subpoena or court order has ended, and employee does not return to work.
- 2. Employee attends court proceedings without a valid jury summons, subpoena or court order, or does not provide copies to their supervisor or Human Resources.

Military Leave

Section 9.09

In addition to the qualifying exigency and military caregiver leave protections under the federal Family Medical Leave Act (FMLA) and the California Family Rights Act (CFRA), employees are provided additional protected military leaves.

- A. Under the federal Uniformed Services Employment and Reemployment Rights Act (USERRA), employees called to active duty in the U.S. military, including the U.S. Armed Forces, Reserves, and National Guard, are provided up to five years of unpaid leave for military service. (However, a handful of exceptions exist to this five-year limit.) Employees must be allowed to continue their group health care benefits for up to 24 months during their leave.
 - 1. To be eligible for leave under USERRA, the employee must meet certain requirements, including:
 - a. Providing notice to the Agency that the leave is for military service.
 - b. Being released from the military under honorable conditions.
 - c. Applying for reinstatement within a certain period of time, depending on the length of the leave.
 - 2. Once the leave is over, employees must be reinstated to the position they would have held had they been continuously employed, along with the associated seniority, pay, benefits, and other advantages of employment.
 - 3. If the employee is not qualified for that position, the employer must make a reasonable effort to help the employee qualify—for example, by providing training.
- B. Employees in the California National Guard who are called to active duty are entitled to unpaid leave. Full-time employees must apply for reinstatement within 40 days after they are discharged.
- C. U.S. Armed Forces Reserves, National Guard, or Naval Militia employees are entitled to 17 days of unpaid leave per year for military training, drills, encampment, naval cruises, special exercises, or similar activities.
- D. Employees who are responding to an emergency operational mission of the California Wing of the Civil Air Patrol are provided at least 10 days per calendar year of unpaid Civil Air Patrol leave. Civil Air Patrol leave for a single emergency operational mission cannot exceed more than three days unless an extension of time has been granted by the governmental entity that authorized the emergency operational mission, and the leave extension is approved by the Agency.
- E. Employees who work an average of 20 hours or more per week, and are spouses of a member of the Armed Forces, National Guard, or the Reserves who are on leave from deployment, are entitled to 10 days of unpaid leave.

Formal military orders or documentation are required to take these leaves.

Domestic Violence, Sexual Assault, Stalking Leave

Section 9.10

A leave of absence under California's Domestic Violence, Sexual Assault, and Stalking Leave is a protected leave that provides reasonable and necessary unpaid leave and other reasonable accommodations to employees who are victims of domestic violence, sexual assault, or stalking to attend legal proceedings or obtain other needed relief.

Unpaid leave under this policy is available for an employee who is the victim of domestic violence, sexual assault, or stalking to attend legal proceedings or to obtain or attempt to obtain any relief necessary, including a restraining order, to ensure the employee's own health, safety or welfare, or that of the employee's child or children. Employees may also request unpaid leave for the following purposes:

- 1. Obtain services from a domestic violence shelter or rape crisis center.
- 2. Seek medical attention for injuries caused by domestic violence or sexual assault.
- 3. Obtain psychological counseling for the domestic violence or sexual assault.
- 4. Take action, such as relocation, to protect against future domestic violence or sexual assault.

To request leave under this policy, an employee should provide their supervisor (reason for leave does not have to be disclosed to supervisor) and Human Resources with as much advance notice as practicable under the circumstances. If advanced notice is not possible, the employee requesting leave under this policy should provide Human Resources one of the following certifications upon returning to work:

- 1. A police report showing that the employee was a victim of domestic violence or sexual assault.
- 2. A court order protecting the employee from the perpetrator or other evidence from the court or prosecuting attorney that the employee appeared in court.
- 3. Documentation from a medical professional, domestic violence or sexual assault victim advocate, health care provider, or counselor showing that the employee's absence was due to treatment for injuries from domestic violence or sexual assault.

In addition, the agency will provide reasonable accommodations to employees who are victims of domestic violence, sexual assault, or stalking for the employees' safety while at work. A reasonable accommodation may include the implementation of safety measures, such as a transfer, reassignment, modified schedule, changed work telephone, changed work station or installed lock; assistance in documenting domestic violence, sexual assault, or stalking that occurs in the workplace; an implemented safety procedure; or another adjustment to the employee's job duties and position.

Crime Victim Leave

Section 9.11

A leave of absence under California's Crime Victim Leave is a protected leave that provides unpaid leave to an eligible employee who is a victim of certain, specified felony crimes or who is an immediate family member of a victim, a registered domestic partner of a victim, or the child of a registered domestic partner of a victim to attend and participate in judicial proceedings related to the crime.

Covered felonies include:

- A violent felony, as defined in subdivision (c) of §667.5 of the Penal Code.
- A serious felony, as defined in subdivision (c) of §1192.7 of the Penal Code.
- A felony provision of law proscribing theft or embezzlement.

Employees requesting leave under this policy are required to submit appropriate documentation, including a copy of the notice of the scheduled proceeding, subpoena, or other court orders prior to the leave or as soon as practicable.

Unprotected Leave

Employees are no longer protected by Crime Victim Leave under the following conditions:

• The judicial proceedings have ended.

Bone Marrow and Organ Donor Leave

Section 9.12

A leave of absence under California's Bone Marrow and Organ Donor Leave is a protected leave that provides eligible employees up to 30 days in a 12-month period of paid leave to donate an organ to another person and up to five days in a 12-month period of paid leave to donate bone marrow to another person. An additional unpaid leave of up to 30 business days in a 12-month period may be granted to an employee donating an organ.

To be eligible, employees must have been employed with the company for 90 days immediately preceding the commencement of leave and provide a written certification that the employee is a bone marrow or organ donor and that the procedure is medically necessary.

Unprotected Leave

Employees are no longer protected by Bone Marrow and Organ Donor Leave under the following conditions:

• The 30 days or 5 days have ended.

School Activities Leave

Section 9.13

A leave of absence under California's School Activity Leave is a protected leave that provides up to 40 hours of unpaid leave each year for employees children's school activities.

Employees may take leave to:

- participate in activities of the school or licensed child care provider of a child;
- find, enroll, or re-enroll a child in a school or with a licensed child care provider; or
- address a "child care provider or school emergency."

Only 8 of the 40 hours may be used to find, enroll, or re-enroll a child.

A "child care provider or school emergency" means that an employee's child is unable to remain in a school or with a child care provider because:

- The school or child care provider has requested that they be picked up;
- the child is exhibiting discipline or behavioral problems;
- there is a school closure or unexpected unavailability of a child care provider, or
- there is a natural disaster.

To qualify for school activities leave, a person must be a "parent" and have a child of the age to attend grades K through 12.

A "parent" under the law includes a:

- Parent
- Legal guardian
- Stepparent
- Foster parent
- Grandparent
- Person standing in loco parentis to the child.

The Agency requires proof that the employee took time off for school activity-related purposes.

Unprotected Leave

A protected leave under this policy will turn into an unprotected leave under the following conditions:

- The employee cannot prove the need to use Schools Activity Leave.
- The time off required has ended.

Emergency Responder Leave

Section 9.14

A leave under California's Emergency Responder Leave is a protected leave that provides unpaid leave to eligible employees who are volunteer firefighters, reserve peace officers, or emergency rescue personnel so that such employees may respond to emergency duty. Additionally, employees are provided up to 14 days per calendar year of unpaid leave to engage in scheduled fire, law enforcement, or emergency rescue training.

Employees requesting leave under this policy should comply with the following requirements:

- 1. Notify the Agency of their status as soon as practicable after hire or upon becoming designated as a volunteer firefighter, reserve peace officer or emergency rescue personnel.
- 2. When called to emergency service or scheduled training, an employee should notify the Agency as soon as practicable of the need for leave under this policy, provide information regarding the start and end dates for the requested leave, and provide proof.
- 3. When returning from leave under this policy, the employee should provide the Agency with appropriate written documentation confirming that during the leave, the employee was actively engaged in responding to an emergency or participating in scheduled training.

Unprotected Leave

An Emergency Responder Leave will become an unprotected leave under the following conditions:

• The time needed has ended.

Disability Leave

Section 9.05

- A. An employee who has suffered possible injury in the performance of assigned duties shall immediately notify his/her supervisor and Personnel. The employee shall undergo such medical examination as the Appointing Authority or designee deems necessary as quickly as possible.
- B. The employee will be referred to a SETA designated facility, unless the employee has completed a Physician Designation Form prior to the injury. The employee will not be considered absent from duty during the time required for such examination. Failure or refusal of the employee to undergo such a medical examination shall constitute a waiver on the part of the employee of the leave benefits of this Section.
- C. An employee who is unable to perform any appropriate work assignments because of disability incurred in the performance of assigned duties shall be entitled to disability leave benefits provided pursuant to the California Worker's Compensation Insurance Act:
 - 1. During any period of disability for which payment is not provided under worker's compensation insurance, the employee shall be placed on leave with pay to the extent of any leave with pay which the employee has accrued. Such leave with pay shall be charged against the employee's accrued leave. For the purpose of this Section, "accrued leave with pay" includes accrued sick leave, vacation and compensating time off.
 - 2. During any period of disability for which payment is provided under worker's compensation insurance or state disability insurance, the employee may elect to integrate accrued leave balances with the worker's compensation benefits to equal an amount no greater than the employee's usual pay.
- D. All leave provisions of this section shall terminate on the date of the employee's recovery from disability, receipt of permanent disability under worker's compensation insurance, retirement, termination for Agency employment or death, whichever occurs first.

Parental Leave

Section 9.06

Employees may be eligible to take parental leave to provide care to a newborn or newly adopted child, facilitate parental bonding and family adjustment, and to provide time to locate suitable long-term child care arrangements.

A. Regular Employees

- 1. An "eligible employee" is a male or female, full-time or part-time regular employee who has completed at least 2,080 hours of service from the most recent date of hire preceding either:
 - a. the birth of a child who resides with the employee and for whom the employee has physical and legal custody, or
 - b. the adoption of a child under age four (4) who resides with the employee and for whom the employee has physical and legal custody. Court appointed legal guardians and foster parents do not qualify under this policy.

"Physical and legal custody" means that the child resides with and is under the supervision of the employee, who has the right and responsibility to make decisions relating to the health, education and welfare of the child.

- 2. Eligible employees who apply for parental leave in accordance with this policy shall have the right to a parental leave of absence, including paid and unpaid leave, not to exceed four (4) months, with return rights to the same classification.
- 3. "Parental leave" is any leave, whether paid or unpaid, taken by either a female or male employee within one calendar year following the birth or adoption of a child who resides with the employee and for whom the employee has physical and legal custody.
- 4. An eligible employee is entitled to parental leave only once for each birth or adoption regardless of the number of children involved (e.g., twins) or a change in employment status such as from part time to full time. The eligible employee shall not be entitled to an additional leave due to the same birth or adoption.
- 5. An eligible full-time employee shall be eligible for a paid parental leave of up to one hundred-sixty (160) hours of continuous paid time off. An eligible part-time employee shall be eligible for up to eighty (80) hours of continuous paid time off during the parental leave.
 - For the initial request for parental leave, the eligible employee shall have the right to combine unpaid leave and Agency-paid parental leave with other paid leave credits. Paid leave credits are defined as accrued and available hours of sickleave, vacation, holiday, and compensatory time off (CTO).
- 6. Parental leave shall not begin prior to the date of the child's birth or adoption. Parental leave shall be completed within twelve (12) months immediately following the date of the child's birth oradoption.

7. A paid or unpaid leave of absence outside of parental leave for medically verified pregnancy complications may be requested pursuant to the Agreement or Personnel Policies, as applicable.

B. Employees Not Eligible under Section 9.06(a1)

- 1. Employees who are not "eligible employees" as defined in Section 9.06 A (1) above may utilize accrued and available hours of vacation, compensatory time off (CTO), holiday, sick leave and/or unpaid leave during the parental leave.
- 2. An employee who takes parental leave under this section and who later becomes eligible for parental leave under Section 9.06 A (1) shall be entitled to a combined maximum parental leave of four (4) months for the same birth or adoption.

C. Procedures - All Employees

1. Pay Status While on ParentalLeave:

Unpaid parental leave and paid parental leave including sick leave, vacation, compensatory time off (CTO), and holiday time shall be utilized as follows:

- a. In the event an employee elects to utilize paid leave at the beginning of parental leave and thereafter elects either to interrupt the paid leave or exhausts paid leave credits prior to the end of the leave, such employee will be carried on non-paid status for the remainder of the authorized leave period.
- b. In the event an employee begins the parental leave on unpaid leave status, such employee may utilize paid leave credits at a later date during the authorized leave. However, paid leave credits once started are to be used continuously at the regularly scheduled rate, until all such credits are exhausted, or until the employee either returns to work or voluntarily interrupts the paid leave and elects to continue on non-paid status for the balance of the authorized leave.
- c. The employee shall not be entitled to selectively intersperse paid leave credits with unpaid leave for the purpose of accruing benefits or qualifying for Agency insurancecontributions.
- d. Parental leave may be integrated with State Disability Insurance (SDI) pursuant to the provisions of Section 8.04.
- e. Paid parental leave shall be considered as time worked for purposes of eligibility for recognized holidays occurring during the leave.

2. Leave Request Processing

a. An employee who wishes to apply for parental leave shall complete a Parental Leave Request and submit the request in advance to the Appointing Authority or designee, with supporting documentation. The completed request must be submitted at least four (4) weeks prior to the

beginning date of the leave. The four (4) week requirement may be waived by the Executive Director or designee.

b. The Executive Director or designee shall process Leave Requests in accordance with the Agreement and this Policy. Leave applicants shall be notified by their supervisor regarding leave approval, within two (2) weeks from the date the leave request wassubmitted.

3. Extension of Parental Leave

In the event the employee desires an extension of Parental Leave beyond the originally approved period within the maximum four (4) month parental leave period limits, the employee must provide the Appointing Authority or designee with a Parental Leave Extension Request. Leave extensions and return rights for leaves exceeding the four (4) months parental leave period shall be governed by Agreement or Personnel Policy, as applicable. The return rights provided under this policy shall not apply to any leave of absence exceeding four (4) months.

D. Extension of Probationary Period

In the event parental leave time exceeds thirty (30) calendar days, the probationary period shall be extended by the full period of parental leave, including both the paid and unpaid portions.

Family Care Leave

Section 9.07

Employees shall be eligible to receive Family Care Leave. The purpose of such leave is to provide care for the employee's newborn or newly adopted child, or provide care for the employee's child, spouse, domestic partner, or parent who has a serious health condition.

- A. To be eligible for Family Care Leave, the employee must:
 - 1. have worked for the Agency for at least twelve months and have worked 1250 hours of Agency service from the most recent date of hire prior to the initiation of the leave.
 - 2. be a regular employee, and
 - 3. not have taken a parental leave of absence totaling 696 hours or more within the last 24 months if the purpose of Family Care Leave is to provide additional parental leave for the newborn or newly adopted child.

B. Definitions

- 1. Child is the biological, adopted, foster child, step-child, legal ward of the employee; a child of a domestic partner; or a child of a person standing in place of the parent for legal purposes who is either:
 - a. Under 18 years of age; or
 - b. An adult dependent child.
- 2. Domestic Partner is a person who has a relationship with the employee as defined in Section 2 of these rules.
- 3. Family Care Leave includes the following:
 - a. Leave for reasons of birth of a child, or placement of a child with an employee in connection with the adoption of the child by the employee; or
 - b. Leave for reason of serious illness of a child; or
 - c. Leave to care for a parent, spouse, or domestic partner who has a serious health condition.
- 4. Health care provider is an individual holding either a physician's and surgeon's certificate or an osteopathic physician's and surgeon's certificate.
- 5. Parent is the biological, foster, adoptive parent, stepparent, or legal guardian of the employee.
- 6. Serious health condition is an illness, injury, impairment, or physical or mental condition which warrants the participation of a family member to provide care during a period of the treatment or supervision and involves either:

- a. Inpatient care in a hospital, hospice, or residential health care facility; or
- b. Continuing treatment or continuing supervision by a health care provider.
- 7. Spouse is the person to whom the employee is legally married within the meaning of the Family Law Act.

C. Leave Requests

- 1. If the employee's need for a leave is foreseeable, the employee shall make a reasonable effort to schedule the treatment or supervision to avoid disruption to the operations of the Agency. Such scheduling shall be subject to the approval of the health care provider of the individual requiring the treatment or supervision.
- 2. The Agency may require that an employee's request for leave to care for a child, a spouse, a domestic partner, or a parent who has a serious health condition be supported by a certification issued by the health care provider of the individual requiring care.
- 3. Eligible employees who are granted Family Care Leave in accordance with this policy shall have the right to a family care leave of absence, including paid and unpaid leave, not to exceed 696 hours with the right to return to the same department and classification.
- 4. Subject to the reasonable approval of the Agency, Family Care Leave of up to 696 hours may be taken in one increment within a 24-month period.

D. Procedures

- 1. Pay Status While on Family Care Leave
 - a. The employee shall be on unpaid leave status while on Family Care Leave. The employee may elect to utilize any of the employee's accrued vacation, holiday credit, compensatory time off or management leave hours, as applicable, in lieu of unpaid leave. Sick leave may only be used for family care leave pursuant to the Agreement between SETA and AFSCME or the Personnel Resolution Covering Unrepresented Employees, as applicable.
 - b. Request for paid leave must be made at the beginning of Family Care
 Leave. In the event paid leave is interrupted or exhausted, the employee
 will be carried on unpaid leave status for the remainder of the family care
 leave.
 - c. The employee shall not be entitled to selectively intersperse paid leave credits with unpaid leave for the purpose of accruing benefits or qualifying for Agency insurance contributions.

2. Leave Request Processing

a. An employee who wishes to apply for family care leave shall complete a

Family Care Leave Request and submit the request to his/her supervisor, with
Page 45

Family Care Leave Request and submit the request to his/her supervisor, with
Thursday, November 2, 2023

supporting documentation, at least four (4) weeks prior to the beginning date of the leave when foreseeable. The four (4) week requirement may be waived by the Executive Director.

b. The leave requests shall be processed in accordance with this policy and the Agreement or Personnel Resolution, as applicable. Leave applicants shall be notified by their supervisor regarding leave approval within two (2) weeks from the date the leave request was submitted, or as soon as practicable in the event of an emergencyrequest.

3. Extension of Family Care Leave:

In the event the employee desires an extension of Family Care Leave beyond the originally approved period and within the maximum 696 hours in a 24-month period limitation, the employee must provide the Executive Director with a Family Care Leave Extension Request. The right to return provided under this policy shall not apply to any unpaid family care leave of absence in excess of 696 consecutive hours. Leave extensions and right to return for periods exceeding 12 weeks shall be governed by the Agreement or Personnel Resolution, as applicable.

4. Extension of Probationary Period:

The probationary period shall be extended by the full period of family care leave, including both paid and unpaid portions.

Leave of Absence With or Without Pay

Section 9.15

A leave of absence with or without pay will allow a regular employee to be absent from duty for a specified period of time and for a specified purpose per statutory requirements and the applicable collective bargaining agreement.

Leave of Absence Duration

A leave may be granted for a period not to exceed six (6) months for the following purposes:

- 1. Illness or injury, including pregnancy-related disability and family care (must exhaust protected leave);
- 2. Education or training which would benefit the Agency;
- 3. Parental leave pursuant to Agency policy, or;
- 4. Other personal reasons approved by the Executive Director (or the Appointing Authority).

In unusual and special circumstances, an employee may be granted up to a six (6) month extension of a leave of absence without pay for a total of up to twelve (12) months. Such extension shall be based on unusual and special circumstances and subject to the Executive Director's approval (or the Appointing Authority).

The Executive Director (or the Appointing Authority) may revoke a leave of absence if the reason for granting the leave was misrepresented or has ceased to exist.

If an employee is on an approved leave of absence of six (6) months or less, necessitated by pregnancy, illness, or disability, as verified by medical certification, the employee shall be eligible to return to their position after such leave unless statutory provisions provide greater protection.

In all other cases, if a leave of absence necessitates a replacement with a regular employee, the employee on leave shall not be returned to the Agency unless a position in the employee's classification is open when they report for work. The employee shall be advised if the position is to be filled permanently.

If there is not such a vacancy in the employee's current classification at the time of request to return, they shall have preferential hiring rights for the first in either the employee's current classification or another classification in which they held regular status and which is either open at the time they return from the leave or which becomes open at a later date. Such preferential hiring rights cease when either they are reemployed in their current classification or one calendar year after termination of the leave, whichever occurs first.

Recall rights from a leave without pay shall not supersede the recall rights of laid-off employees. Disputes on preferential hiring rights to vacant positions shall be resolved first by classification seniority. Ties in classification seniority shall be determined by Agency seniority. Ties in Agency seniority will be determined by lot.

If the leave of absence without pay necessitates a temporary replacement, the employee on leave shall be returned to the position they vacated upon their return to work.

Employees wishing to return from a leave of absence before the original date of return shall notify their supervisor of their desire to return early, and they shall work out a mutually agreeable return date. A medical certification will be required if the employee is off work due to illness or injury.

SETA Governing Board

Page 47

Thursday, November 2, 2023

Employees who are veterans and/or members of the National Guard shall be entitled to leaves of absence to which they are entitled pursuant to the Military and Veterans Code.

An employee failing to return from a leave of absence on the specified return date shall be considered to have resigned from their employment with the Agency.

See Labor Agreements for more information.

Wage Replacement During Leave

Section 9.15

No employee shall be granted a leave of absence without pay for time off, which can be covered by the employee's accrued vacation, compensatory time off, personal leave, or sick leave when applicable. This does not apply to denying paid leave for an employee with attendance issues, tardiness, or failure to follow call-in procedures when not reporting for work. Employees may also apply for State Disability Insurance benefits, State Paid Family Leave, Agency-Paid Parental Leave and Catastrophic Leave.

Accrued sick leave, when applicable, vacation leave, compensatory time off, personal leave, and management leave must be used prior to taking leave without pay except as approved by the Executive Director (or the Appointing Authority). Employees may not intersperse paid leave accruals with unpaid leave to accrue benefits or qualify for Agency insurance contributions.

State Disability Insurance (SDI)

SDI provides partial wage replacement for up to 52 weeks for employees who are unable to work due to their own nonwork-related illness or injury, pregnancy, or childbirth. This program is funded by employee payroll deductions. If eligible, employees can receive SDI benefits, which is administered by California's Employment Development Department (EDD). SDI pays 60-70% of employee's regular wages.

State Disability Insurance is wage replacement and does not provide employees with a right to take a medical leave of absence.

Paid Family Leave (PFL)

PFL provides partial wage replacement for employees in California for up to eight weeks who need to take time off from work for the following reasons:

- To care for a parent, parent-in-law, child, spouse, registered domestic partner, grandparent, grandchild, or sibling who is seriously ill.
- To bond with employee's newborn, foster child, newly adopted child: or
- For a qualifying exigency related to the covered active duty or call to covered active duty of your spouse, registered domestic partner, parent, or child in the Armed Forces of the United States.

If eligible, employees can receive PFL benefits administered by California's Employment Development Department (EDD). PFL pays employees 60-70% of employee's regular wages.

Paid Family Leave is wage replacement and does not provide employees a right to take a family leave.

Agency-Paid Parental Leave

Employees may be eligible to take parental leave to provide care to a newborn or newly adopted child, facilitate parental bonding and family adjustment, and to provide time to locate suitable long-term child care arrangements.

Regular Employees

- 1. An "eligible employee" is a full-time or part-time regular employee who has completed at least 2,080 hours of service from the most recent date of hire preceding either:
 - a. the birth of a child who resides with the employee and for whom the employee has physical and legal custody, or
 - b. the adoption of a child under age four (4) who resides with the employee and for whom the employee has physical and legal custody. Court appointed legal guardians and foster parents do not qualify under this policy.
 - "Physical and legal custody" means that the child resides with and is under the supervision of the employee, who has the right and responsibility to make decisions relating to the health, education and welfare of the child.
- 2. "Parental leave" is any leave, whether paid or unpaid, taken by an employee within one calendar year following the birth or adoption of a child who resides with the employee and for whom the employee has physical and legal custody.
- 3. An eligible employee is entitled to parental leave only once for each birth or adoption regardless of the number of children involved (e.g., twins) or a change in employment status such as from part-time to full-time. The eligible employee shall not be entitled to an additional leave due to the same birth or adoption.
- 4. An eligible full-time employee shall be eligible for a paid parental leave of up to one hundred-sixty (160) hours of continuous paid time off. An eligible part-time employee shall be eligible for up to eighty (80) hours of continuous paid time off during the parental leave.
- 5. For the initial request for parental leave, the eligible employee shall have the right to combine unpaid leave and Agency-paid parental leave with other paid leave credits. Paid leave credits are defined as accrued and available hours of sick leave, vacation, holiday, and compensatory time off (CTO).
- 6. Parental leave shall not begin prior to the date of the child's birth or adoption. Parental leave shall be completed within twelve (12) months immediately following the date of the child's birth or adoption.
- 7. A paid or unpaid leave of absence outside of parental leave for medically verified pregnancy complications may be requested pursuant to the Agreement or Personnel Policies, as applicable.

Employees who are not "eligible employees" as defined above may utilize accrued and available hours of vacation, compensatory time off (CTO), holiday, sick leave, and/or unpaid leave during the parental leave.

Procedures - All Employees

- 1. Pay Status While on Parental Leave:
 - a. Unpaid parental leave and paid parental leave including sick leave, vacation, compensatory time off (CTO), and holiday time shall be utilized as follows:
 - i. In the event an employee elects to utilize paid leave at the beginning of parental leave and thereafter elects either to interrupt the paid leave or exhausts paid leave credits prior to the end of the leave, such employee will be carried on non-paid status for the remainder of the authorized leave period.
 - ii. In the event an employee begins the parental leave on unpaid leave status, such employee may utilize paid leave credits at a later date during the authorized leave. However, paid leave credits once started are to be used continuously at the regularly scheduled rate, until all such credits are exhausted, or until the employee either returns to work or voluntarily interrupts the paid leave and elects to continue on non-paid status for the balance of the authorized leave.
 - The employee shall not be entitled to selectively intersperse paid leave credits with unpaid leave for the purpose of accruing benefits or qualifying for Agency insurance contributions.
 - ii.iv. Parental leave may be integrated with Paid Family Leave (PFL) pursuant to the provisions of this Section.
 - <u>iii.v.</u> Paid parental leave shall be considered time worked for eligibility for recognized holidays occurring during the leave

2. Leave Request Processing

An employee who wishes to apply for parental leave shall complete a Parental Leave Request and submit the request in advance to the Appointing Authority or designee, with supporting documentation. The completed request must be submitted at least four (4) weeks prior to the beginning date of the leave. The Executive Director or designee may waive the four-(4) week requirement.

a. The Executive Director or designee shall process Leave Requests in accordance with the Agreement and this Policy. Leave applicants shall be notified by their supervisor regarding leave approval, within two (2) weeks from the date the leave request was submitted.

2.3. Extension of Parental Leave

a. In the event the employee desires an extension of Parental Leave beyond the originally approved period within the maximum four (4) month parental leave period limits, the employee must provide the Appointing Authority or designee with a Parental Leave Extension Request. Leave extensions and return rights for leaves exceeding the four (4) months parental leave period shall be governed by Agreement or Personnel Policy, as applicable. The return rights provided under this policy shall not apply to any leave of absence exceeding four (4) months.

3.4. Extension of Probationary Period

a. In the event parental leave time exceeds thirty (30) calendar days, the

probationary period shall be extended by the full period of parental leave, including both the paid and unpaid portions.

Catastrophic Leave

- A. Regular employees who are incapacitated and unable to work due to a prolonged non-industrial catastrophic illness or injury may be eligible to receive benefits under the Catastrophic Leave Policy.
- B. Regular employees shall be entitled to participate in the Agency Catastrophic Leave Policy with the following provisions:
 - 1. An employee may donate to or receive from an unrepresented or represented employee annual leave, vacation, holiday, compensating time off (CTO), or management leave hours. Participation in this plan shall be voluntary. Sick leave hours may not be donated under this provision.
 - 2 All donations shall be made and accepted in writing using a form designated by the Agency.
 - 3. The donation in any category must be at least eight (8) hours and in whole-hour increments.
 - 4. The hours donated shall be converted to the receiving employee's hourly rate and credited to the receiving employee's sick leave balance sufficient to keep the employee on full pay and benefits for one pay period at a time.
 - 5. Hours to be donated shall be debited from the donor's leave balance effective with the pay period of the donation and are irrevocable. The hours shall be credited to the recipient's sick leave balance pursuant to (4) above.
 - 6. Management employees may only receive donations from management employees. A non-management employee may not receive donations from a subordinate employee where a direct supervisor/subordinate relationship exists.

 Any exception to this paragraph must be approved by the Executive Director.
 - 7. To be eligible to use donations, an employee must:
 - Be incapacitated and unable to work due to a prolonged non-industrial illness or injury, which is estimated to last for at least thirty (30) calendar days;
 - b. Have exhausted all usable leave balances, including sick leave;
 - c. Be on an approved leave of absence.
 - d. All donated hours must be used on a continuous and uninterrupted basis and will be paid at the rate of pay and normal work schedule of the recipient, along with all usable hours accrued, until the earliest of the following events occurs
 - e. All leave balances, including both donated and accrued leave, are exhausted; or
 - f. The employee returns to work at their normal work schedule; or
 - g. The employee's employment terminates.

- 8. Donations received while a recipient is still utilizing previously donated and related accrued leave time may be used immediately thereafter.
 - Hours donated subsequently to exhausting all donated hours shall be accumulated and utilized along with related accrued leave hours in amounts equal to the recipient's normal bi-weekly work hours.
- 9. Used donated leave time shall count toward the application of Agency service and benefits in the same manner as when the employee is on sick leave.
- 10. Used donated leave time shall be subject to the recipient's normal payroll deductions.
- C. For the interpretation of this policy, the following words and terms shall be construed as stated:

Catastrophic - A medically certified condition in which the employee is incapacitated and unable to work due to a prolonged non-industrial illness or injury, which is estimated to last for at least thirty (30) calendar days.

<u>Donated Hours - Pledged vacation, holiday credit, management leave, and CTO hours, which have been donated for use by the recipient on the Agency designated form.</u>

<u>Usable Hours - Vacation, holiday credit, management leave, and compensating time off hours that have been credited to an employee and are available for use by the employee.</u>

Procedures for donating hours:

- 1. Pledges for donated hours will be made by the donating employee on an Agency provided form and forwarded to the Fiscal Department.
- 2. All donated hours will be transferred for use by the recipient at the end of the pay period during which the donation form is processed. Donated hours will be used in the order received.

The Fiscal Department will confirm with Human Resources that the recipient employee is qualified to receive donation pledges.

D. Extension of Probationary Period:

1. The probationary period shall be extended by the full period of the approved leave of absence, including periods of paid catastrophic leave.

Sick Leave Accrual and Usage

*Section 9.*08*17*

Sick leave accruals shall be earned by regular and probationary employees based on the equivalent of full-time service from the date of appointment.

- A. Sick leave hours shall accrue to and be useable by the employee upon completion of the end of the day on the last day of the bi-weekly pay period in which it is earned. Sick leave requires the approval of the supervisorsupervisor's approval and may be denied as provided below. Unapproved sick leave is an absence without leave and shall be unpaid. Unexcused sick leave is sick leave for a purpose not approved herein, or in a manner or amount which exceeds the standards defined below.
- B. Sick leave is accrued as follows:
 - 40-hour work week regular employees: sick leave hours accrue on the basis of four
 (4) hours, per bi-weekly pay period of service, or thirteen (13) days annually, and may be accumulated without limitation.
 - 2. Less than 40-hour work week regular employees: sick leave hours shall accrue in proportion to their regular work week hours compared with the forty (40) hour work week so that 4-hour employees earn two (2) hours per bi-weekly pay period or 6.5 days annually; 6-hour employees earn three (3) hours per bi-weekly pay period or 9.75 days annually; and 7-hour employees earn three and one-half (3½) hours per biweekly pay period or 11.375 days annually.
- C. A regular or probationary employee may utilize their accumulated sick leave when unable to perform their work duties by reasonbecause of the following:
 - 1. pPhysical or mental illness
 - 2. On or off-the-job injury, including victims of domestic violence, stalking and sexual abuse as defined by the Kin Care Law
 - 3. nNecessary medical or dental care
 - 4. <u>eE</u>xposure to or <u>having an</u> active contagious disease such that the health of employees, or the public would be endangered by the employee being at work
 - 5. Illness, serious medical treatment, or operation in the employee's family, including parent, parent-in-law, child, spouse, registered domestic partner, grandparent, grandchild, sibling, or designated person. *Designated person is defined as a person identified by the employee at the time the employee requests paid sick days permitted to one designated person per 12-month period.
 - 5. illness in the employee's immediate family as defined by law
 - 6. Pregnancy and childbirth
 - 7. attendance during a serious medical treatment or operation performed upon an immediate family member as defined by law

An employee may be required to present a certificate of the attending physician or medical practitioner to substantiate the need for and use of sick leave as allowed by law. The Agency may also require a fitness for duty examination for cause as determined by observation of the employee's behavior or disclosure of their medical condition. The Agency may require a fitness

for duty examination upon release to return to work from absence for a serious illness, injury, or exposure to a contagious disease.

- D. The Executive Director, designee, or Appointing Authority may place an employee on involuntary sick leave when recommended by a competent medical authority and when the employee's presence at work endangers the health or work performance of the employee, other employees, the Head Start children under their supervision, or Agency clients.
- E. An employee who is using excessive sick leave shall be notified of the concern by his/her Employees using excessive sick leave shall be notified of the concern by their direct supervisor as soon as practical and counseled regarding the use and abuse of sick leave. After initial verbal counseling, upon another occurrence the employee shall be notified in writing of the attendance requirements and advised that discipline may follow if the behavior is not corrected. Failure to report to work regularly and to follow procedures for calling out sick may be grounds for disciplinary action.

Excessive sick leave is defined as using sick leave in excess of that protected by law as follows:

- 1. The employee has a rate of utilization of sick leave in excess of that what is protected by law, which is in excess of fifty percent (50%) of the yearly accrual. The employee will be notified of this utilization threshold when they reach forty percent (40%) usage, if possible.
- 1. 2
- 2. 2 The employee has a pattern of sick leave use which causes concern as to about its legitimacy, including time associated with weekends, holidays or other leave, and/or after refused time off for that period.
- 3. Supervisors/managers shall monitor the sick leave use by all employees under their supervisor or direction, including the use of using sick leave covered by FMLA, Kin Care and other legally protected sick leave.
- F. If an employee in a class designated as Management in the annual salary classification plan dies while employed by the Agency, whether or not the death is job-related, the beneficiary shall be paid the monetary value of all sick leave accrued by the employee at the time of death.
- G. Unused sick leave at the time of retirement shall be eligible for conversion to service credit as the retirement plan allows.
- H. Immediate family for purposes of this section shall be as defined by law and is found in section 9.03 A of these policies.

Paid Sick Leave for

Temporary Staff

Section 9.18

Sick leave credits shall be earned by temporary staff that are paid through the SETA payroll system in accordance with the California Paid Sick Leave requirements.

A. Sick leave credit shall accrue to the employee upon completion of the regular work assignment on the last day of the bi-weekly pay period in which it is earned.

B. Sick leave is accrued as follows:

- a. Sick leave shall accrue on the basis of 1 hour per 30 hours worked and may be accumulated up to 48 hours or 6 days.
- b. Temporary staff, who have completed at least 90 days of employment, may utilize their accumulated sick leave when unable to perform their work duties because of the following:
 - i. Physical or mental illness
 - ii. On or off-the-job injury, including victims of domestic violence, stalking, and sexual abuse as defined by the Kin Care Law
 - iii. Necessary medical or dental care
 - iv. Exposure to or having an active contagious disease such that the health of employees or the public would be endangered by the employee being at work.
 - v. Illness, serious medical treatment or operation in the employee's family, including parent, parent-in-law, child, spouse, registered domestic partner, grandparent, grandchild, sibling, or designated person. *Designated person is defined as a person identified by the employee at the time the employee requests paid sick days permitted to one designated person per 12-month period.
 - vi. Pregnancy and childbirth

The Agency may also require a fitness for duty examination or release upon return from absence for a serious illness or exposure to a contagious disease.

- C. Employees may use up to 24 hours of sick leave in a 12-month period. To utilize the benefits, the Temporary staff member must request payment of sick leave hours, which can only be used when the Temporary staff member was scheduled to work or was working. The Agency reserves the right to request documentation regarding the need to utilize sick leave.
 - a. Retaliation or discrimination against an employee who requests paid sick days, uses paid sick days, or both are prohibited.
 - b. Accrued Sick leave benefits will not be cashed out upon termination. However, if a Temporary staff member returns within a year of terminating their employment, their previous balance will be restored.

In the event that any of the terms or provisions of this policy are declared invalid or unenforceable by any Court of competent jurisdiction or any Federal or State Government Agency having jurisdiction over the subject matter of this Agreement, the remaining terms and provisions that are not affected thereby shall remain in full force and effect.

In the event that any of the terms or provisions of this policy are altered due to changes in Local, State, or Federal law, those changes will take effect in lieu of the terms outlined in this policy, but the remaining terms and provisions that are not affected thereby shall remain in full force and effect.

Catastrophic Leave

Section 9.09

- A. Regular employees, who are incapacitated and unable to work due to a prolonged non-industrial catastrophic illness or injury may be eligible to receive benefits under the Catastrophic Leave Policy.
- B. Regular employees shall be entitled to participate in the Agency Catastrophic Leave Policy with the following provisions:
 - 1. An employee may donate to or receive from an unrepresented or represented employee annual leave, vacation, holiday, compensating time off (CTO), or management leave hours. Participation in this plan shall be voluntary. Sick leave hours may not be donated under this provision.
 - 2 All donations shall be made and accepted in writing using a form designated by the Agency.
 - 3. The donation in any category must be a minimum of eight (8) hours and in whole hour increments.
 - 4. The hours donated shall be converted to the receiving employee's hourly rate and credited to the receiving employee's sick leave balance sufficient to keep the employee on full pay and benefits for one pay period at a time.
 - 5. Hours to be donated shall be debited from the donor's leave balance effective with the pay period of the donation and are irrevocable. The hours shall be credited to the recipient's sick leave balance pursuant to (4) above.
 - 6. Management employees may only receive donations from management employees. A non-management employee may not receive donations from a subordinate employee where a direct supervisor/subordinate relationship exists. Any exception to this paragraph must be approved by the Executive Director.
 - 7. To be eligible to use donations, an employee must:
 - a be incapacitated and unable to work due to a prolonged non industrial illness or injury which is estimated to last for at least thirty (30) calendar days;
 - b. have exhausted all usable leave balances, including sick leave;
 - c. be on an approved leave of absence.
 - & All donated hours must be used on a continuous and uninterrupted basis and will be paid at the rate of pay and normal work schedule of the recipient, along with all usable hours accrued, until the earliest of the following events occurs:

- a. All leave balances, including both donated and accrued leave, are exhausted; or
- b. The employee returns to work at his/her normal work schedule;or
- c. The employee's employment terminates.
- 9. Donations received while a recipient is still utilizing previously donated and related accrued leave time may be used immediately thereafter.

Hours donated subsequent to exhausting all donated hours shall be accumulated and utilized along with related accrued leave hours in amounts equal to the recipient's normal bi-weekly work hours.

- 10. Used donated leave time shall count toward the application of Agency service and benefits in the same manner as when the employee is on sick leave.
- 11. Used donated leave time shall be subject to the recipient's normal payroll-deductions.
- C. For the interpretation of this policy, the following words and terms shall be construed as stated:

<u>Catastrophic</u> A medically certified condition in which the employee is incapacitated and unable to work due to a prolonged non-industrial illness or injury which is estimated to last for at least thirty (30) calendar days.

<u>Donated Hours</u> - Pledged vacation, holiday credit, management leave, and CTO hours which have been donated for use by the recipient on the Agency designated form.

<u>Usable Hours</u> Vacation, holiday credit, management leave, and compensating time off hours which have been credited to an employee and are available for use by the employee.

D. Procedures for donating hours:

- 1. Pledges for donated hours will be made by the donating employee on an Agency provided form and forwarded to the Fiscal Department.
- 2. All donated hours will be transferred for use by the recipient at the end of the pay period during which the donation form is processed. Donated hours will be used in the order received.
- The Fiscal Department will confirm that the recipient employee is qualified to receive donation pledges.
- 4. The recipient employee's leave of absence will convert to active status while donated hours are utilized.

E. Extension of Probationary Period:

The probationary period shall be extended by the full period of the approved leave of absence, including periods of paid catastrophic leave.

Vacation

Section 9.1019

All regular and probationary employees who have completed six months of service with the Agency shall be eligible to use accrued vacation.

- A. Accrual of Vacation Leave (Annual leave) shall accrue at the rate shown below:
 - 1. 4.0 hours per bi-weekly pay period through three (3) years of service;
 - 5.5 hours per bi-weekly pay period beginning with four (4) and through fifteen ten (1510) years of service;
 - 2.3. 6.6 hours per bi-weekly pay period beginning with eleven (11) and through fifteen (15) years of services;
 - 3.4. 7.1 hours per bi-weekly pay period after fifteen (15) years of service.
- B. Prior to taking accrued vacation time, each employee shall obtain the approval from his/hertheir immediate supervisor, manager, or chief, consistent with the requirements of the department.
- C. Upon an employee's request and receipt of approval of the Agency, he/she shall be paid a lump sum of all accrued vacation or an agreed upon portion thereof provided that the employee has completed six months of service with the Agency. With the approval of the Executive Director or designee, twice per fiscal year, employees may be paid on a regular payday for a maximum total of both occurrences of one hundred (100) hours of accrued vacation in lieu of paid time off. Such payments shall be requested in writing prior to the date on which such payment is to be made. A payment under this provision cannot cash out within 12 contiguous months. Employees shall not be eligible to cash out annual leave prior to completing six calendar months of service.
- D. If an employee's request for vacation is denied and the action results in the employee having more than two times her/histheir annual vacation entitlement, the employee will automatically be paid for the days in excess of his/hertheir accrued entitlement.
- E. An employee who separates or is terminated from Agency Service or who takes military leave in excess of one hundred eighty (180) days shall be paid the monetary value of his/hertheir vacation.
- F. Payment to an employee who separates or terminates shall be made on the last work day of actual duty or as soon thereafter as is practical.
- G. An employee may have any vacation leave taken charged as sick leave, if:
 - 1. The incident(s) would normally qualify under the sick leave policy; and

- 2. The employee notifies the Executive Director <u>or designee</u> immediately upon <u>his/her</u>their return; and
- 3. The employee provides the documentation required to substantiate the need and use of sick leave.
- H. Temporary employees and regular employees occupying positions that are not twelve (12) months per year shall not accrue vacation leave benefits.
- I. Head Start employees who are on the payroll effective October 1 of each year and who are less than year round employees will receive a one week paid Spring recess (Easter). The benefit does not accumulate and has no cash value.
- Unless otherwise excluded, part-time year round employees shall accrue vacation based on the equivalent to full time status.part-time regular employees shall receive pro rata accruals based upon the ratio of how scheduled work hours compare to forty (40) hours during the work week.
- K.J. Vacation leave earned but not taken may accrue to a maximum of four hundred <u>eighty</u> (400480) hours.

Holidays

*Section 9.***4420**

All Agency regular and probationary employees are eligible for the benefits listed below. Employees holding temporary, on-call, extra-help or student intern positions are not eligible.

- A. All regular and probationary employees of the Agency shall be entitled to holidays as specified below.
- B. All state holidays proclaimed by the Governor, other than Thanksgiving Day, shall not be Agency holidays unless affirmatively made so by resolution of the County Board of Supervisors for County employees.
- C. Such holidays include:

New Year's Day	Labor Day
Martin Luther King's Day	Veteran's Day
President's Day	Thanksgiving Day
Cesar Chavez Day	Day after Thanksgiving Day
Memorial Day	Christmas Eve Day (4 hours)
Juneteenth	Christmas Day
Independence Day	New Year's Eve Day (4 hours)

- D. When one of these holidays falls on a Saturday, the employees shall be given the preceding Friday off. When one of these holidays falls on a Sunday, the employees shall be given the following Monday off.
- E. When an employee is required to work on a recognized holiday, such work time shall be compensated as set forth in Section 8 of these Policies and Procedures.
- F. Employees shall work or be on paid leave the entire regularly scheduled shift before and after the holiday to be eligible for holiday pay.
- G. When an employee gives adequate advance notice, the Agency will make reasonable accommodations, by rescheduling working hours or releasing them from work without pay, to allow the employee to observe the Sabbath or other special religious holidays, except under circumstances when such accommodations would unduly interfere with Agency operations. Such release time may be charged to vacation or compensating compensatory time off if requested by the employee.
- H. Each employee shall be allowed four (4) hours off work with pay on December 24th (Christmas Eve) and December 31st (New Year's Eve). The employee shall request such time off from the Executive Director or his/her designee. If the employee is unable, because of the needs of the Agency, to take such time off she/he shall be credited with four (4) hours compensatory time off.

Personal and Management Leave

Section 9.2112

- A. Effective pay period 21 each year, each represented full-time employee shall be credited with thirty-two (32) hours of personal leave time, and less than year-round and part-time regular employees shall be credited with a proration of thirty-two hours based on the ratio of their regularly scheduled work weeks to one year, or work week to forty (40) hours.
 - 1. Employees hired after October 1 shall be credited on the first of the following month with a proration of the personal leave hours based on the number of pay periods remaining prior to pay period 20 of the following year.
 - 2. Personal leave requests shall be submitted to the supervisor and approved prior to use of the time.
 - 3. Personal leave time may be used in increments of less than a full day.
 - 4. Personal leave time which is not used by pay period 20 each year may not be cashed out. If the employee was unable to use such leave due to unforeseen circumstances such as, but not limited to, leave of absence, prolonged illness or injury, and/or scheduling problems created by business needs, the personal leave balance may be carried over.
- A.B. In addition to the recognized holidays, eEach confidential employee shall receive the equivalent of forty-eight (48) hours of personal leave July 1 of each fiscal year.
 - 1. Personal leave time not taken during the fiscal year may not be carried over to the next fiscal year. All personal leave time not used by the end of the fiscal year shall be paid to the employee in cash at the employee's straight time base hourly rate in effect on the last pay day in June of that fiscal year. Temporary employees are not eligible for paid personal leave.
 - 2. Employees who become eligible for the personal leave time benefit after July 1 of any fiscal year shall receive a pro rata based upon the number of full calendar months remaining in that fiscal year.
 - 3. Part-time employees shall accrue personal leave credit on a pro-rata basis.
 - 4. The scheduling of personal leave time off must be approved in advance by the immediate supervisor.
- B.C. In addition to the recognized holidays, eEach management employee shall receive the equivalent of seventy-two (72) hours of management leave per year, credited July 1 of each fiscal year. Employees appointed after July 1 of a fiscal year shall be entitled to a pro- rata share of management leave based upon the number of full months remaining in that fiscal year. Management leave not taken during the fiscal year may not be carried

<u>over to the next fiscal year.</u> Management leave not used before the end of the fiscal year, shall be cashed out the following July.

Paid Sick Leave for Temporary Staff

Section 9.13

Sick leave credits shall be earned by temporary staff that are paid through the SETA payroll-system in accordance with the California Paid Sick leave requirements.

- A. Sick leave credit shall accrue to the employee upon completion of the regular work assignment on the last day of the bi-weekly pay period in which in it is earned.
- B. Sick leave is accrued as follows:
 - a. Sick leave shall accrue on the basis of 1 hour per 30 hours worked, and may be accumulated up to 48 hours or 6 days.
- C. Temporary staff, that have completed at least 90 days of employment, may utilize their accumulated sick leave when unable to perform their work duties by reason of:
 - a. Illness
 - b. On or off-the job injury
 - c. Necessary medical or dental care, as long as they had provided reasonable notice to their scheduling supervisor.
 - d. Exposure to contagious disease under circumstances by which the health of employees or members of the public would be endangered by the attendance of the employee.
 - e. Illness or death in the employee's immediate family
 - f. Pregnancy
 - g. Attendance, at any location, during a serious medical treatment or operation, including childbirth, performed upon a spouse, child or close living relative residing with the employee.
 - h. An employer shall provide paid sick days upon the oral or written request of an employee for themselves or a family member for the diagnosis, care or treatment of an existing health condition or preventive care, or specified purposes for an employee who is a victim of domestic violence, sexual assault, or stalking.
- D. The agency may also require a fitness for duty examination or release upon return from absence for a serious illness, or exposure to a contagious disease.
- E. An employee may use up to 24 hours of sick leave in a 12 month period. To utilize the benefits, the Temporary staff member must request payment of sick leave hours, which hours can only be used on a day that the Temporary staff member was scheduled to work

- or was working. The agency reserves the right to request documentation regarding the need to utilize sick leave.
- F. Retaliation or discrimination against an employee who requests paid sick days or uses paid sick days or both is prohibited.
- G. Accrued Sick leave benefits will not be cashed out upon termination. However, if a Temporary staff member returns within a year of terminating their employment their previous balance will be restored.
- H. In the event that any of the terms or provisions of this policy are declared invalid or unenforceable by any Court of competent jurisdiction or any Federal or State Government Agency having jurisdiction over the subject matter of this Agreement, the remaining terms and provisions that are not affected thereby shall remain in full force and effect.
- I. In the event that any of the terms or provisions of this policy are altered due to changes in Local, State, or Federal law those changes will take effect in lieu of the terms outlined in this policy, but the remaining terms and provisions that are not affected thereby shall remain in full force and effect.

Head Start COVID-19 Vaccine Mandate

Section 11.20

Purpose:

As part of President Biden's COVID-19 Action Plan, the Office of Head Start (OHS) published an Interim Final Rule (IFC) on November 30, 2021, requiring all staff to be vaccinated for COVID-19 by January 31, 2022. The purpose of this IFC is to protect the health and safety of Head Start staff, children, and families; to mitigate the spread of the virus that causes COVID-19, SARS-CoV-2, in Head Start programs; and to help more programs and early childhood centers safely remain open.

Policy:

All Head Start staff and staff whose salaries are paid with Head Start funds, must be fully vaccinated or have an approved exemption effective January 31, 2022 as a term and condition of employment. This includes all staff on a leave of absence. All staff are required to report their vaccination status and to provide proof of vaccination to Human Resources.

Staff may request an exception from this mandatory vaccination policy if the vaccine is medically contraindicated for them or medical necessity requires a delay in vaccination. Staff may also request an exemption from this policy if getting vaccinated is a conflict with a sincerely held religious belief, practice, or observance. All such requests will be handled in accordance with applicable laws and regulations and SETA's Reasonable Accommodation Policy.

All new staff are required to comply with the vaccination requirements outlined in this policy and as a condition of employment. Potential candidates for employment will be notified of the requirements of this policy prior to the start of employment.

Procedure:

All vaccinated staff are required to provide proof of COVID-19 vaccination, regardless of where they received vaccination. Proof of vaccination status can be submitted to Human Resources or covid@seta.net.

Acceptable proof of vaccination status is:

- 1. A copy of the record of immunization from a healthcare provider or pharmacy;
- 2. A copy of the COVID-19 Vaccination Record Card;
- 3. A copy of medical records documenting the vaccination;
- 4. A copy of immunization records from a public health, state, or tribal immunization information system;
- 5. A copy of a digital record with QR code from https://myvaccinerecord.cdph.ca.gov/;
- 6. A copy of any other official documentation that contains the type of vaccine administered, date(s) of administration, and the name of the healthcare professional(s) or clinic site(s) administering the vaccine(s).

An employee may take up to two hours of paid time per dose to travel to the vaccination site, receive a vaccination, and return to work if their appointment is during work hours. Staff getting their vaccines out of work hours will not be compensated extra.

Requesting a medical or religious exemption

Staff must submit a Medical or Religious Exemption Request Form available on the SETA Staff Resources website.

Medical exemptions for the COVID-19 vaccine will be considered if the employee provides a written certification by a licensed, treating medical provider [a physician (MD or DO), nurse practitioner (NP), or physician's assistant (PA)], of one of the following:

- 1. The applicable CDC contraindication for the COVID-19 vaccine; or
- 2. The applicable contraindication found in the manufacturer's package insert for the COVID-19 vaccine; or
- 3. A statement that the physical condition of the person or medical circumstances relating to the person are such that immunization is not considered safe, indicating the probable duration of the medical condition or circumstances that contraindicate immunization with the COVID-19 vaccine.

This written certification can be on the second page of the Medical Exemption Request-Form or a separate document on the medical professional's letterhead.

Religious exemptions for the COVID-19 vaccine will be considered if the employee provides a written explanation on the Religious Exemption Request Form as to why their sincerely held religious belief, practice, or observance conflicts with getting the COVID-19 vaccine.

Approved exemptions

All staff who have an approved medical or religious exemption will be required to gettested for COVID-19 on a weekly basis. Testing will take place every Monday starting on January 31, 2022 and will be on paid time.

Testing will occur in one of the following ways:

- 1. Rapid test at a testing location determined by the Agency; or
- 2. Rapid test at a testing location determined by the staff member; or
- At home test upon arrival to work with a supervisor to verify results; or
- 4. At home test taken at the staff member's home submitted with a completed attestation form.

All test results should be sent to covid@seta.net.

Confidentiality and Privacy:

All medical information collected from individuals, including vaccination information, test-results, and any other information obtained as a result of testing, will be treated in accordance with applicable laws and policies on confidentiality and privacy.

_	Please direct any questions regarding this policy to covid@seta.net.

Questions:

Lactation Accommodation

Section 11.21

The Agency recognizes lactating employees' rights to request lactation accommodation, and accommodates lactating employees by providing a reasonable amount of break time and a suitable lactation location to any employee who desires to express breast milk for their infant child, subject to any exemption allowed under applicable law.

If possible, the break time should run concurrently with the employee's normally scheduled break time. Any break time to express breast milk that does not run concurrently with the employee's normally scheduled break time is unpaid.

The lactation location will be private (shielded from view and free from intrusion from coworkers and the public) and located close to employee's work area. The location will be safe, clean and free of toxic or hazardous materials; have a surface to place a breast pump and other personal items; have a place to sit; and have access to electricity or alternative devices (such as extension cords or charging stations) allowing employees to operate an electric or battery-powered breast pump. The Agency will also provide access to a sink with running water and a refrigerator suitable for storing milk in close proximity to employee's workspace. If a refrigerator cannot be provided, the Agency will provide another cooling device suitable for storing milk, such as an Agency-provided cooler. The lactation location will not be a bathroom or restroom. The room or location may include an employee's private office if it otherwise meets the requirements of the lactation space. Multi-purpose rooms may be used as lactation space if they satisfy the requirements for space; however, use of the room for lactation takes priority over other uses for the time it is in use for lactation purposes.

Employees who desire lactation accommodations should contact Human Resources to request accommodations. An employee's request may be provided orally, by email, or in writing, and need not be submitted on a specific form. The Agency will engage in an interactive process with employees to determine when and where lactation breaks will occur. If the Agency cannot provide break time or a location that complies with this policy, Human Resources will provide a written response to the request.

The Agency will not tolerate discrimination or retaliation against employees who exercise their rights to lactation accommodation, including those who request time to express milk at work and/or who lodge a complaint related to the right to lactation accommodation. If employees believe they have been denied reasonable break time or adequate space to express milk, or have been otherwise been denied their rights related to lactation accommodation, they have the right to file a complaint with the Labor Commissioner.

Personally Identifiable Information (PII) Section 11.22

Purpose:

The Privacy Act of 1974 safeguards individuals against invasions of privacy when sensitive information is required for official use. SETA may have large quantities of sensitive information relating to the organization, staff, subrecipients, partner organizations, and individual program participants by virtue of its status as a steward of federal funding. This information is generally found in personnel files, participant data sets, performance reports, program evaluations, contract files, and other sources.

Personally Identifiable Information (PII) is defined in the Federal Uniform Guidance (2 CFR 200.1 "Personally Identifiable Information (PII)") as:

<u>Information that can be used to distinguish or trace an individual's identity, either alone or when</u>

combined with other personal or identifying information that is linked or linkable to a specific individual. Some information that is considered to be PII is available in public sources such as telephone books, public Web sites, and university listings. This type of information is considered to be Public PII and includes, for example, first and last name, address, work telephone number, email address, home telephone number, and general educational credentials. The definition of PII is not anchored to any single category of information or technology. Rather, it requires a case-by-case assessment of the specific risk that an individual can be identified. Non-PII can become PII whenever additional information is made publicly available, in any medium and from any source, that, when combined with other available information, could be used to identify an individual.

Policy:

SETA's policy is to make every reasonable effort to safeguard confidential information, including personally identifiable information (PII). All staff shall strictly adhere to state and federal regulations pertaining to privacy, confidentiality, and record security.

Consistent with U.S. Department of Labor guidelines, this policy advises all staff who have access to sensitive/confidential/proprietary/private data, of the confidential nature of the information, the safeguards required to protect the information, and that there are civil and criminal sanctions for noncompliance with such safeguards that are contained in federal and state laws.

Safeguards:

It is expected that any employee who has access to sensitive/confidential/proprietary/private data will utilize the information solely for approved business-related purposes. All PII must be secured and protected at all times.

SETA requires that all sensitive information:

- not authorized to access it;
- Is not collected unless needed for the provision of employment, some service or to determine eligibility for a program;
- Is not used for any purpose other than that in which it was intended, unless the subject of the information (if the subject is an adult), or a parent of the subject (if the subject is a minor or dependent), provides consent for the information to be shared;
- Can be released to the subject of the information upon his or her request;
- Is not accessible to anyone other than those authorized to access it (including agents of
 oversight and regulatory entities, and in cases in which the information has been
 subpoenaed, parties to the legal matter); and
- Is published only in aggregate form, preventing readers from being able to identify, or reasonably infer the identity of, any individual subject.

In addition to the minimum requirements outlined above, SETA staff shall:

- Utilize appropriate computer, network, and internet security controls;
- Dispose of confidential information and PII in a safe and secure manner; and

In addition, any medical or disability-related information obtained about a particular individual, including information that could lead to the disclosure of a disability, must be collected on separate forms. All such information, whether in hard copy, electronic, or both, must be maintained in one or more separate files, apart from any other information about the individual, and treated as confidential.

Staff shall ensure personnel files, case files, and related records are not left unattended in work stations located in unsecured or public areas. Confidential information must be stored in a locked cabinet or secured area when not in use or under the direct control of authorized personnel.

Whether these files are electronic or hard copy, they must be locked or otherwise secured (i.e., through password protection).

<u>Instructions for Reporting Lost, Compromised, or Potentially Compromised PII:</u>

When an employee becomes aware or suspects that PII has been lost, compromised, or potentially compromised he/she shall provide immediate notification of the incident to SETA's Equal Opportunity Officer (EOO). The employee shall provide complete and accurate information including:

- A description of the loss, compromise, or potential compromise
- A description of the safeguards used (locked cabinet, redacted PII, password protection, etc.)
- Whether the employee has contacted or been contacted by any external organization (law enforcement, media, etc.)

Additional PII guidelines for Workforce specific programs can be found in the Directive dated September 6, 2023.

The misuse or mishandling of PII could result in discipline from the Agency. Additionally, the employee may be liable to civil and criminal sanctions for improper disclosure.

SETA
PERSONNEL
POLICIES
AND
PROCEDURES

SETA PERSONNEL POLICIES AND PROCEDURES

Table of Contents

Section 1	General Provisions	1-8
1.1	Authority and Purpose	1
1.2	Concurrence of Council and Board	2
1.3	Statement of Intent	3
1.4	Personnel Administration	4
1.5	Equal Employment Opportunity	5
1.6	Personnel Memoranda	6
1.7	Changes in the Policies and Procedures	7
1.8	Employee Responsibility	
Section 2	Definitions	
	rn	
•	rned Meeting	
	nistrative Leave	
_	y	
U	y Service	
_	ment	
	tion	
	ate Work Schedule	
	1	
	cant	
	nting Authority	
	ntment	
	abled Examination	
	date	
	cation	
	person	
	fication	
	Specification	
	.	
	nittee	
	ensatory Time Off	
	ct of Interest	
	lential Employee	
	nuous Employment	
	nuous Filing	
	il	
•	Rate	
	tion	
	ssal	
	stic Partner	
Eligib	le	12
Eligib	le List	12
Emplo	yee	12

Entry Level Class	12
Examination	12
Executive Director	12
Exempt Employee	12
Exempt Service	13
Extra Help	13
Flex Schedules	
Full Year	13
Full Day	13
Grantee Operated Program	13
Head Start Program Director	
Hourly Rate	13
Incompatible Activities	
Layoff	
Leave of Absence	
Management Leave	13
Medical File	
Meeting	
Monthly Salary	
Original Appointment	
Part Year	
Part Day	
Payroll File	
Personnel Action	
Personnel File	
Physical Examination	
Position	
A. Regular	
B. Part-Time	
C. Temporary	
D. Volunteer	
Probationary Period	
Promotion	
Promotional Examination	15
Range	
Reclassification	
Reemployment List	
Reinstatement	
Resignation	15
Salary Classification Plan	
Seniority	
Separation	15
Special Meeting	
State	
Status, Type of	
E. Regular	
F. Probationary	
G. Temporary	
Supplemental Questionnaire	
Suspension Page 75 Thursday,	
ronning board raye ro mursuay,	140 VOITIDET 2, 2023

-	orary Employee	
	Transfer	
Unassembled Examination		16
	ncy	
	er	
Y-Ra	te	17
Section 3	Classification Plan	
3.1	Salary Classification Plan	
3.2	Reclassification	20
Section 4	Applications and Screening	21-31
4.1	Recruitment/Announcements	21
4.2	Qualifications/Screening	22-24
4.3	Examinations	25-26
4.4	Appeals of Disqualification	27
4.5	Eligible Lists	28
4.6	Hiring Interviews	
4.7	Removal of Names from Eligible Lists	30-31
Section 5	Certifications, Appointments and Transfers	32-50
5.1	Filling Vacant Positions	
5.2	Appointments	33-34
5.3	Medical Standards	35
5.4	Fingerprinting	36
5.5	Criminal History Information	37-38
5.6	Temporary Assignment of Higher Duties	39
5.7	Temporary Reclassification	
5.8	Transfers	41-42
5.9	Reinstatement	43
5.10	Reemployment	44-45
5.11	Demotion	46
5.12	Nepotism	47
5.13	Personnel Records	48-49
5.14	Temporary Staff	50
Section 6	Probationary Period	51-53
6.1	Purpose and Duration	
6.2	Release of Probationer	
6.3	Fringe Benefit Status During the Probationary Period	53
Section 7	Performance Evaluations	54-55
Section 8	Compensation Plan	56-63
8.1	Maintenance of Plan	56
8.2	Pay Schedule	57
8.3	General Salary Adjustments	58-59
8.4	Salary Step Increases	
8.5	Payment of Wages	61
SETA Governing	Payroll ErrorsPäge 76	62 Thursday, November 2, 2023

8.7	Overtime Rates	
Section 9	Leaves	64-86
9.1	Protected vs. Unprotected Leaves	
9.2	Family Medical Leave Act	
9.3	California Family Rights Act	
9.4	Pregnancy Disability Leave	
9.5	Work-Related Disability Leave	
9.6	Administrative Leave	
9.7	Bereavement Leave	
9.8	Jury Duty and Witness Leave	
9.9	Military Leave	
9.10	Domestic Violence, Sexual Assault, Stalking Leave	
9.11	Crime Victim Leave	
9.12	Bone Marrow and Organ Donor Leave	
9.13	School Activities Leave	
9.14	Emergency Responder Leave	
9.15	Leave of Absence With or Without Pay	
9.16	Wage Replacement During Leave	
9.17	Sick Leave Accrual and Usage	
9.17		
9.18 9.19	Paid Sick Leave for Temporary Staff	
9.19		
9.20 9.21	Holidays Personal and Management Leave	
Section 10	Layoffs, Separation from Service, and Disciplinary Ac	tion87-92
10.1	Layoffs, Separation from Service, and Disciplinary Ac	tion87-9 2
	Layoffs, Separation from Service, and Disciplinary Ac	tion87-9 2 87 87-88
10.1 10.2	Layoffs, Separation from Service, and Disciplinary Ac Layoff Resignation Dismissal	tion87-92 87 87-88 88
10.1 10.2 10.3 10.4	Layoffs, Separation from Service, and Disciplinary Ac Layoff Resignation Dismissal Disciplinary Action	tion87-92878787-888888
10.1 10.2 10.3 10.4 10.5	Layoffs, Separation from Service, and Disciplinary Ac Layoff	tion87-928787-888888
10.1 10.2 10.3 10.4 10.5 10.6	Layoffs, Separation from Service, and Disciplinary Ac Layoff Resignation Dismissal Disciplinary Action Causes for Disciplinary Action Notification	tion87-9287888888-8989
10.1 10.2 10.3 10.4 10.5 10.6 10.7	Layoffs, Separation from Service, and Disciplinary Ac Layoff Resignation Dismissal Disciplinary Action Causes for Disciplinary Action Notification Appeal – Informal	tion87-928787888888-8989
10.1 10.2 10.3 10.4 10.5 10.6 10.7 10.8	Layoffs, Separation from Service, and Disciplinary Ac Layoff	tion87-928787-888888-89898990
10.1 10.2 10.3 10.4 10.5 10.6 10.7	Layoffs, Separation from Service, and Disciplinary Ac Layoff Resignation Dismissal Disciplinary Action Causes for Disciplinary Action Notification Appeal – Informal	tion87-92878888898989-9090
10.1 10.2 10.3 10.4 10.5 10.6 10.7 10.8 10.9 10.10	Layoffs, Separation from Service, and Disciplinary Actayoff Resignation Dismissal Disciplinary Action Causes for Disciplinary Action Notification Appeal – Informal Appeal – Formal Failure to Appeal Hearing	tion87-928787-8888-898990909191
10.1 10.2 10.3 10.4 10.5 10.6 10.7 10.8 10.9	Layoffs, Separation from Service, and Disciplinary Actayoff Resignation Dismissal Disciplinary Action Causes for Disciplinary Action Notification Appeal – Informal Appeal – Formal Failure to Appeal Hearing Work Habits	tion87-92878888898990919191
10.1 10.2 10.3 10.4 10.5 10.6 10.7 10.8 10.9 10.10	Layoffs, Separation from Service, and Disciplinary Act Layoff	tion87-928787-888888-8989-90909191919191-92
10.1 10.2 10.3 10.4 10.5 10.6 10.7 10.8 10.9 10.10 Section 11 11.1 11.2	Layoffs, Separation from Service, and Disciplinary Action Resignation Dismissal Disciplinary Action Causes for Disciplinary Action Notification Appeal – Informal Appeal – Formal Failure to Appeal Hearing Work Habits General Conduct Hours of Work	tion87-9287878888-89899090919191-9293-9495-96
10.1 10.2 10.3 10.4 10.5 10.6 10.7 10.8 10.9 10.10 Section 11 11.1	Layoffs, Separation from Service, and Disciplinary Ac Layoff Resignation Dismissal Disciplinary Action Causes for Disciplinary Action Notification Appeal – Informal Appeal – Formal Failure to Appeal Hearing Work Habits General Conduct Hours of Work Incompatible Activities Harassment, Discrimination, and Retaliation Policy and Co	tion87-9287878888899091919191-9291-9291-9291-9291-92
10.1 10.2 10.3 10.4 10.5 10.6 10.7 10.8 10.9 10.10 Section 11 11.1 11.2 11.3 11.4	Layoffs, Separation from Service, and Disciplinary Ac Layoff Resignation Dismissal Disciplinary Action Causes for Disciplinary Action Notification Appeal – Informal Appeal – Formal Failure to Appeal Hearing Work Habits General Conduct Hours of Work Incompatible Activities Harassment, Discrimination, and Retaliation Policy and Co	tion87-928787-888888-8990909191-9291-9293-9495-9697-99 mplaint Procedur100-105
10.1 10.2 10.3 10.4 10.5 10.6 10.7 10.8 10.9 10.10 Section 11 11.1 11.2 11.3 11.4	Layoffs, Separation from Service, and Disciplinary Ac Layoff	tion87-928787-88888990919191-9291-9291-9293-9495-9697-99 mplaint Procedur100-105106-108
10.1 10.2 10.3 10.4 10.5 10.6 10.7 10.8 10.9 10.10 Section 11 11.1 11.2 11.3 11.4	Layoffs, Separation from Service, and Disciplinary Ac Layoff	tion87-928787-888888-899090919191-9291-9291-9291-9291-9291-9291-92
10.1 10.2 10.3 10.4 10.5 10.6 10.7 10.8 10.9 10.10 Section 11 11.1 11.2 11.3 11.4	Layoffs, Separation from Service, and Disciplinary Ac Layoff	tion87-928787-888888-8990909191-9293-9493-9495-9697-99 mplaint Procedur100-105106-108109110-112
10.1 10.2 10.3 10.4 10.5 10.6 10.7 10.8 10.9 10.10 Section 11 11.1 11.2 11.3 11.4	Layoffs, Separation from Service, and Disciplinary Actayoff Resignation Dismissal Disciplinary Action Causes for Disciplinary Action Notification Appeal – Informal Appeal – Formal Failure to Appeal Hearing Work Habits General Conduct Hours of Work Incompatible Activities Harassment, Discrimination, and Retaliation Policy and Co Vehicle and Driving Policy Seat Belt Policy Travel and Mileage Internet Use	tion87-9287878888899090919191-9293-9495-9697-99 mplaint Procedur100-105106-108109110-112
10.1 10.2 10.3 10.4 10.5 10.6 10.7 10.8 10.9 10.10 Section 11 11.1 11.2 11.3 11.4 11.5 11.6 11.7 11.8 11.9	Layoffs, Separation from Service, and Disciplinary Action Resignation Dismissal Disciplinary Action Causes for Disciplinary Action Notification Appeal – Informal Appeal – Formal Failure to Appeal Hearing Work Habits General Conduct Hours of Work Incompatible Activities Harassment, Discrimination, and Retaliation Policy and Co Vehicle and Driving Policy Seat Belt Policy Travel and Mileage Internet Use Electronic Mail (e-mail)	tion87-928787-88888990919191-9291-9293-9495-9697-99 mplaint Procedur106-108109113114-115
10.1 10.2 10.3 10.4 10.5 10.6 10.7 10.8 10.9 10.10 Section 11 11.1 11.2 11.3 11.4	Layoffs, Separation from Service, and Disciplinary Ac Layoff Resignation Dismissal Disciplinary Action Causes for Disciplinary Action Notification Appeal – Informal Appeal – Formal Failure to Appeal Hearing Work Habits General Conduct Hours of Work Incompatible Activities Harassment, Discrimination, and Retaliation Policy and Co Vehicle and Driving Policy Seat Belt Policy Travel and Mileage Internet Use Electronic Mail (e-mail) Drug and Alcohol Free Workplace Policy	tion87-928787-88888990909191-9293-9495-9695-9697-99 mplaint Procedur100-105106-108109113114-115116-119

Appendix B - Conflict of Interest Classifications	145-146
Appendix A – (Exempt) Classifications	144
11.22Personally Identifiable Information (PII)	
11.21Lactation Accommodation	
11.20 Head Start COVID-19 Vaccine Mandate	141-143
11.19 COVID-19 Prevention & Response Program	140
11.18 Remote Work Policy and Process	137-139
11.17 Reasonable Accommodation Policy and Process	135-136
11.16 Social Media Policy	132-134
11.15 Head Start Uniform Policy	128-131
11.14 Tobacco Free Policy	
11.13 HIV/AIDS	123-125

Section 9: Leaves

Protected vs. Unprotected Leaves

Section 9.01

A "protected" leave is a leave of absence where eligible employees have a legal right under federal and/or state law to take unpaid time off work for qualifying reasons and for a specific duration with protection from unlawful discrimination, harassment, or retaliation as a result of requesting or taking the protected leave.

Health Benefit Plans: Employees can continue participating in any health benefit plans they were enrolled in before the first day of the leave at the level and under the conditions of coverage as if they had continued in employment for the protected duration of such leave.

Reinstatement: Employees will be reinstated to their original job or an equivalent job with equivalent pay, benefits, and other employment terms and conditions. However, an employee has no greater right to reinstatement than if the employee had been continuously employed rather than on leave. For example, if an employee on a protected leave would have been laid off had the employee not gone on leave, or if the employee's job is eliminated during the leave and no equivalent or comparable job is available, then the employee would not be entitled to reinstatement.

An "unprotected" leave is a leave of absence that does not provide employees with federal and/or state legal protections.

- A. Health and benefit plans will cease at the end of the month when an employee is considered in "unpaid status." Unpaid status is when the employee no longer has accruals to use during unprotected leave.
- B. Reinstatement to an employee's original job, an equivalent job, and other employment terms and conditions are not guaranteed. The Labor Agreement process regarding employees returning from unprotected leave will be followed.

Family Medical Leave Act

Section 9.02

A leave of absence under the federal Family and Medical Leave Act (FMLA) is a protected leave that provides up to 12 workweeks of unpaid family/medical leave within a 12-month period under the following conditions:

- A. You have been employed with the Agency for at least 12 months before the commencement of leave. The 12 months of employment must have accumulated within the previous seven years (certain exceptions apply).
- B. You have worked at least 1,250 hours during the previous 12 months before the need for leave.

Leave may be taken for one or more of the following reasons:

- A. Your serious health condition that makes you unable to perform your job.
- B. To care for your family member who has a serious health condition. A "family member" includes your:
 - 1. Spouse.
 - 2. Parent.
 - 3. Child under the age of 18 or a child over the age of 18 and incapable of self-care due to mental or physical disability at the time FMLA leave is to begin.
- C. The birth of your child or placement of a child with you for adoption or foster care.
- D. Incapacity due to pregnancy, prenatal medical care, or childbirth.
- E. For qualifying exigency leave to assist families of members of the Armed Forces of the United States (including the National Guard and Reserves) to manage their affairs while the military member is on active duty in support of a contingency operation.
- F. For military caregiver leave to care for a covered military servicemember who is undergoing medical treatment, recuperation, or therapy, who is otherwise on outpatient status, or is otherwise on a temporary disability list for a serious injury or illness

Military Family Leave Entitlements

- A. Eligible employees whose spouse, son, daughter, or parent is on covered active duty or call to covered active duty status may use their 12-week leave entitlement for certain qualifying exigencies. Qualifying exigencies may include attending certain military events, arranging alternative childcare, addressing certain financial and legal arrangements, attending certain counseling sessions, and attending post-deployment reintegration briefings.
- B. Eligible employees may also take a special leave entitlement of up to 26 weeks during a 12-month period to care for a covered servicemember. A covered servicemember is either:

- 1. A current member of the Armed Forces, the National Guard, or the Reserves, who is undergoing medical treatment, recuperation, or therapy, is otherwise in outpatient status or on the temporary disability retired list for a serious injury or illness.
- 2. A veteran who was discharged or released under conditions other than dishonorable at any time during the five years prior to the first date the eligible employee takes FMLA leave to care for the covered veteran and who is undergoing medical treatment, recuperation, or therapy for a serious injury or illness. The FMLA definition of "serious injury or illness" for current servicemembers and veterans differs from the definition of "serious health condition."

Calculating the 12-Month Period

- A. The Agency uses a rolling year to calculate the 12-month period during which 12 weeks of family and medical leave or qualifying exigency leaves may be taken under FMLA. A rolling 12-month period measures backward from the date an employee uses any FMLA leave.
- B. Under most circumstances, leave under federal and state law will run simultaneously, and an eligible employee will be entitled to 12 weeks of family and medical leave in the designated 12-month period.
- C. For leave to care for a covered servicemember, the 12-month period begins on the first day of the leave, regardless of how the 12-month period is calculated for other leaves. Leave to care for a covered servicemember is for a maximum of 26 workweeks during a 12-month period.

Leave Procedures

- A. The following procedures shall apply to FMLA leave:
 - 1. Employees must contact Human Resources as soon as they are aware of the need for family or medical leave. If the leave is for the expected birth, placement for adoption or foster care, or planned medical treatment for the employee's own serious health condition or that of a family member, employees must notify the Agency at least 30 days before the leave begins. If possible, employees must consult with their supervisors regarding scheduling planned medical treatment or procedures to minimize disruption to the operations of the Agency. Any such scheduling is subject to medical certification from the health care provider.
 - 2. The Agency must be informed as soon as is practical if employees are not able to provide at least 30 days' notice.
 - 3. If the FMLA request is made because of the employee's own serious health condition, the Agency may require, at its expense, a second opinion from a health care provider that the Agency chooses. The health care provider designated to give a second opinion will not be employed by the Agency.
 - 4. If the second opinion differs from the first opinion, the Agency may require the employee, at the Agency's expense, to obtain the opinion of a third health care provider designated or approved jointly by the employee and the Agency The opinion of the third health care provider shall be considered final and binding on the employee and the Agency.

Medical Certification

A. Employees have 15 calendar days from Human Resources' request for certification to provide it unless it is not practical to do so. The Agency may require another medical Page 81

Thursday, November 2, 2023

certification if employee's request additional leave beyond the approved amount (For example, if employees need two weeks of consecutive leave, but following the two weeks they need intermittent leave, a new medical certification will be required.) If employees do not provide medical certification in a timely manner to substantiate the need for family and medical leave, the Agency may delay approval of the leave, or continuation thereof, until certification is received. The leave will not be protected under the FMLA if a certification is not received by human resources.

- B. If the leave is needed to care for a family member, employees must provide certifications from the health care providers stating:
 - 1. Date of commencement of the serious health condition.
 - 2. Probable duration of the condition.
 - 3. Estimated amount of time needed to care for family member.
 - 4. Confirmation that the serious health condition warrants employee participation.
- C. Under the FMLA, when the Agency employs both parents and they each request leave for the birth or placement for adoption or foster care of a child, the Agency will not grant more than 12 work weeks of leave under the FMLA. However, if baby bonding leave is under both FMLA and CFRA (running concurrently), each parent employed by the Agency is entitled to 12 work weeks of leave.
- D. If employees request leave for their own serious health condition, they must provide a certification from the health care provider stating:
 - 1. Date of commencement of the serious health condition.
 - 2. Probable duration of the condition.
 - 3. Employee's inability to perform all or any of the essential functions of their positions because of their serious health conditions.

If employees are on leave because of their own serious health conditions, the Agency may require a medical certification releasing them to work or requesting modified duty before returning to work.

E. Failure to provide a release to return to work from the employee's health care provider may result in denial of reinstatement until the certificate is obtained.

Leave Related to Military Service

A leave taken due to a "qualifying exigency" related to military service must be supported by a certification of its necessity. A leave taken due to the need to care for a servicemember must be supported by a certification by the servicemember's health care provider or other certification allowed by law. Special certification requirements apply to leaves related to military service.

Intermittent Leave

Employees may be eligible to take FMLA leave intermittently (in blocks of time or by reducing their normal weekly or daily work schedule) if the leave is for their own serious health condition or that of a qualifying family member and the intermittent time off is substantiated by a medical certification completed by the employee's or family member's health care provider.

Unprotected Leave

An FMLA leave will become an unprotected leave under the following conditions:

- 1. The 12 weeks of FMLA have ended, and employees are unable to return.
- 2. Employees no longer qualify for leave under the FMLA.

California Family Rights Act

Section 9.03

The California Family Rights Act (CFRA) provides up to 12 workweeks of protected, unpaid leave within a 12-month period under the following conditions:

- 1. The employee has been employed by the Agency for at least 12 months before the commencement of leave. The 12 months of employment accumulated within the previous seven years (certain exceptions apply); and
- 2. The employee has worked at least 1,250 hours during the previous 12-month period before the need for leave.

Leave may be taken for one or more of the following reasons:

- 1. Employee's own serious health condition that makes them unable to perform their jobs.
- 2. To care for a family member who has a serious health condition. For purposes of CFRA leave, a "family member" includes:
 - a. Spouse
 - b. Parent
 - c. Child of any age
 - d. Registered domestic partner
 - e. Grandparent
 - f. Grandchild
 - g. Sibling
 - h. Parent-in-law
 - i. Designated person*
- 3. The birth or adoption of a child or foster care placement in employees' home.
- 4. A qualifying exigency related to covered active duty or a call to covered active duty of employee's spouse, registered domestic partner, child, or parent in the Armed Forces of the United States.
- * A "designated person" is someone with whom employees have a family-like relationship or are related by blood. Employees must identify the individual when they request leave, and are limited to one designated person per 12-month period.

Qualifying Exigencies Related to Active Duty

Eligible employees whose spouse, domestic partner, child, or parent is on covered active duty or call to covered active-duty status may use their 12-week leave entitlement for certain qualifying exigencies. Qualifying exigencies may include, but are not necessarily limited to, attending certain military events, arranging for alternative childcare, addressing certain financial and legal arrangements, attending certain counseling sessions, and attending post-deployment reintegration briefings.

Calculating the 12-month Period

The Agency uses a rolling, 12-month period to determine how many hours/weeks of CFRA leave employees use. A rolling 12-month period measures backward from the date an employee uses any CFRA leave.

Leave Procedures

The following procedures shall apply to CFRA leave:

- 1. Employees must contact Human Resources as soon as they are aware of the need for family or medical leave. If the leave is for the expected birth, placement for adoption or foster care, or planned medical treatment for the employee's serious health condition or that of a family member, employees must notify the Human Resources at least 30 days before the leave begins. If possible, employees must consult with their supervisors regarding scheduling planned medical treatment or procedures to minimize disruption to the operations of the Agency. Any such scheduling is subject to medical certification from the health care provider.
- 2. Human Resources must be notified as soon as possible if employees are unable to provide at least 30 days' notice.
- 3. If the CFRA request is made because of the employee's own serious health condition, the Agency may require, at its expense, a second opinion from a health care provider of the Agency's choice. The health care provider designated to give a second opinion will not be employed by the Agency.
- 4. If the second opinion differs from the first opinion, the Agency may require the employee, at the Agency's expense, to obtain the opinion of a third health care provider designated or approved jointly by the employee and the Agency. The opinion of the third health care provider shall be considered final and binding on the employee and the Agency.

Medical Certification

- A. Employees have 15 calendar days from the Agency's request for medical certification to provide unless it is not practical to do so. The Agency may require another medical certification if employees request additional leave beyond the approved return date. (For example, if you need two weeks of family and medical leave, but following the two weeks you need intermittent leave, a new medical certification will be requested and required.) If employees do not provide medical certification in a timely manner to substantiate the need for family and medical leave, the Agency may delay approval of the leave, or continuation thereof, until certification is received. The leave will not be protected under CFRA if a medical certification is not received by Human Resources.
- B. If the leave is needed to care for a family member, employees must provide a medical certification from the family member's health care provider stating:
 - 1. Date of commencement of the serious health condition.
 - 2. Probable duration of the condition.
 - 3. Estimated amount of time for care needed by the health care provider.
 - 4. Confirmation that the serious health condition warrants employee participation.
- C. If the leave request is for the employees' serious health condition, they must submit a medical certification from the health care provider stating:
 - 1. Date of commencement of the serious health condition.
 - 2. Probable duration of the condition.
 - 3. Employee's inability to perform all or any of the essential functions of their position due to their serious health condition.
- D. If employees are on leave because of their own serious health condition, the Agency may set a Government and medical release to return to supply or recommended work restrictions and release to return to supply or recommended work restrictions and release to return to supply or recommended work restrictions and release to return to supply or recommended work restrictions and release to return to supply or recommended work restrictions and release to return to supply or recommended work restrictions and release to return to supply or recommended work restrictions and release to return to supply or recommended work restrictions and release to return to supply or recommended work restrictions and release to return to supply or recommended work restrictions and release to return to supply or recommended work restrictions and release to return to supply or recommended work restrictions and release to return to supply or recommended work restrictions and release to return to supply or recommended work restrictions are recommended work restrictions.

- applicable.
- E. Failure to provide a release to return to work or recommended work restrictions from the employee's health care provider may result in denial of reinstatement until the certificate is obtained.

Intermittent Leave

Employees may take CFRA leave intermittently (in blocks of time or by reducing your normal weekly or daily work schedule) if the leave is for the employee's serious health condition or that of a qualifying family member and the reduced leave schedule is medically necessary as determined by the health care provider of the person with the serious health condition. One hour is the smallest increment of time that can be used for such leave.

Unprotected Leave

Employees will not be protected by CFRA if the following conditions exist:

- 1. The 12 weeks of CFRA leave have ended and continued leave is still needed.
- 2. Employees do not qualify for CFRA.

Pregnancy Disability Leave

Section 9.04

A leave under California's Pregnancy Disability Leave Law (PDL) is an unpaid, protected leave that provides up to 4 months of leave if employees are disabled due to pregnancy, childbirth, or related medical conditions (meaning a physical or mental condition intrinsic to pregnancy or childbirth). For the purposes of leave under this policy, "four months" is defined as the number of days the employee would normally work within four calendar months (one-third of a year equaling 17 1/3 weeks) if the leave is taken continuously, following the date the pregnancy leave commences.

- A. The length of PDL will be determined by the advice of employee's health care provider. The four months of leave includes any period of time for actual disability caused by pregnancy, childbirth, or related medical condition. This includes leave for severe morning sickness, prenatal care, doctor-ordered bed rest, and other reasons.
- B. The Agency will consider requests for reasonable accommodation related to pregnancy, childbirth, or related conditions, including temporarily transferring employees to different positions (where one is available), modify work duties or schedules or permit more frequent breaks if medically necessary.
- C. Employees must provide the Agency with a written certification from a health care provider for the need of PDL, reasonable accommodations, or transfer. The certification must be returned no later than 15 calendar days after the Agency requests it. Failure to do so may, in some circumstances, delay PDL, reasonable accommodation, or transfer.
- D. Return from PDL will be allowed only when employee's health care provider sends a release.
- E. Leave does not need to be taken in one continuous period of time and may be taken intermittently, as needed.
- F. If intermittent leave or leave on a reduced work schedule is medically advisable, employees may be required to transfer temporarily to an available alternative position that meets employees' needs. The alternative position does not need to have equivalent job duties but must have the equivalent rate of pay and benefits, and employees must be qualified for the position. The position must accommodate the intermittent leave or reduced work schedule request. Transferring to an alternative position may include altering an existing job.
- G. PDL will run concurrently with the Family and Medical Leave Act (FMLA).
- H. Employees will not be protected by PDL after the 4 months of protected leave have ended and continued leave is still needed.

Work-Related Disability Leave

Section 9.05

- A. Employees who have suffered a work-related injury or illness while performing assigned duties shall immediately notify their supervisor and Human Resources. The employee shall undergo a medical examination as the Appointing Authority or designee deems necessary as quickly as possible.
- B. The employee will be referred to an Agency-designated facility unless the employee has completed a Physician Designation Form prior to the injury. The employee will not be considered absent from duty during the time required for such an examination. Failure or refusal of the employee to undergo a medical examination shall constitute a waiver of the leave benefits in this Section.
- C. An employee who is unable to perform any work assignments because of disability incurred in the performance of assigned duties shall be entitled to disability leave benefits provided pursuant to the California Worker's Compensation Insurance Act:
 - 1. During any period of disability for which payment is not provided under worker's compensation insurance, employees shall use their accrued leave balances, which includes sick leave, vacation, personal time and compensatory time off.
 - 2. During any period of disability for which payment is provided under worker's compensation insurance, the employee may elect to integrate accrued leave balances with the worker's compensation benefits to equal an amount no greater than 100% of the employee's regular pay.
- D. All leave provisions of this Section shall terminate on the date of the employee's recovery from disability, receipt of permanent disability payment, retirement, termination from Agency employment, or death, whichever occurs first.
- E. Work-related disability leave will run concurrently with the Family and Medical Leave Act (FMLA) and the California Family Rights Act (CFRA).

Unprotected Leave

A work-related disability leave under FMLA/CFRA will become unprotected leave under the following conditions:

- 1. The 12 weeks of protected leave have ended and continued leave is still needed.
- 2. Employees do not qualify for FMLA/CFRA.

Administrative Leave

Section 9.06

The Executive Director or Appointing Authority may authorize administrative leave when circumstances necessitate the need to do so. Such leave may be paid or unpaid and usually occurs when allegations arise which could result in disciplinary action.

Paid administrative leave is granted in unusual situations. Administrative Leave with pay should only occur when an allegation of misconduct is of such a nature that the employee's presence at the workplace would be detrimental. The Executive Director, designee or Appointing Authority shall make such a determination. Such paid administrative leave will not typically extend more than ten (10) working days after an investigation is completed.

Bereavement Leave

Section 9.07

- A. Bereavement leave with pay may be authorized for a regular employee when needed, due to the death of her/his parent, spouse, child, grandparent, brother, sister, mother-in-law, father-in-law, grandchild, son-in-law, daughter-in-law, domestic partner as defined in City Ordinance 92-058, or the death of any close relative who resided with the employee at the time of death.
- B. Such absence for family death shall be limited to time which is definitely required and shall not exceed five (5) days for any one death. This time may be continuous or segmented.

Jury Duty and Witness Leave

Section 9.08

All employees shall be allowed protected time off with pay as is required in connection with Jury Duty or summons to appear as a witness in a judicial proceeding, pursuant to a subpoena or court order.

- A. Employees needing time off for the purposes of Jury Duty or Witness Leave shall provide a copy of the jury summons, court order or witness subpoena to their immediate supervisor immediately upon receiving notice thereof.
- B. Time off with pay shall be allowed as is required in connection with witness testimony or jury duty; however only upon remittance to the Agency of full jury duty fees, excluding mileage, or upon submittal of acceptable evidence that jury fees were waived.
- C. Employees shall be allowed time off from work without loss of pay if under subpoena for a proceeding in which the employee was a witness while on official Agency business; however, that payment shall be made for such time off only upon remittance to the Agency of full witness fees, other than mileage, or upon submittal of acceptable evidence that witness fees were waived.

Unprotected Leave

A protected jury duty or witness leave will turn into an unprotected leave under the following conditions:

- 1. The time required to attend jury duty or witness leave per subpoena or court order has ended, and employee does not return to work.
- 2. Employee attends court proceedings without a valid jury summons, subpoena or court order, or does not provide copies to their supervisor or Human Resources.

Military Leave

Section 9.09

In addition to the qualifying exigency and military caregiver leave protections under the federal Family Medical Leave Act (FMLA) and the California Family Rights Act (CFRA), employees are provided additional protected military leaves.

- A. Under the federal Uniformed Services Employment and Reemployment Rights Act (USERRA), employees called to active duty in the U.S. military, including the U.S. Armed Forces, Reserves, and National Guard, are provided up to five years of unpaid leave for military service. (However, a handful of exceptions exist to this five-year limit.) Employees must be allowed to continue their group health care benefits for up to 24 months during their leave.
 - 1. To be eligible for leave under USERRA, the employee must meet certain requirements, including:
 - a. Providing notice to the Agency that the leave is for military service.
 - b. Being released from the military under honorable conditions.
 - c. Applying for reinstatement within a certain period of time, depending on the length of the leave.
 - 2. Once the leave is over, employees must be reinstated to the position they would have held had they been continuously employed, along with the associated seniority, pay, benefits, and other advantages of employment.
 - 3. If the employee is not qualified for that position, the employer must make a reasonable effort to help the employee qualify—for example, by providing training.
- B. Employees in the California National Guard who are called to active duty are entitled to unpaid leave. Full-time employees must apply for reinstatement within 40 days after they are discharged.
- C. U.S. Armed Forces Reserves, National Guard, or Naval Militia employees are entitled to 17 days of unpaid leave per year for military training, drills, encampment, naval cruises, special exercises, or similar activities.
- D. Employees who are responding to an emergency operational mission of the California Wing of the Civil Air Patrol are provided at least 10 days per calendar year of unpaid Civil Air Patrol leave. Civil Air Patrol leave for a single emergency operational mission cannot exceed more than three days unless an extension of time has been granted by the governmental entity that authorized the emergency operational mission, and the leave extension is approved by the Agency.
- E. Employees who work an average of 20 hours or more per week, and are spouses of a member of the Armed Forces, National Guard, or the Reserves who are on leave from deployment, are entitled to 10 days of unpaid leave.

Formal military orders or documentation are required to take these leaves.

Domestic Violence, Sexual Assault, Stalking Leave

Section 9.10

A leave of absence under California's Domestic Violence, Sexual Assault, and Stalking Leave is a protected leave that provides reasonable and necessary unpaid leave and other reasonable accommodations to employees who are victims of domestic violence, sexual assault, or stalking to attend legal proceedings or obtain other needed relief.

Unpaid leave under this policy is available for an employee who is the victim of domestic violence, sexual assault, or stalking to attend legal proceedings or to obtain or attempt to obtain any relief necessary, including a restraining order, to ensure the employee's own health, safety or welfare, or that of the employee's child or children. Employees may also request unpaid leave for the following purposes:

- 1. Obtain services from a domestic violence shelter or rape crisis center.
- 2. Seek medical attention for injuries caused by domestic violence or sexual assault.
- 3. Obtain psychological counseling for the domestic violence or sexual assault.
- 4. Take action, such as relocation, to protect against future domestic violence or sexual assault.

To request leave under this policy, an employee should provide their supervisor (reason for leave does not have to be disclosed to supervisor) and Human Resources with as much advance notice as practicable under the circumstances. If advanced notice is not possible, the employee requesting leave under this policy should provide Human Resources one of the following certifications upon returning to work:

- 1. A police report showing that the employee was a victim of domestic violence or sexual assault.
- 2. A court order protecting the employee from the perpetrator or other evidence from the court or prosecuting attorney that the employee appeared in court.
- 3. Documentation from a medical professional, domestic violence or sexual assault victim advocate, health care provider, or counselor showing that the employee's absence was due to treatment for injuries from domestic violence or sexual assault.

In addition, the agency will provide reasonable accommodations to employees who are victims of domestic violence, sexual assault, or stalking for the employees' safety while at work. A reasonable accommodation may include the implementation of safety measures, such as a transfer, reassignment, modified schedule, changed work telephone, changed work station or installed lock; assistance in documenting domestic violence, sexual assault, or stalking that occurs in the workplace; an implemented safety procedure; or another adjustment to the employee's job duties and position.

Crime Victim Leave

Section 9.11

A leave of absence under California's Crime Victim Leave is a protected leave that provides unpaid leave to an eligible employee who is a victim of certain, specified felony crimes or who is an immediate family member of a victim, a registered domestic partner of a victim, or the child of a registered domestic partner of a victim to attend and participate in judicial proceedings related to the crime.

Covered felonies include:

- A violent felony, as defined in subdivision (c) of §667.5 of the Penal Code.
- A serious felony, as defined in subdivision (c) of §1192.7 of the Penal Code.
- A felony provision of law proscribing theft or embezzlement.

Employees requesting leave under this policy are required to submit appropriate documentation, including a copy of the notice of the scheduled proceeding, subpoena, or other court orders prior to the leave or as soon as practicable.

Unprotected Leave

Employees are no longer protected by Crime Victim Leave under the following conditions:

• The judicial proceedings have ended.

Thursday, November 2, 2023

Bone Marrow and Organ Donor Leave

Section 9.12

A leave of absence under California's Bone Marrow and Organ Donor Leave is a protected leave that provides eligible employees up to 30 days in a 12-month period of paid leave to donate an organ to another person and up to five days in a 12-month period of paid leave to donate bone marrow to another person. An additional unpaid leave of up to 30 business days in a 12-month period may be granted to an employee donating an organ.

To be eligible, employees must have been employed with the company for 90 days immediately preceding the commencement of leave and provide a written certification that the employee is a bone marrow or organ donor and that the procedure is medically necessary.

Unprotected Leave

Employees are no longer protected by Bone Marrow and Organ Donor Leave under the following conditions:

• The 30 days or 5 days have ended.

School Activities Leave

Section 9.13

A leave of absence under California's School Activity Leave is a protected leave that provides up to 40 hours of unpaid leave each year for employees children's school activities.

Employees may take leave to:

- participate in activities of the school or licensed child care provider of a child;
- find, enroll, or re-enroll a child in a school or with a licensed child care provider; or
- address a "child care provider or school emergency."

Only 8 of the 40 hours may be used to find, enroll, or re-enroll a child.

A "child care provider or school emergency" means that an employee's child is unable to remain in a school or with a child care provider because:

- The school or child care provider has requested that they be picked up;
- the child is exhibiting discipline or behavioral problems;
- there is a school closure or unexpected unavailability of a child care provider, or
- there is a natural disaster.

To qualify for school activities leave, a person must be a "parent" and have a child of the age to attend grades K through 12.

A "parent" under the law includes a:

- Parent
- Legal guardian
- Stepparent
- Foster parent
- Grandparent
- Person standing in loco parentis to the child.

The Agency requires proof that the employee took time off for school activity-related purposes.

Unprotected Leave

A protected leave under this policy will turn into an unprotected leave under the following conditions:

- The employee cannot prove the need to use Schools Activity Leave.
- The time off required has ended.

Emergency Responder Leave

Section 9.14

A leave under California's Emergency Responder Leave is a protected leave that provides unpaid leave to eligible employees who are volunteer firefighters, reserve peace officers, or emergency rescue personnel so that such employees may respond to emergency duty. Additionally, employees are provided up to 14 days per calendar year of unpaid leave to engage in scheduled fire, law enforcement, or emergency rescue training.

Employees requesting leave under this policy should comply with the following requirements:

- 1. Notify the Agency of their status as soon as practicable after hire or upon becoming designated as a volunteer firefighter, reserve peace officer or emergency rescue personnel.
- 2. When called to emergency service or scheduled training, an employee should notify the Agency as soon as practicable of the need for leave under this policy, provide information regarding the start and end dates for the requested leave, and provide proof.
- 3. When returning from leave under this policy, the employee should provide the Agency with appropriate written documentation confirming that during the leave, the employee was actively engaged in responding to an emergency or participating in scheduled training.

Unprotected Leave

An Emergency Responder Leave will become an unprotected leave under the following conditions:

• The time needed has ended.

Leave of Absence With or Without Pay

Section 9.15

A leave of absence with or without pay will allow a regular employee to be absent from duty for a specified period of time and for a specified purpose per statutory requirements and the applicable collective bargaining agreement.

Leave of Absence Duration

A leave may be granted for a period not to exceed six (6) months for the following purposes:

- 1. Illness or injury, including pregnancy-related disability and family care (must exhaust protected leave);
- 2. Education or training which would benefit the Agency;
- 3. Parental leave pursuant to Agency policy, or;
- 4. Other personal reasons approved by the Executive Director (or the Appointing Authority).

In unusual and special circumstances, an employee may be granted up to a six (6) month extension of a leave of absence without pay for a total of up to twelve (12) months. Such extension shall be based on unusual and special circumstances and subject to the Executive Director's approval (or the Appointing Authority).

The Executive Director (or the Appointing Authority) may revoke a leave of absence if the reason for granting the leave was misrepresented or has ceased to exist.

If an employee is on an approved leave of absence of six (6) months or less, necessitated by pregnancy, illness, or disability, as verified by medical certification, the employee shall be eligible to return to their position after such leave unless statutory provisions provide greater protection.

In all other cases, if a leave of absence necessitates a replacement with a regular employee, the employee on leave shall not be returned to the Agency unless a position in the employee's classification is open when they report for work. The employee shall be advised if the position is to be filled permanently.

If there is not such a vacancy in the employee's current classification at the time of request to return, they shall have preferential hiring rights for the first in either the employee's current classification or another classification in which they held regular status and which is either open at the time they return from the leave or which becomes open at a later date. Such preferential hiring rights cease when either they are reemployed in their current classification or one calendar year after termination of the leave, whichever occurs first.

Recall rights from a leave without pay shall not supersede the recall rights of laid-off employees. Disputes on preferential hiring rights to vacant positions shall be resolved first by classification seniority. Ties in classification seniority shall be determined by Agency seniority. Ties in Agency seniority will be determined by lot.

If the leave of absence without pay necessitates a temporary replacement, the employee on leave shall be returned to the position they vacated upon their return to work.

Employees wishing to return from a leave of absence before the original date of return shall notify their supervisor of their desire to return early, and they shall work out a mutually agreeable return date. A medical certification will be required if the employee is off work due to illness or injury.

Thursday, November 2, 2023

Employees who are veterans and/or members of the National Guard shall be entitled to leaves of absence to which they are entitled pursuant to the Military and Veterans Code.

An employee failing to return from a leave of absence on the specified return date shall be considered to have resigned from their employment with the Agency.

See Labor Agreements for more information.

Wage Replacement During Leave

Section 9.15

No employee shall be granted a leave of absence without pay for time off, which can be covered by the employee's accrued vacation, compensatory time off, personal leave, or sick leave when applicable. This does not apply to denying paid leave for an employee with attendance issues, tardiness, or failure to follow call-in procedures when not reporting for work. Employees may also apply for State Disability Insurance benefits, State Paid Family Leave, Agency-Paid Parental Leave and Catastrophic Leave.

Accrued sick leave, when applicable, vacation leave, compensatory time off, personal leave, and management leave must be used prior to taking leave without pay except as approved by the Executive Director (or the Appointing Authority). Employees may not intersperse paid leave accruals with unpaid leave to accrue benefits or qualify for Agency insurance contributions.

State Disability Insurance (SDI)

SDI provides partial wage replacement for up to 52 weeks for employees who are unable to work due to their own nonwork-related illness or injury, pregnancy, or childbirth. This program is funded by employee payroll deductions. If eligible, employees can receive SDI benefits, which is administered by California's Employment Development Department (EDD). SDI pays 60-70% of employee's regular wages.

State Disability Insurance is wage replacement and does not provide employees with a right to take a medical leave of absence.

Paid Family Leave (PFL)

PFL provides partial wage replacement for employees in California for up to eight weeks who need to take time off from work for the following reasons:

- To care for a parent, parent-in-law, child, spouse, registered domestic partner, grandparent, grandchild, or sibling who is seriously ill.
- To bond with employee's newborn, foster child, newly adopted child: or
- For a qualifying exigency related to the covered active duty or call to covered active duty of your spouse, registered domestic partner, parent, or child in the Armed Forces of the United States.

If eligible, employees can receive PFL benefits administered by California's Employment Development Department (EDD). PFL pays employees 60-70% of employee's regular wages.

Paid Family Leave is wage replacement and does not provide employees a right to take a family leave.

Agency-Paid Parental Leave

Employees may be eligible to take parental leave to provide care to a newborn or newly adopted child, facilitate parental bonding and family adjustment, and to provide time to locate suitable long-term child care arrangements.

Regular Employees

- 1. An "eligible employee" is a full-time or part-time regular employee who has completed at least 2,080 hours of service from the most recent date of hire preceding either:
 - a. the birth of a child who resides with the employee and for whom the employee has physical and legal custody, or
 - b. the adoption of a child under age four (4) who resides with the employee and for whom the employee has physical and legal custody. Court appointed legal guardians and foster parents do not qualify under this policy.
 - "Physical and legal custody" means that the child resides with and is under the supervision of the employee, who has the right and responsibility to make decisions relating to the health, education and welfare of the child.
- 2. "Parental leave" is any leave, whether paid or unpaid, taken by an employee within one calendar year following the birth or adoption of a child who resides with the employee and for whom the employee has physical and legal custody.
- 3. An eligible employee is entitled to parental leave only once for each birth or adoption regardless of the number of children involved (e.g., twins) or a change in employment status such as from part-time to full-time. The eligible employee shall not be entitled to an additional leave due to the same birth or adoption.
- 4. An eligible full-time employee shall be eligible for a paid parental leave of up to one hundred-sixty (160) hours of continuous paid time off. An eligible part-time employee shall be eligible for up to eighty (80) hours of continuous paid time off during the parental leave.
- 5. For the initial request for parental leave, the eligible employee shall have the right to combine unpaid leave and Agency-paid parental leave with other paid leave credits. Paid leave credits are defined as accrued and available hours of sick leave, vacation, holiday, and compensatory time off (CTO).
- 6. Parental leave shall not begin prior to the date of the child's birth or adoption. Parental leave shall be completed within twelve (12) months immediately following the date of the child's birth or adoption.
- 7. A paid or unpaid leave of absence outside of parental leave for medically verified pregnancy complications may be requested pursuant to the Agreement or Personnel Policies, as applicable.

Employees who are not "eligible employees" as defined above may utilize accrued and available hours of vacation, compensatory time off (CTO), holiday, sick leave, and/or unpaid leave during the parental leave.

Procedures - All Employees

- 1. Pay Status While on Parental Leave:
 - a. Unpaid parental leave and paid parental leave including sick leave, vacation, compensatory time off (CTO), and holiday time shall be utilized as follows:
 - i. In the event an employee elects to utilize paid leave at the beginning of parental leave and thereafter elects either to interrupt the paid leave or exhausts paid leave credits prior to the end of the leave, such employee will be carried on non-paid status for the remainder of the authorized leave period.
 - ii. In the event an employee begins the parental leave on unpaid leave status, such employee may utilize paid leave credits at a later date during the authorized leave. However, paid leave credits once started are to be used continuously at the regularly scheduled rate, until all such credits are exhausted, or until the employee either returns to work or voluntarily interrupts the paid leave and elects to continue on non-paid status for the balance of the authorized leave.
 - iii. The employee shall not be entitled to selectively intersperse paid leave credits with unpaid leave for the purpose of accruing benefits or qualifying for Agency insurance contributions.
 - iv. Parental leave may be integrated with Paid Family Leave (PFL) pursuant to the provisions of this Section.
 - v. Paid parental leave shall be considered time worked for eligibility for recognized holidays occurring during the leave

2. Leave Request Processing

An employee who wishes to apply for parental leave shall complete a Parental Leave Request and submit the request in advance to the Appointing Authority or designee, with supporting documentation. The completed request must be submitted at least four (4) weeks prior to the beginning date of the leave. The Executive Director or designee may waive the four-(4) week requirement.

a. The Executive Director or designee shall process Leave Requests in accordance with the Agreement and this Policy. Leave applicants shall be notified by their supervisor regarding leave approval, within two (2) weeks from the date the leave request was submitted.

3. Extension of Parental Leave

a. In the event the employee desires an extension of Parental Leave beyond the originally approved period within the maximum four (4) month parental leave period limits, the employee must provide the Appointing Authority or designee with a Parental Leave Extension Request. Leave extensions and return rights for leaves exceeding the four (4) months parental leave period shall be governed by Agreement or Personnel Policy, as applicable. The return rights provided under this policy shall not apply to any leave of absence exceeding four (4) months.

4. Extension of Probationary Period

a. In the event parental leave time exceeds thirty (30) calendar days, the

probationary period shall be extended by the full period of parental leave, including both the paid and unpaid portions.

Catastrophic Leave

- A. Regular employees who are incapacitated and unable to work due to a prolonged nonindustrial catastrophic illness or injury may be eligible to receive benefits under the Catastrophic Leave Policy.
- B. Regular employees shall be entitled to participate in the Agency Catastrophic Leave Policy with the following provisions:
 - 1. An employee may donate to or receive from an unrepresented or represented employee annual leave, vacation, holiday, compensating time off (CTO), or management leave hours. Participation in this plan shall be voluntary. Sick leave hours may not be donated under this provision.
 - 2 All donations shall be made and accepted in writing using a form designated by the Agency.
 - 3. The donation in any category must be at least eight (8) hours and in whole-hour increments.
 - 4. The hours donated shall be converted to the receiving employee's hourly rate and credited to the receiving employee's sick leave balance sufficient to keep the employee on full pay and benefits for one pay period at a time.
 - 5. Hours to be donated shall be debited from the donor's leave balance effective with the pay period of the donation and are irrevocable. The hours shall be credited to the recipient's sick leave balance pursuant to (4) above.
 - 6 Management employees may only receive donations from management employees. A non-management employee may not receive donations from a subordinate employee where a direct supervisor/subordinate relationship exists. Any exception to this paragraph must be approved by the Executive Director.
 - 7. To be eligible to use donations, an employee must:
 - a. Be incapacitated and unable to work due to a prolonged non-industrial illness or injury, which is estimated to last for at least thirty (30) calendar days;
 - b. Have exhausted all usable leave balances, including sick leave;
 - c. Be on an approved leave of absence.
 - d. All donated hours must be used on a continuous and uninterrupted basis and will be paid at the rate of pay and normal work schedule of the recipient, along with all usable hours accrued, until the earliest of the following events occurs
 - e. All leave balances, including both donated and accrued leave, are exhausted; or
 - f. The employee returns to work at their normal work schedule; or
 - g. The employee's employment terminates.

- 8. Donations received while a recipient is still utilizing previously donated and related accrued leave time may be used immediately thereafter.
 - Hours donated subsequently to exhausting all donated hours shall be accumulated and utilized along with related accrued leave hours in amounts equal to the recipient's normal bi-weekly work hours.
- 9. Used donated leave time shall count toward the application of Agency service and benefits in the same manner as when the employee is on sick leave.
- 10. Used donated leave time shall be subject to the recipient's normal payroll deductions.
- C. For the interpretation of this policy, the following words and terms shall be construed as stated:

<u>Catastrophic</u> - A medically certified condition in which the employee is incapacitated and unable to work due to a prolonged non-industrial illness or injury, which is estimated to last for at least thirty (30) calendar days.

<u>Donated Hours</u> - Pledged vacation, holiday credit, management leave, and CTO hours, which have been donated for use by the recipient on the Agency designated form.

<u>Usable Hours</u> - Vacation, holiday credit, management leave, and compensating time off hours that have been credited to an employee and are available for use by the employee.

Procedures for donating hours:

- 1. Pledges for donated hours will be made by the donating employee on an Agency provided form and forwarded to the Fiscal Department.
- 2. All donated hours will be transferred for use by the recipient at the end of the pay period during which the donation form is processed. Donated hours will be used in the order received.

The Fiscal Department will confirm with Human Resources that the recipient employee is qualified to receive donation pledges.

- D. Extension of Probationary Period:
 - 1. The probationary period shall be extended by the full period of the approved leave of absence, including periods of paid catastrophic leave.

Sick Leave Accrual and Usage

Section 9.17

Sick leave accruals shall be earned by regular and probationary employees based on the equivalent of full-time service from the date of appointment.

- A. Sick leave hours shall accrue to and be useable by the employee upon completion of the end of the day on the last day of the bi-weekly pay period in which it is earned. Sick leave requires the supervisor's approval and may be denied as provided below. Unapproved sick leave is an absence without leave and shall be unpaid. Unexcused sick leave is sick leave for a purpose not approved herein, or in a manner or amount which exceeds the standards defined below.
- B. Sick leave is accrued as follows:
 - 40-hour work week regular employees: sick leave hours accrue on the basis of four
 (4) hours, per bi-weekly pay period of service, or thirteen (13) days annually, and may be accumulated without limitation.
 - 2. Less than 40-hour work week regular employees: sick leave hours shall accrue in proportion to their regular work week hours compared with the forty (40) hour work week so that 4-hour employees earn two (2) hours per bi-weekly pay period or 6.5 days annually; 6-hour employees earn three (3) hours per bi-weekly pay period or 9.75 days annually; and 7-hour employees earn three and one-half (3½) hours per biweekly pay period or 11.375 days annually.
- C. A regular or probationary employee may utilize their accumulated sick leave when unable to perform their work duties because of the following:
 - 1. Physical or mental illness
 - 2. On or off-the-job injury, including victims of domestic violence, stalking and sexual abuse as defined by the Kin Care Law
 - 3. Necessary medical or dental care
 - 4. Exposure to or having an active contagious disease such that the health of employees, or the public would be endangered by the employee being at work
 - 5. Illness, serious medical treatment, or operation in the employee's family, including parent, parent-in-law, child, spouse, registered domestic partner, grandparent, grandchild, sibling, or designated person. *Designated person is defined as a person identified by the employee at the time the employee requests paid sick days permitted to one designated person per 12-month period.
 - 6. Pregnancy and childbirth

An employee may be required to present a certificate of the attending physician or medical practitioner to substantiate the need for and use of sick leave as allowed by law. The Agency may also require a fitness for duty examination for cause as determined by observation of the employee's behavior or disclosure of their medical condition. The Agency may require a fitness for duty examination upon release to return to work from absence for a serious illness, injury, or exposure to a contagious disease.

D. The Executive Director, designee, or Appointing Authority may place an employee on

- involuntary sick leave when recommended by a competent medical authority and when the employee's presence at work endangers the health or work performance of the employee, other employees, the Head Start children under their supervision, or Agency clients.
- E. Employees using excessive sick leave shall be notified of the concern by their direct supervisor as soon as practical and counseled regarding the use and abuse of sick leave. After initial verbal counseling, upon another occurrence the employee shall be notified in writing of the attendance requirements and advised that discipline may follow if the behavior is not corrected. Failure to report to work regularly and to follow procedures for calling out sick may be grounds for disciplinary action.

Excessive sick leave is defined as using sick leave in excess of that protected by law as follows:

- 1. The employee has a rate of utilization of sick leave in excess of what is protected by law, which is in excess of fifty percent (50%) of the yearly accrual. The employee will be notified of this utilization threshold when they reach forty percent (40%) usage, if possible.
- 2. The employee has a pattern of sick leave use which causes concern about its legitimacy, including time associated with weekends, holidays or other leave, and/or after refused time off for that period.
- 3. Supervisors/managers shall monitor the sick leave use by all employees under their supervisor or direction, including using sick leave covered by FMLA, Kin Care and other legally protected sick leave.
- F. If an employee in a class designated as Management in the annual salary classification plan dies while employed by the Agency, whether or not the death is job-related, the beneficiary shall be paid the monetary value of all sick leave accrued by the employee at the time of death.
- G. Unused sick leave at the time of retirement shall be eligible for conversion to service credit as the retirement plan allows.

Paid Sick Leave for

Temporary Staff

Section 9.18

Sick leave credits shall be earned by temporary staff that are paid through the SETA payroll system in accordance with the California Paid Sick Leave requirements.

- A. Sick leave credit shall accrue to the employee upon completion of the regular work assignment on the last day of the bi-weekly pay period in which it is earned.
- B. Sick leave is accrued as follows:
 - a. Sick leave shall accrue on the basis of 1 hour per 30 hours worked and may be accumulated up to 48 hours or 6 days.
 - b. Temporary staff, who have completed at least 90 days of employment, may utilize their accumulated sick leave when unable to perform their work duties because of the following:
 - i. Physical or mental illness
 - ii. On or off-the-job injury, including victims of domestic violence, stalking, and sexual abuse as defined by the Kin Care Law
 - iii. Necessary medical or dental care
 - iv. Exposure to or having an active contagious disease such that the health of employees or the public would be endangered by the employee being at work.
 - v. Illness, serious medical treatment or operation in the employee's family, including parent, parent-in-law, child, spouse, registered domestic partner, grandparent, grandchild, sibling, or designated person. *Designated person is defined as a person identified by the employee at the time the employee requests paid sick days permitted to one designated person per 12-month period.
 - vi. Pregnancy and childbirth

The Agency may also require a fitness for duty examination or release upon return from absence for a serious illness or exposure to a contagious disease.

- C. Employees may use up to 24 hours of sick leave in a 12-month period. To utilize the benefits, the Temporary staff member must request payment of sick leave hours, which can only be used when the Temporary staff member was scheduled to work or was working. The Agency reserves the right to request documentation regarding the need to utilize sick leave.
 - a. Retaliation or discrimination against an employee who requests paid sick days, uses paid sick days, or both are prohibited.
 - b. Accrued Sick leave benefits will not be cashed out upon termination. However, if a Temporary staff member returns within a year of terminating their employment, their previous balance will be restored.

In the event that any of the terms or provisions of this policy are declared invalid or unenforceable by any Court of competent jurisdiction or any Federal or State Government Agency having jurisdiction over the subject matter of this Agreement, the remaining terms and provisions that are not affected thereby shall remain in full force and effect.

In the event that any of the terms or provisions of this policy are altered due to changes in Local, State, or Federal law, those changes will take effect in lieu of the terms outlined in this policy, but the remaining terms and provisions that are not affected thereby shall remain in full force and effect.

Vacation

Section 9.19

All regular and probationary employees who have completed six months of service with the Agency shall be eligible to use accrued vacation.

- A. Vacation Leave shall accrue at the rate shown below:
 - 1. 4.0 hours per bi-weekly pay period through three (3) years of service;
 - 2. 5.5 hours per bi-weekly pay period beginning with four (4) and through ten (10) years of service;
 - 3. 6.6 hours per bi-weekly pay period beginning with eleven (11) and through fifteen (15) years of services;
 - 4. 7.1 hours per bi-weekly pay period after fifteen (15) years of service.
- B. Prior to taking accrued vacation time, each employee shall obtain approval from their immediate supervisor, manager, or chief, consistent with the requirements of the department.
- C. With the approval of the Executive Director or designee, twice per fiscal year, employees may be paid on a regular payday for a maximum total of both occurrences of one hundred (100) hours of accrued vacation in lieu of paid time off. Such payments shall be requested in writing prior to the date on which such payment is to be made. A payment under this provision cannot cash out within 12 contiguous months. Employees shall not be eligible to cash out annual leave prior to completing six calendar months of service.
- D. If an employee's request for vacation is denied and the action results in the employee having more than two times their annual vacation entitlement, the employee will automatically be paid for the days in excess of their accrued entitlement.
- E. An employee who separates or is terminated from Agency Service or who takes military leave in excess of one hundred eighty (180) days shall be paid the monetary value of their vacation.
- F. Payment to an employee who separates or terminates shall be made on the last work day of actual duty or as soon thereafter as is practical.
- G. An employee may have any vacation leave taken charged as sick leave, if:
 - 1. The incident(s) would normally qualify under the sick leave policy; and
 - 2. The employee notifies the Executive Director or designee immediately upon their return; and
 - 3. The employee provides the documentation required to substantiate the need

and use of sick leave.

- H. Temporary and regular employees occupying positions that are not twelve (12) months per year shall not accrue vacation leave benefits.
- I. Unless otherwise excluded, part-time regular employees shall receive pro rata accruals based upon the ratio of how scheduled work hours compare to forty (40) hours during the work week.
- J. Vacation leave earned but not taken may accrue to a maximum of four hundred eighty (480) hours.

Holidays

Section 9.20

All Agency regular and probationary employees are eligible for the benefits listed below. Employees holding temporary, on-call, extra-help or intern positions are not eligible.

- A. All regular and probationary employees of the Agency shall be entitled to holidays as specified below.
- B. All state holidays proclaimed by the Governor, other than Thanksgiving Day, shall not be Agency holidays unless affirmatively made so by resolution of the County Board of Supervisors for County employees.
- C. Such holidays include:

New Year's Day
Martin Luther King's Day
President's Day
Cesar Chavez Day
Memorial Day
Juneteenth
Independence Day
Labor Day
Veteran's Day
Thanksgiving Day
Day after Thanksgiving Day
Christmas Eve Day (4 hours)
Christmas Day
New Year's Eve Day (4 hours)

- D. When one of these holidays falls on a Saturday, employees shall be given the preceding Friday off. When one of these holidays falls on a Sunday, employees shall be given the following Monday off.
- E. When an employee is required to work on a recognized holiday, such work time shall be compensated as set forth in Section 8 of these Policies and Procedures.
- F. Employees shall work or be on paid leave the entire regularly scheduled shift before and after the holiday to be eligible for holiday pay.
- G. When an employee gives adequate advance notice, the Agency will make reasonable accommodations, by rescheduling working hours or releasing them from work without pay, to allow the employee to observe the Sabbath or other special religious holidays, except under circumstances when such accommodations would unduly interfere with Agency operations. Such release time may be charged to vacation or compensatory time off if requested by the employee.

Personal and Management Leave

Section 9.21

- A. Effective pay period 21 each year, each represented full-time employee shall be credited with thirty-two (32) hours of personal leave time, and less than year-round and part-time regular employees shall be credited with a proration of thirty-two hours based on the ratio of their regularly scheduled work weeks to one year, or work week to forty (40) hours.
 - 1. Employees hired after October 1 shall be credited on the first of the following month with a proration of the personal leave hours based on the number of pay periods remaining prior to pay period 20 of the following year.
 - 2. Personal leave requests shall be submitted to the supervisor and approved prior to use of the time.
 - 3. Personal leave time may be used in increments of less than a full day.
 - 4. Personal leave time which is not used by pay period 20 each year may not be cashed out. If the employee was unable to use such leave due to unforeseen circumstances such as, but not limited to, leave of absence, prolonged illness or injury, and/or scheduling problems created by business needs, the personal leave balance may be carried over.
- B. Each confidential employee shall receive the equivalent of forty-eight (48) hours of personal leave July 1 of each fiscal year.
 - 1. Personal leave time not taken during the fiscal year may not be carried over to the next fiscal year. All personal leave time not used by the end of the fiscal year shall be paid to the employee in cash at the employee's straight time base hourly rate in effect on the last pay day in June of that fiscal year. Temporary employees are not eligible for paid personal leave.
 - 2. Employees who become eligible for the personal leave time benefit after July 1 of any fiscal year shall receive a pro rata based upon the number of full calendar months remaining in that fiscal year.
 - 3. Part-time employees shall accrue personal leave credit on a pro-rata basis.
 - 4. The scheduling of personal leave time off must be approved in advance by the immediate supervisor.
- C. Each management employee shall receive the equivalent of seventy-two (72) hours of management leave per year, credited July 1 of each fiscal year. Employees appointed after July 1 of a fiscal year shall be entitled to a pro- rata share of management leave based upon the number of full months remaining in that fiscal year. Management leave not taken during the fiscal year may not be carried over to the next fiscal year.

Management leav following July.	ve not used before the end of the fiscal year, shall be ca	shed out the

Lactation Accommodation

Section 11.21

The Agency recognizes lactating employees' rights to request lactation accommodation, and accommodates lactating employees by providing a reasonable amount of break time and a suitable lactation location to any employee who desires to express breast milk for their infant child, subject to any exemption allowed under applicable law.

If possible, the break time should run concurrently with the employee's normally scheduled break time. Any break time to express breast milk that does not run concurrently with the employee's normally scheduled break time is unpaid.

The lactation location will be private (shielded from view and free from intrusion from coworkers and the public) and located close to employee's work area. The location will be safe, clean and free of toxic or hazardous materials; have a surface to place a breast pump and other personal items; have a place to sit; and have access to electricity or alternative devices (such as extension cords or charging stations) allowing employees to operate an electric or battery-powered breast pump. The Agency will also provide access to a sink with running water and a refrigerator suitable for storing milk in close proximity to employee's workspace. If a refrigerator cannot be provided, the Agency will provide another cooling device suitable for storing milk, such as an Agency-provided cooler. The lactation location will not be a bathroom or restroom. The room or location may include an employee's private office if it otherwise meets the requirements of the lactation space. Multi-purpose rooms may be used as lactation space if they satisfy the requirements for space; however, use of the room for lactation takes priority over other uses for the time it is in use for lactation purposes.

Employees who desire lactation accommodations should contact Human Resources to request accommodations. An employee's request may be provided orally, by email, or in writing, and need not be submitted on a specific form. The Agency will engage in an interactive process with employees to determine when and where lactation breaks will occur. If the Agency cannot provide break time or a location that complies with this policy, Human Resources will provide a written response to the request.

The Agency will not tolerate discrimination or retaliation against employees who exercise their rights to lactation accommodation, including those who request time to express milk at work and/or who lodge a complaint related to the right to lactation accommodation. If employees believe they have been denied reasonable break time or adequate space to express milk, or have been otherwise been denied their rights related to lactation accommodation, they have the right to file a complaint with the Labor Commissioner.

Personally Identifiable Information (PII)

Section 11.22

Purpose:

The Privacy Act of 1974 safeguards individuals against invasions of privacy when sensitive information is required for official use. SETA may have large quantities of sensitive information relating to the organization, staff, subrecipients, partner organizations, and individual program participants by virtue of its status as a steward of federal funding. This information is generally found in personnel files, participant data sets, performance reports, program evaluations, contract files, and other sources.

Personally Identifiable Information (PII) is defined in the Federal Uniform Guidance (2 CFR 200.1 "Personally Identifiable Information (PII)") as:

Information that can be used to distinguish or trace an individual's identity, either alone or when

combined with other personal or identifying information that is linked or linkable to a specific individual. Some information that is considered to be PII is available in public sources such as telephone books, public Web sites, and university listings. This type of information is considered to be Public PII and includes, for example, first and last name, address, work telephone number, email address, home telephone number, and general educational credentials. The definition of PII is not anchored to any single category of information or technology. Rather, it requires a case-by-case assessment of the specific risk that an individual can be identified. Non-PII can become PII whenever additional information is made publicly available, in any medium and from any source, that, when combined with other available information, could be used to identify an individual.

Policy:

SETA's policy is to make every reasonable effort to safeguard confidential information, including personally identifiable information (PII). All staff shall strictly adhere to state and federal regulations pertaining to privacy, confidentiality, and record security.

Consistent with U.S. Department of Labor guidelines, this policy advises all staff who have access to sensitive/confidential/proprietary/private data, of the confidential nature of the information, the safeguards required to protect the information, and that there are civil and criminal sanctions for noncompliance with such safeguards that are contained in federal and state laws.

Safeguards:

It is expected that any employee who has access to sensitive/confidential/proprietary/private data will utilize the information solely for approved business-related purposes. All PII must be secured and protected at all times.

SETA requires that all sensitive information:

- not authorized to access it;
- Is not collected unless needed for the provision of employment, some service or to determine eligibility for a program;
- Is not used for any purpose other than that in which it was intended, unless the subject of the information (if the subject is an adult), or a parent of the subject (if the subject is a minor or dependent), provides consent for the information to be shared;
- Can be released to the subject of the information upon his or her request;
- Is not accessible to anyone other than those authorized to access it (including agents of oversight and regulatory entities, and in cases in which the information has been subpoenaed, parties to the legal matter); and
- Is published only in aggregate form, preventing readers from being able to identify, or reasonably infer the identity of, any individual subject.

In addition to the minimum requirements outlined above, SETA staff shall:

- Utilize appropriate computer, network, and internet security controls;
- Dispose of confidential information and PII in a safe and secure manner; and

In addition, any medical or disability-related information obtained about a particular individual, including information that could lead to the disclosure of a disability, must be collected on separate forms. All such information, whether in hard copy, electronic, or both, must be maintained in one or more separate files, apart from any other information about the individual, and treated as confidential.

Staff shall ensure personnel files, case files, and related records are not left unattended in work stations located in unsecured or public areas. Confidential information must be stored in a locked cabinet or secured area when not in use or under the direct control of authorized personnel. Whether these files are electronic or hard copy, they must be locked or otherwise secured (i.e., through password protection).

Instructions for Reporting Lost, Compromised, or Potentially Compromised PII:

When an employee becomes aware or suspects that PII has been lost, compromised, or potentially compromised he/she shall provide immediate notification of the incident to SETA's Equal Opportunity Officer (EOO). The employee shall provide complete and accurate information including:

- A description of the loss, compromise, or potential compromise
- A description of the safeguards used (locked cabinet, redacted PII, password protection, etc.)
- Whether the employee has contacted or been contacted by any external organization (law enforcement, media, etc.)

Additional PII guidelines for Workforce specific programs can be found in the Directive dated September 6, 2023.

The misuse or mishandling of PII could result in discipline from the Agency. Additionally, the employee may be liable to civil and criminal sanctions for improper disclosure.

ITEM III-A-2-ACTION

TIMED ITEM 10:00 A.M. AND PUBLIC HEARING: APPROVAL OF SETA LONGEVITY COMPENSATION POLICY

BACKGROUND:

During the Governing Board Meeting on June 1, 2023, Agency staff was tasked to work with AFSCME to discuss incentive compensation options. The Labor Management Committee (LMC) consisting of Agency staff and AFSCME representatives, met on June 22, 2023, August 11, 2023, and September 13, 2023. This policy is a direct outcome of those meetings.

The purpose of this policy shall be to retain and reward qualified employees for their continuing employment with SETA, as well as to enhance the total benefits package for recruitment purposes. While this is intended to be an ongoing benefit, it will be subject to funding capacity and grant approval processes.

In accordance with federal guidelines, the LMC came to a resolution as to what an effective and sustainable longevity compensation policy would look like in order to reward employees who have remained in service with SETA for a minimum of five (5) years. The incentive would begin with a \$500 incentive on the pay period following the five (5) year anniversary. Every subsequent five (5) year anniversary would see a \$250 increase to that incentive amount. See chart below.

Milestone (years)	Amount
5	\$500
10	\$750
15	\$1,000
20	\$1,250
25	\$1,500
30	\$1,750
35	\$2,000
40	\$2,250

The initial implementation of this plan will be effective December 1, 2023, and will compensate current employees at the appropriate milestone as described above. Thereafter it will be paid in the pay period immediately following the anniversary date of the employee at the new milestone level only.

The initial cost on December 1, 2023 is estimated to be \$298,500. The continued annual cost to the agency is expected to be approximately \$85,000.

ITEM III-A-2-ACTION (continued)

Page 2

The period for eligibility shall be based on the initial hire date to the Agency and calculated using the anniversary date thereafter.

The Head Start Policy Council approved the policy on October 24, 2023.

RECOMMENDATION:

Open a public hearing, take public testimony, and take action to close the public hearing and approve the Longevity Compensation Policy and update Personnel Policies and Procedures Section 8 (Compensation).

PRESENTER: Bevan Richardson

Section 8: Compensation Plan

Longevity Compensation

Section 8.08

The Agency will implement a Longevity Compensation program consistent with the ongoing need to retain qualified employees and reward them for continuing employment with SETA. It is being implemented consistent with applicable federal regulations. While it is intended as an ongoing benefit, just as all Agency budget line items, it is subject to funding capacity and grant approval processes.

The initial implementation of the Plan will be effective December 1, 2023 and will compensate current employees at the appropriate milestone as described below. Thereafter it will be paid in the pay period immediately following the anniversary date of the employee at the new milestone level only.

An employee shall be eligible to receive Longevity Compensation upon reaching five (5) years of Agency service, and each 5-year milestone thereafter. The period for eligibility shall be based on the initial hire date to the Agency and calculated using the anniversary date thereafter.

The Longevity Compensation shall be as follows:

\$500.00 at five (5) years of service;

\$750.00 at ten (10) years of service;

\$1,000.00 at fifteen (15) years of service;

\$1,250.00 at twenty (20) years of service;

\$1,500.00 at twenty-five (25) years of service;

\$1,750.00 at thirty (30) years of service;

\$2,000.00 at thirty-five (35) years of service; and

\$2,250.00 at forty (40) years of service.

ITEM III-A-3-ACTION

APPROVAL TO PURCHASE AGENCY INSURANCE FOR GENERAL LIABILITY, VEHICLE LIABILITY, UMBRELLA LIABILITY, PROPERTY, CRIME, INLAND MARINE, PROFESSIONAL LIABILITY, EMPLOYEE BENEFITS, SEXUAL/PHYSICAL ABUSE, DIRECTORS AND OFFICER'S LIABILITY, EMPLOYMENT PRACTICES LIABILITY, PARTICIPANT ACCIDENT, FLOOD, AND CYBER

BACKGROUND:

The Agency's insurance policies for general liability, vehicle liability, umbrella liability, property, crime, inland marine, professional liability, employee benefits, sexual/physical abuse, directors and officer's liability, employment practices liability, participant accident, flood, and cyber expire December 1, 2023.

SETA's broker, Arthur J. Gallagher & Co., is currently exploring various markets to secure the necessary coverage and will present an oral report at the meeting.

If final quotes are not available at the November 2, 2023 meeting, the Board may delegate procurement authority to the Executive Director.

RECOMMENDATION;

Hear the oral report and take appropriate action.

PRESENTER: Mario Maslac

ITEM III-A-4-ACTION

ELECTION OF OFFICERS OF THE SACRAMENTO EMPLOYMENT AND TRAINING AGENCY GOVERNING BOARD

BACKGROUND:

As stipulated by the Joint Powers Agreement, "the Governing Board shall select a chairperson and vice-chairperson from among its members for one-year terms." The chair alternates among the City, County and Public Representative.

RECOMMENDATION:

That the Board nominate and elect officers for a one-year term to begin on November 2, 2023.

PRESENTER: D'et Saurbourne

ITEM III-C-1-ACTION

APPROVAL TO SUBMIT A REQUEST TO CARRY OVER FUNDS FROM PROGRAM YEAR 2022-2023 TO PROGRAM YEAR 2023-2024 FOR HEAD START AND EARLY HEAD START/CCP

BACKGROUND:

The Sacramento Employment and Training Agency (SETA) is requesting a Head Start/Early Head Start/CCP Carryover Request to Program Year (PY) 2023-2024. Specifically,

• The Carryover Request will extend use of the funds for unfinished projects/purchases from PY 2022-2023 to PY 2023-24.

The total amount of the Carryover request is \$10,136,494 from 2022-2023 to 2023-24. Of the total carryover amount, Head Start Basic is \$8,046,853, Head Start T&TA is \$46,989, Early Head Start/CCP Basic is \$1,846,825 and Early Head Start T&TA is \$195,827.

HS Basic - \$1,972,423 EHS Basic - \$1,626,774

SETA is requesting a carryover request of Head Start and Early Head Start/CCP Basic funds, in the amount of \$3,599,197 to purchase and complete unfinished equipment related items (Four HVACS, Four Play Structures, Shade Structure at Walnut Grove and Office Pod at Northview) complete unfinished building deferred maintenance projects and purchase classroom supplies/materials/furniture that have been delayed due to supply chain issues as a result of the pandemic from program year 2022-2023. The request is to allow for flexibility in spending the funds for an additional 12 months. Funds will be spent by SETA and the partner/delegate agencies in the following ways:

SETA Operated Program (Head Start - \$1,972,423 & Early Head Start - \$1,626,774)

Equipment – Head Start - \$1,089,000

The carryover funds will be used to purchase and install four (4) HVAC units (\$374,000), install a shade structure at Walnut Grove (\$55,000), purchase and install an office pod unit at Northview ELC (\$60,000), and purchase and install of play structures at Elkhorn, Marina Vista, Cap City and Hopkins Park (600,000).

Early Head Start - \$500,000

The carryover funds will be used to purchase and install a shade structure at Galt (\$50,000) and purchase and install of play structures at Illa Collins, Marina Vista and Hillsdale (450,000).

ITEM III-C-1-ACTION (continued)

Page 2

Supplies – Early Head Start - \$150,358

The carryover funds will used to purchase various indoor and outdoor classroom supplies, computers and docking stations; help furnish and replace old and worn chairs and furniture at parent areas and welcome spaces at centers; and purchase replacement supplies and materials for the Home-Based socialization room.

Construction – Head Start - \$129,200

The funds will be used to complete the parking lot renovations at Northview ELC. The parking lot will be completely redone and ensured that it will be ADA compliant.

Other - Head Start - \$754,223 & Early Head Start - \$976,416

SETA will allocate funds towards various deferred maintenance projects, such as repairs to the bathrooms at Fruitridge and Galt, outdoor rubber flooring at Grizzly Hollow, painting at various sites, and drainage repair on the play yard at Mather. Other anticipated projects include, but are not limited to, landscaping/tree removal, interior and exterior paint, cement/pathway replacement, canvas replacements on shade structures, fencing, artificial turf, tuff sheds, lights/ballast replacements, water heaters, toilets, sinks/countertops, cabinetry, etc.

Contractual (Head Start - \$6,074,430 & Early Head Start - \$220,051)

Elk Grove is requesting carryover funds to complete various deferred maintenance projects to enhance the outdoor environments with the purchase and install of shade structures at Irene B. West and Beitzel Elementary. Sac City USD is requesting to carryover funds to purchase/install new flooring and carpet at each of their Head Start centers and other deferred maintenance projects. They will also be purchasing various technology supplies help improve the classroom environment. San Juan USD is requesting carryover funds to purchase additional classroom furniture, classroom improvements and new classroom technology supplies. Twin Rivers is requesting a carryover to complete previously approved capital projects at the Morey Ave (Paving, Marquee, Turf, Shade Canvas, Shad Structure) and Rio Linda (Turf) sites. They also plan to work on various deferred maintenance projects with the carryover funds. WCIC will utilize their carryover funds towards classroom supplies. River Oak Center for Children will be carryover funds to be utilized towards future trainings for their staff to attend. And SCOE will utilize carryover funds towards the purchase of supplies and other needed resources to support their program objectives.

Head Start Basic Carryover (PY 3 to PY 4)

Program	Funds Remaining	Funds Carried Over ¹
Twin River USD	\$668,336	\$668,336
Elk Grove USD	799,936	799,936
Sac City USD	1,281,008	1,281,008
San Juan USD	3,251,100	3,251,100
WCIC	74,050	74,050
SETA	1,972,423	1,972,423
Total	8,046,853	8,046,853

Early Head Start/CCP Basic Carryover (PY 3 to PY 4)

Program	Funds Remaining	Funds Carried Over ¹
Twin River USD	\$95,543	\$95,543
San Juan USD	357	357
SCOE	53,839	53,839
River Oak Children's Center	70,312 ¹	70,312
SETA	1,626,774	1,626,774
Total	1,846,825	1,846,825

Delegates may relinquish funds to be retuned back to the Grantee. It is at the grantee's discretion to release any relinquished funds for competitive proposal amongst the delegates agencies. SETA will update ACF and OHS if there are any funds changing between Delegate agencies.

CARRYOVER REQUEST (YEAR 3 – PY 22/23) HS/EHS T&TA GRANT FUNDS \$242,816

HS T&TA - \$46,989 EHS/CCP T&TA - \$195,827

Head Start

SETA and its Delegate Agencies (Twin Rivers, Sac City USD and San Juan USD) are requesting to carryover over its remaining T&TA funds to be used towards upcoming trainings, conferences and webinars to continue to promote staff development. The chart below reflects the amount that each agency will carryover over from the 22-23 program year to the 23-24 program year.

Head Start Basic T&TA Carryover (PY 3 to PY 4)

Program	Funds Remaining	Funds Carried Over
Twin River USD	\$75	\$75
Sac City USD	7,878	7,878
San Juan USD	7,751	7,751
SETA	31,285	31,285
Total	\$46,989	\$46,989

Early Head Start/CCP Basic Carryover (PY 3 to PY 4)

Program	Funds Remaining	Funds Carried Over
San Juan USD	\$38,835	\$38,835
SETA	156,992	156,992
Total	\$195,827	\$195,827

Non-Federal Share (NFS) \$2,534,124

Head Start Basic and T&TA	Early Head Start/CCP Basic and T&TA	
\$2,023,461	\$510,664	

<u>SETA Operated Program</u> – SETA has identified the following sources of non-federal share to meet the required match including:

Head Start - \$500,927 Early Head Start/CCP - \$445,942

Parent/Other Volunteers - Classroom volunteers include parent classroom volunteers, School Readiness Aides, and Parent Food Aides. SETA anticipates approximately 26,250.8733 hours of additional volunteer time. Volunteer hours are valued at the current associate teacher wage rate with fringe benefits (\$36.07/hour).

<u>Delegate Agencies</u> - Delegate NFS sources are outlined in individual budget and budget narratives on HSES. Non-Federal Share for Head Start and Early Start Basic is \$1,587,256

Head Start - \$1,522,534 Early Head Start - \$64,722

ITEM III-C-1-ACTION (continued) Page 5
RECOMMENDATION:
Approve the submission of a carryover request for Program Year 2023-2024, from Head Start supplemental duration grant in an amount not to exceed \$10,136,494 .
PRESENTER: Karen Griffith

ITEM III-C-2-ACTION

APPROVAL TO SUBMIT ANNUAL REFUNDING APPLICATION FOR FOR FISCAL YEAR 2024-2025 TO THE CALIFORNIA DEPARTMENT OF EDUCATION (CDE)

BACKGROUND:

This agenda item provides an opportunity for the Governing Board to approve the submission of the annual refunding application to the California Department of Education (CDE) for the State Preschool Program (CSPP) with a maximum reimbursement amount of approximately \$6.1M for fiscal year 2024-2025. These funds will provide services to 500 preschoolers in full-day and part-day, year-round child development programs at the centers listed below. Changes from last year: Additional slots- Crossroad Gardens (20), Freedom Park (20), Mather (20), Norma Johnson (20), North Ave (20), Sharon Neese (20)

Center Name (# of children)

CSPP - State Preschool - Preschoolers

16th Avenue (40)Freeport (20)Northview (20)Bret Harte (20)Hillsdale (40)Phoenix Park (20)Capital City (20)Job Corps (20)Sharon Neese (60)

CP Huntington (20) Marina Vista (60) Crossroad Gardens (60) Mather (40)

Elkhorn (20) Norma Johnson (40) Freedom Park (60) North Avenue (60)

Deputy Director Karen Griffith will be available to answer questions.

RECOMMENDATION:

Approve the submission of the application for continued funding for fiscal year 2024-2025 to the California Department of Education with a maximum reimbursement amount of approximately \$6.1M.

PRESENTER: Karen Griffith

ITEM III-C-3-ACTION

APPROVAL TO SUBMIT ANNUAL REFUNDING APPLICATION FOR FOR FISCAL YEAR 2024-2025 TO THE CALIFORNIA DEPARTMENT OF SOCIAL SERVICES (CDSS)

BACKGROUND:

This agenda item provides an opportunity for the Governing Board to approve the submission of the annual refunding application to the California Department of Social Services (DSS) with a maximum reimbursement amount of approximately \$4.0M for fiscal year 2024-2025. These funds will provide services to 316 infants/toddlers in full-day, full-year child development programs at the centers listed below. Changes from last year: enrollment slots were added to North Ave (7) Illa Collins (16) Florin Grammar (8)

Center Name (# of children)

CCTR - General Child Care - Infants/Toddlers

16 th Avenue (18)	Florin Grammar (8)	Mather (15)
Alder Grove IT (16)	Freedom Park (16)	Norma Johnson (8)
Bret Harte (9)	Hillsdale (8)	North Avenue (16)
Capital City (16)	Hopkins (6)	Northview (16)
CP Huntington (16)	Illa Collins (16)	Phoenix Park (8)
Crossroad Gardens (15)	Hiram Johnson (32)	Sharon Neese (24)
Elkhorn (16)	Job Corps (25)	

Marina Vista (9)

Deputy Director Karen Griffith will be available to answer questions.

RECOMMENDATION:

Approve the submission of the application for continued funding for fiscal year 2024-2025 to the California Department of Social Services with a maximum reimbursement amount of approximately \$4.0M.

PRESENTER: Karen Griffith

ITEM IV-A-INFORMATION

FISCAL MONITORING REPORTS

Attached for your information are copies of the latest fiscal monitoring reports.

Staff will be available to answer questions.

PRESENTER: Mario Maslac

MEMORANDUM

TO: Mr. Thomas Stuebner DATE: September 27, 2023

FROM: Tracey Anderson, SETA Fiscal Monitor

RE: Fiscal Monitoring Desk Review of California Human Development

PROGRAM	ACTIVITY	FUNDING	CONTRACT	PERIOD
			PERIOD	COVERE D
WIOA	Adult	\$181,345	7/1/22-6/30/23	1/1/2023-6/30/2023
WIOA	Dislocated Worker	\$45,336	7/1/22-6/30/23	1/1/2023-6/30/2023
WIOA	Out-of-School Youth	\$132,000	7/1/22-6/30/23	1/1/2023-6/30/2023

Monitoring Purpose: Initial: Follow-up: Special: Final: X

Date of review: September 2023

	AREAS EXAMINED	SATISEACTODY	COMMENTS RECOMMENDATIONS	
	AREAS EAAMINED	YES NO	YES NO	
1	Accounting Systems/Records	X		
2	Internal Control	X		
3	Bank Reconciliations	X		
4	Disbursement Control	X		
5	Staff Payroll/Files	X		
6	Fringe Benefits	X		
7	Participant Payroll	X		
8	OJT-Contracts/Files/Payment	X		
9	Indirect Cost Allocation	N/A		
10	Adherence to Budget	X		
11	In-Kind Contribution	N/A		
12	Equipment Records	N/A		

Memorandum Fiscal Monitoring Findings Page 2 Program Operator: California Human Development **Findings and General Observations:** 1) We have reviewed the WIOA Adult, Dislocated Worker and Out of School Youth programs from January 1, 2023 to June 30, 2023. The costs reported for this program have been traced to the subgrantee's records. The records were verified and appear to be in order. **Recommendations for Corrective Action:** None cc: D'et Saurbourne

Governing Board

MEMORANDUM

TO: Ms. Gina Wandell DATE: October 16, 2023

FROM: Tracey Anderson, SETA Fiscal Monitor

RE: Desk Fiscal Monitoring of EGUSD Adult & Community Education

PROGRAM	ACTIVITY	FUNDING	CONTRACT PERIOD	PERIOD COVERED
WIOA	Adult	\$293,000	7/1/22-6/30/23	1/1/23-6/30/23
WIOA	\mathbf{DW}	\$73,300	7/1/22-6/30/23	1/1/23-6/30/23
WIOA	OSY	\$215,904	7/1/22-6/30/23	1/1/23-6/30/23

Monitoring Initial: Follow-up Special Final \underline{X}

Purpose:

Date of review: September 2023

Date	e of review: September 2025	SATISFACTORY		COMMENTS/ RECOMMENDATIONS	
1	AREAS EXAMINED Accounting Systems/Records	YES X	NO NO	YES	NO
2	Internal Control	X			
3	Bank Reconciliations	N/A			
4	Disbursement Control	X			
5	Staff Payroll/Files	X			
6	Fringe Benefits	X			
7	Participant Payroll	X			
8	OJT Contracts/Files/Payment	N/A			
9	Indirect Cost Allocation	X			
10	Adherence to Budget	X			
11	In-Kind Contribution	N/A			
12	Equipment Records	N/A			

Memorandum Fiscal Monitoring Findings Page 2

Program Operator: EGUSD Adult & Community Education

Findings and General Observations:

We have reviewed the WIOA Adult, Dislocated Worker, and Out-of-School Youth from January 1, 2023 to June 30, 2023. The costs reported for these programs have been traced to the delegate agency records. The records were verified and appear to be in order.

Recommendations for Corrective Action:

1) None

cc: D'et Saurbourne Governing Board

MEMORANDUM

TO: Ms. Brenda Pate DATE: October 2, 2023

FROM: Tracey Anderson, SETA Fiscal Monitor

RE: Fiscal Monitoring Desk Review of Goodwill Industries

 PROGRAM
 ACTIVITY
 FUNDING
 CONTRACT
 PERIOD

 WIOA
 OSY
 \$149,188
 7/1/2022-6/30/2023
 1/1/2023-6/30/2023

Monitoring Purpose: Initial X Follow-up Special Final

Date of review: August 2023, 9/22, 9/28, 10/02

	AREAS EXAMINED	CATICEACTODY	COMMENTS RECOMMENDATIONS	
	AREAS EXAMINED	YES NO	YES NO	
1	Accounting Systems/Records	X		
2	Internal Control	X		
3	Bank Reconciliation's	X		
4	Disbursement Control	X		
5	Staff Payroll/Files	X		
6	Fringe Benefits	X		
7	Participant Payroll	X		
8	OJT-Contracts/Files/Payment	X		
9	Indirect Cost Allocation	X		
10	Adherence to Budget	X		
11	In-Kind Contribution	N/A		
12	Equipment Records	N/A		

Memorandum Fiscal Monitoring Findings Page 2

Program Operator: Goodwill Industries

Findings and General Observations:

1) We have reviewed the WIOA Out-of-School Youth program from January 1, 2023 to June 30, 2023. The costs reported for this program have been traced to the subgrantee's records. The records were verified and appear to be in order.

Recommendations for Corrective Action:

cc: D'et Saurbourne Governing Board

MEMORANDUM

TO: Ms. Rachel Rios DATE: October 25, 2023

FROM: David B. Clark, SETA Fiscal Monitor

RE: Fiscal Monitoring of La Familia Counseling Center

PROGRAM	ACTIVITY	FUNDING	CONTRACT	PERIOD
			PERIOD	COVERED
WIOA	OSY	\$ 181,976	7/1/22 - 6/30/23	7/1/22 - 6/30/23
WIOA	AD/BIC	\$ 244,000	7/1/22 - 6/30/23	7/1/22 - 6/30/23
WIOA	DW/BIC	\$ 61,000	7/1/22 - 6/30/23	7/1/22 - 6/30/23
CSBG	YSS	\$ 100,000	1/1/23 - 12/31/23	1/1/23 - 6/30/23
CSBG	YSS	\$ 83,000	1/1/22 - 12/31/22	7/1/22 - 12/31/22
WIOA	WAF10.0AM	\$ 25,000	8/1/22 - 12/31/23	8/1/22 - 6/30/23

Monitoring Purpose: Initial X Follow-Up Special Final X

Date of review: September 6, 2023

Follow up: N/A

		SATISFACTORY		COMMENTS/ RECOMMENDATIONS	
1	AREAS EXAMINED Accounting Systems/Records	YES X	NO	YES	NO
2	Internal Control	X			
3	Bank Reconciliation	X			
4	Disbursement Control	X			
5	Staff Payroll/Files	X			
6	Fringe Benefits	X			
7	Participant Payroll	X			
8	OJT Contracts/Files/Payment	NA			
9	Indirect Cost Allocation	X			
10	Adherence to Contract/Budget	X			
11	In-Kind Contribution	NA			
12	Equipment Records	NA			

Fiscal Monitoring Findings Page 2

Program Operator: La Familia Counseling Center

Findings and General Observations:

The total costs as reported to SETA for WIOA and CSBG have been traced to the delegate agency records. The records were verified and appear to be in order, and there are no adjustments required.

Recommendations for Corrective Action:

None

cc: D'et Saurbourne Governing Board

ITEM IV-B-INFORMATION

EMPLOYER SUCCESS STORIES AND ACTIVITY REPORT

BACKGROUND:

Staff at Sacramento Works Career Centers and internal Employer Services staff work with local employers to recruit qualified employees. Attached is a listing of employers recently assisted.

Mr. William Walker will be available to answer questions.

PRESENTER: William Walker

SETA- Employer Activity ReportThe following is an update of information as of October 20 2023

EMPLOYER	CRITICAL CLUSTER	JOBS	# of Positions
		: 1=Advanced Manufacturing; 2=Clean Economy;3=Const	
		nd Agriculture; 6=Health Services; 7=Information and Come Sciences; 9=Non-Critical Occupations	imunication
City of Elk Grove	9	Account Clerk I -Fiscal Operations Unit	2
	9	Associate Planner	1
	9	Budget Manager	1
	9	Cache Logistics Coordinator	1
	9	Environmental Health & Safety Specialist	1
	9	Facilities Technician	1
	6	Fire Recruit -EMT	2
	6	Fire Recruit-Paramedic	1
	9	Program Manager -Youth Development Program Manager	1
	9	Senior Animal Care Technician	1
	3	Senior Civil Engineer	1
	9	Senior Deputy City Clerk	1
	7	Senior Information Technology Analyst	1
	9	Senior Integrated Waste Equipment Operator	1
	9	Staff Assistant-Worker's Compensation	1
	3	Survey Party Chief	1
City of Sacramento	9	311 Customer Service Agent	1
	9	Account Clerk II	1
	9	Accounting Technician	1
	9	Administrative Analyst	6
	9	Administrative Assistant	1
	9	Administrative Office	1
	9	Administrative Technician	3
	9	Assistant Engineer/Associate Engineer	1
	9	Budget Technician	1
	3	Building Inspector II	1
	9	Community Service Officer	2
	9	Crew Leader	1
	9	Customer Service Specialist	1
	9	Deputy City Attorney/Senior Deputy City Attorney	1
	7	Dispatcher I - Recruit	1
	7	Dispatcher II	1
	9	Equipment Mechanic I	1
	9	Equipment Mechanic II	1
	9	Equipment Mechanic III	1
	7	Information Technology Supervisor	1
	3	Junior Engineer	1
	9	Machinist Helper	1

SETA- Employer Activity ReportThe following is an update of information as of October 20 2023

EMPLOYER Regional Industry/Occupatio	CRITICAL CLUSTER nal Cluster Keys	JOBS : 1=Advanced Manufacturing; 2=Clean Economy;3=Const	# of Positions truction;
4=Education and Knowledge Cre	ation; 5=Food ar	nd Agriculture; 6=Health Services; 7=Information and Cone e Sciences; 9=Non-Critical Occupations	
	6	Mental Health Clinician	1
	9	Parking Enforcement Supervisor	1
	9	Police Clerk III	1
	9	Police Officer	2
	9	Police Records Specialist I	1
	7	Principal Applications Developer	1
	9	Program Leader	1
	9	Program Manager -Long Range Financial Planning	1
	9	Program Specialist	1
	9	Public Information Coordinator	1
	9	Real-Time Information Center Operator	1
	9	Recycling Coordinator I	1
	9	Senior Administrative Assistant	1
	9	Senior Council Representative -Chief of Staff- District 3	1
	9	Senior Recreation Aide	1
	9	Senior Station Engineer	1
	9	Stores Clerk II	1
	3	Street Construction Equipment Operator	1
	9	Student Intern	1
	9	Student Trainee-Police Department	1
HP Hood LLC	9	Maintenance Engineer	1
os Rios Community College	4	Account Clerk I	1
	4	Account Clerk II	1
	4	Accountant	1
	4	Administrative Assistant I	2
	4	Administrative Assistant II	1
	4	Admissions/Records Clerk II	1
	4	Admissions/Records Technician III	1
	4	Aircraft Maintenance Technician-Aeronautics Adjunct Assistant Professor Pool	1
	4	Associate Vice Chancellor of Finance	1
	4	Associate Vice President of Prison and Reentry Education Program and Special Projects	1
	4	Business Adjunct Assistant Professor Pool	1
	4	Campus Operations Supervisor	1
	4	Chief of Police	1
	4	Clerk II	1
	4	Clerk III	4

SETA- Employer Activity ReportThe following is an update of information as of October 20 2023

EMPLOYER	CRITICAL CLUSTER	JOBS	# of Positions
		: 1=Advanced Manufacturing; 2=Clean Economy;3=Constr	
		nd Agriculture; 6=Health Services; 7=Information and Com e Sciences; 9=Non-Critical Occupations	munication
Los Rios Community College	4	Confidential Administrative Assistant III	1
	4	Cosmetology Adjunct Assistant Professor Pool	1
	4	Counseling Clerk II	1
	4	Counselor Prison and Reentry Education Program	1
	4	Curriculum Specialist	1
	4	Custodial Supervisor	1
	4	Custodian	1
	4	Dean of Planning, Research, and Institutional Effectiveness	1
	4	Dean of Public Service	1
	4	Dean of Science, Technology, Engineering, and Math	1
	4	(STEM) - Mathematics Dental Assisting Adjunct Professor Pool	1
	4	Director (IX) of Foundation Accounting	1
	4	Director (VI) of Educational Options	1
	4	Director of Facilities Planning and Construction	1
	4	District Financial Aid Specialist	1
	4	Donor Relations Specialist	' 1
	4	Drafting-CADD Adjunct Assistant Professor	1
		,	
	4	Economics Adjunct Assistant Professor Pool	1
	4	Educational Media Design Specialist	1
	4	Electrician Trainee Adjunct Assistant Professor Pool	1
	4	Facilities Administrative Support Technician I	1
	4	Financial Aid Supervisor	1
	4	French Adjunct Assistant Professor Pool	1
	4	General Services Supervisor, Risk Management	1
	4	Geomatics/Surveying Adjunct Assistant Professor Pool	1
	4	Grant Coordination Clerk	1
	4	Health Information Technology Assistant Professor	1
	4	Health Services Assistant	1
	4	History Adjunct Assistant Professor Pool	1
	4	Hospitality Management/Culinary Arts Adjunct Assistant Professor Pool	1
	4	Information Technology Specialist II - Microcomputer	1
	4	Support Instructional Assistant	3
	4	Instructional Assistant - Applied Music-Piano	1
	4	Instructional Assistant - Learning Resources	1
	4	Instructional Assistant - Music	2
	4	Instructional Development Adjunct Coordinator Pool	1
	4	Instructional Laboratory Supervisor - Science Programs	1
	4	Instructional Services Assistant II	1

SETA- Employer Activity ReportThe following is an update of information as of October 20 2023

EMPLOYER	CRITICAL CLUSTER	JOBS	# of Positions	
		: 1=Advanced Manufacturing; 2=Clean Economy;3=Const nd Agriculture; 6=Health Services; 7=Information and Com		
		e Sciences; 9=Non-Critical Occupations	mumcation	
	4	Laboratory Technician	4	
	4	Learning Disabilities Specialist/Disability Support Programs and Services Counselor	1	
	4	Librarian Adjunct Assistant Professor Pool	1	
	4	Media Systems/Resources Technician II	1	
	4	Mental Health Clinician Supervisor	4	
	4	Operations Technician	1	
	4	Outreach Specialist	1	
	4	Paramedics/EMT Adjunct Assistant Professor Pool	1	
	4	Payroll Technician	1	
	4	Police Communication Dispatcher	1	
	4	Prison and Reentry Education Program and Special Projects Director II	1	
	4	Public Relations Technician	1	
	4	Real Estate Adjunct Assistant Professor Pool	1	
	4	Registered Veterinary Technician Adjunct Assistant Professor Pool	1	
	4	Research Analyst	1	
	4	Senior Buyer/Contract Specialist	1	
	4	Sociology Adjunct Assistant Professor Pool	1	
	4	Special Projects - Education Coach I	1	
	4	Student Personnel Assistant Disabled Student Programs and Services	1	
	4	Student Personnel Assistant - Career & Job Opportunity Services	1	
	4	Student Personnel Assistant - Student Life	1	
	4	Student Personnel Assistant - Student Services	2	
	4	Student Support Specialist	3	
	4	Swim and Dive Adjunct Faculty Head Coach Pool	1	
	4	Theater Technician	1	
	4	Veterinary Technology Assistant Professor and Program Coordinator	1	
	4	Vice President of Administrative Services	1	
	4	Vice President of Instruction	1	
Lotus Sacramento Corp.	9	Account Executive	1	
	9	Social Media Coordinator	1	
Ning Hou	9	Artist - Color Specialist	1	
Paratransit Inc.	7	Paratransit Bus Driver/Vehicle Operator	20	
Sacramento Regional Transit	9	Bus Driver	3	
Western Range	9	Range Lamber	9	
Total	•		202	

ITEM-IV-C-INFORMATION

DISLOCATED WORKER UPDATE

BACKGROUND:

Attached is a copy of the most current dislocated worker updates. Staff will be available to answer questions.

PRESENTER: William Walker

Dislocated Worker Information PY 2023/2024

The following is an update of information as of October 20, 2023

EMPLOYER	SECTOR/INDUSTRY	DATE OF LAYOFF	STATUS	NO. OF AFFECTED WORKERS	REGION/ LOCATION	Official WARN Notice	Contacted
Sacramento Self Help Housing 1010 Hurley Way Ste. 500 Sacramento, CA 95825	Social Services	6/21/2023	Permanent	168	Sacramento, CA	Yes	Yes
Patriot Transport 860 National Dr. Ste. 100 Sacramento, CA 95834	Transportation	7/2/2023	Permanent	7	Sacramento, CA	Yes	Yes
YRC Inc. dba YRC Freight 3210 52nd Avenue Sacramento, CA 95823	Transportation	7/30/2023	Permanent	60	Sacramento, CA	Yes	Yes
SK hynix NAND Product Solutions Corp. dba Solidigm 10951 White Rock Rd. Rancho Cordova, CA 95670	Data Storage	8/15/2023	Permanent	98	Sacramento, CA	Yes	Yes
Hyatt Centric 1122 7th Street Sacramento, CA 95814	Hospitality	9/4/2023	Temporary	112	Sacramento, CA	Yes	Yes
Ericsson Inc. 4119 S. Market Ct. Bldg. A, Suite 20 Sacramento, CA 95834	Telecommunications	9/29/2023	Permanent	94	Sacramento, CA	Yes	Yes
Carbon Health 2100 Franklin St Ste. 355 Oakland, CA 94612 (3 Sac County Locations)	Healthcare	10/9/2023	Permanent	3	Sacramento, CA	Yes	Yes
Gold Country Run & Sport 7610 Folsom Auburn Rd. Ste #160 Folsom, CA 95630	Retail	9/30/2023	Permanent	4	Folsom, CA	Yes	Yes
Chando's Taco's 7084 Auburn Blvd Citrus Heights, CA 95621	Food and Beverage	9/1/2023	Permanent	9	Citrus Heights, CA	No	Yes
Intel Corporation 1900 Prairie City Dr. Folsom, CA 95630	Electronics	8/31/2023	Permanent	89	Sacramento, CA	Yes	Yes
Peet's Coffee 3100 Folsom Blvd Sacramento, CA 95814	Food and Beverage	8/31/2023	Permanent	8	Sacramento, CA	No	Yes
MTT Collective 307 Riley St. Folsom, CA 95630	Retail	9/1/2023	Permanent	2	Folsom, CA	Yes	Yes

Dislocated Worker Information PY 2023/2024

The following is an update of information as of October 20, 2023

EMPLOYER	SECTOR/INDUSTRY	DATE OF LAYOFF	STATUS	NO. OF AFFECTED WORKERS	REGION/ LOCATION	Official WARN Notice	Contacted
99 Cents Only Store 6431 Fair Oaks Blvd Carmichael, CA 95608	Grocery/retail	9/29/2023	Permanent	12	Carmichael, CA	No	Yes
Escape Folsom 727 Traders Ln Folsom, CA 95630	Entertainment/Food Beverage	9/29/2023	Permanent	12	Folsom, CA	No	Yes
Luck Dog Bakery 722 Traders Ln Folsom, CA 95630	Specialty Retail	9/29/2023	Permanent	1	Folsom, CA	No	Yes
Fuqua Physical Therapy 6560 Greenback Ln Citrus Heights, CA 95621	Healthcare	9/17/2023	Temporary Fire	8	Citrus Heights, CA	Yes	Yes
Foundations for California Community Colleges 1102 Q St. Ste. 4800 Sacramento, CA 95811	Education	9/29/2023	Permanent	259	Sacramento, CA	Yes	No
Sunrun 1172 W. National Dr. Ste. 50 Sacramento, CA 95834	Energy	10/2/2023	Permanent	50	Sacramento, CA	Yes	Yes
Cygnus Home Service, LLC dba Yelloh 999 Kent Street Elk Grove, CA95625	Food Delivery	10/20/2023	Permanent	8	Elk Grove, CA	Yes	Yes
TOTAL				1,004			

ITEM IV-D-INFORMATION

UNEMPLOYMENT UPDATE/PRESS RELEASE FROM THE EMPLOYMENT DEVELOPMENT DEPARTMENT

BACKGROUND:

The unemployment rate for the Sacramento MSA for the month of September was 4.3%.

Attached is a copy of a press release from the Employment Development Department breaking down the job losses and job creations for the regional area.

Staff will be available to answer questions.

PRESENTER: Roy Kim

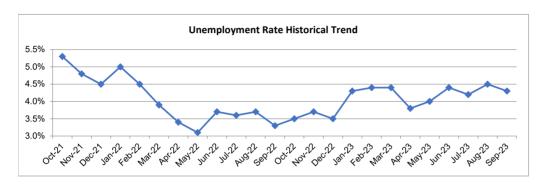
October 20, 2023

Cara Welch 916-530-1700

IMMEDIATE RELEASE

SACRAMENTO--ROSEVILLE--ARDEN-ARCADE METROPOLITAN STATISTICAL AREA (MSA) (El Dorado, Placer, Sacramento, and Yolo Counties)

The unemployment rate in the Sacramento--Roseville--Arden-Arcade MSA was 4.3 percent in September 2023, down from a revised 4.5 percent in August 2023, and above the year-ago estimate of 3.3 percent. This compares with an unadjusted unemployment rate of 4.9 percent for California and 3.6 percent for the nation during the same period. The unemployment rate was 3.8 percent in El Dorado County, 3.8 percent in Placer County, 4.5 percent in Sacramento County, and 4.3 percent in Yolo County.



Industry	Aug-2023	Sep-2023	Change	Sep-2022	Sep-2023	Change
maastry	Revised	Prelim	Change	3CP 2022	Prelim	change
Total, All						
Industries	1,099,700	1,102,000	2,300	1,076,000	1,102,000	26,000
Total Farm	10,200	9,600	(600)	9,300	9,600	300
Total Nonfarm	1,089,500	1,092,400	2,900	1,066,700	1,092,400	25,700
Mining, Logging, and Construction	77,900	80,100	2,200	79,400	80,100	700
Mining and						
Logging	600	600	0	600	600	0
Construction	77,300	79,500	2,200	78,800	79,500	700
Manufacturing	41,500	41,200	(300)	41,300	41,200	(100)
Trade, Transportation,	4.50,000	460 500	700	160 400	460 500	1 100
and Utilities	168,800	169,500	700	168,400	169,500	1,100
Information	10,200	10,100	(100)	10,500	10,100	(400)
Financial Activities	50,700	50,000	(700)	51,400	50,000	(1,400)
Professional and Business Services	153,200	150,800	(2,400)	149,700	150,800	1,100
Private Education and Health Services	186,000	188,800	2,800	175,800	188,800	13,000
Leisure and						
Hospitality	114,500	113,100	(1,400)	109,400	113,100	3,700
Other Services	38,600	38,600	0	36,200	38,600	2,400
Government	248,100	250,200	2,100	244,600	250,200	5,600

Notes: Data not adjusted for seasonality. Data may not add due to rounding Labor force data are revised month to month

State of California October 20, 2023

EMPLOYMENT DEVELOPMENT DEPARTMENT Labor Market Information Division 2901 50th Street Sacramento, CA 95817

Contact: Cara Welch (916) 530-1700

SACRAMENTO—ROSEVILLE—ARDEN-ARCADE METROPOLITAN STATISTICAL AREA (MSA) (EL DORADO, PLACER, SACRAMENTO, AND YOLO COUNTIES) Private education and health services leads month-over and year-over job growth

The unemployment rate in the Sacramento--Roseville--Arden-Arcade MSA was 4.3 percent in September 2023, down from a revised 4.5 percent in August 2023, and above the year-ago estimate of 3.3 percent. This compares with an unadjusted unemployment rate of 4.9 percent for California and 3.6 percent for the nation during the same period. The unemployment rate was 3.8 percent in El Dorado County, 3.8 percent in Placer County, 4.5 percent in Sacramento County, and 4.3 percent in Yolo County.

Between August 2023 and September 2023, combined employment in the counties of El Dorado, Placer, Sacramento, and Yolo increased by 2,300 to total 1,102,000 jobs.

- Private education and health services recorded the largest payroll growth in September with a gain
 of 2,800 jobs. Healthcare and social assistance (up 2,400 jobs) was responsible for 86 percent of
 the increase. Private educational services picked up 400 jobs.
- Construction payrolls continued to trend up in September with the expansion of 2,200 jobs. Within
 the industry sector, specialty trade contractors grew by 1,800 jobs while construction of buildings
 added 300 jobs.
- Over the month, government employment rose by 2,100 jobs. Employment gains were reported in local government (up 1,200 jobs), state government (up 800 jobs), and federal government (up 100 jobs).
- On the downside, professional and business services continued to trend down in September, shedding 2,400 jobs. Employment declines were reported in administrative and support and waste services (down 1,600 jobs), professional, scientific, and technical services (down 700 jobs) and management of companies and enterprises (down 100 jobs).
- Additional month-over job reductions occurred in leisure and hospitality (down 1,400 jobs), financial
 activities (down 700 jobs), farm (down 600 jobs), manufacturing (down 300 jobs), and information
 (down 100 jobs).

Between September 2022 and September 2023, total jobs in the region increased by 26,000 or 2.4 percent.

- Private education and health services continued to lead the region in year-over job growth with an addition of 13,000 jobs. Within the industry sector, healthcare and social assistance rose by 12,400 jobs while private educational services added 600 jobs.
- Government advanced by 5,600 jobs since the previous September. Payroll gains were spread across local government (up 4,100 jobs), state government (up 1,300 jobs), and federal government (up 200 jobs).
- On the contrary, three industries reported year-over declines led by financial activities (down 1,400 jobs), information (down 400 jobs), and manufacturing (down 100 jobs).

Sacramento--Roseville--Arden-Arcade MSA (El Dorado, Placer, Sacramento, and Yolo Counties)

Industry Employment & Labor Force March 2022 Benchmark

Aug 23 Sep 23 Percent Change

Data Not Seasonally Adjusted

Civilian Labor Force (1)		Sep 22	Jul 23	Aug 23	Seb 53		Change
Civilian Lemployment 1,093,400 1,089,000 1,091,400 1,11% -0,22% Civilian Unemployment Rate 3,3% 4,2% 4,5% 4,3% 4,3% (CA Unemployment Rate) 3,7% 4,8% 4,5% 4,3% 4,9% 4,5% 4,3% 4,9% 4,5% 4,3% 4,2% 4,5% 4,3% 4,2% 4,5% 4,3% 4,2% 4,5% 4,3% 4,2% 4,5% 4,3% 4,2% 4,5% 4,3% 4,2% 4,5% 4,3% 4,2% 4,5% 4,3% 4,2% 4,5% 4,3% 4,2% 4,5% 4,3% 4,2% 4,5% 4,3% 4,2% 4,5% 4,3% 4,2% 4,5% 4,3% 4,2% 4,2% 4,5% 4,3% 4,2% 4,5% 4,3% 4,2% 4,2% 4,5% 4,3% 4,2% 4,5% 4,3% 4,2% 4,2% 4,5% 4,3% 4,2	0: ": 1 1 5 (4)	1 100 700	4 407 000				
Civilian Unemployment Rate 3,3% 4,2% 4,5% 43,5% 4,9% 5,1% 4,9% 5,1% 4,9% 5,1% 4,9% 5,1% 4,9% 5,1% 4,9% 5,1% 4,9% 5,1% 4,9% 5,1% 4,9% 5,1% 4,9% 5,1%	` '						
Total, All Industries (2)							
CA Unemployment Rate 3.7% 4.8% 5.1% 4.9% CUS. Unemployment Rate 3.3% 3.8% 3.9% 3.9% 3.9% 3.6% Custom Control Contr						-4.5%	31.6%
Total, All Industries (2)							
Total All Industries (2)							
Total Nonfarm	(U.S. Unemployment Rate)	3.3%	3.8%	3.9%	3.6%		
Total Nonfarm	Total All Industries (2)	1 076 000	1 101 800	1 000 700	1 102 000	0.2%	2.4%
Total Private							
Total Private 822,100 844,100 841,400 842,200 0,1% 0,5%							
Goods Producing 120,700 118,700 119,400 121,300 1,6% 0.5% 0.9% Mining, Logging, and Construction 79,400 77,600 600 600 600 600 0.0%							
Mining, Logging, and Construction 79,400 77,600 77,900 80,100 2,8% 0.9% Construction 78,800 77,000 77,300 79,500 2,8% 0.9% Construction of Buildings 15,300 16,400 16,400 16,700 1,8% 9,2% Specialty Trade Contractors 14,600 14,000 14,100 14,500 2,8% 0.9% Foundation, Structure, and Building Exteric Building Equipment Contractors 11,800 12,200 22,000 22,000 33,% 2,0% Embloyable Goods 14,600 14,100 14,100 14,500 2,8% 0.9% Computer and Electronic Product Manufact 4,500 26,700 26,600 26,500 0.4% 0.8% Computer and Electronic Product Manufact 4,500 4,500 4,500 4,400 2,2%							
Mining and Logging	9						
Construction of Buildings							
Construction of Buildings 15,300 16,400 16,400 16,700 1.8% 9.2%							
Specialty Trade Contractors 54,600 53,600 53,900 55,700 3.3% 2.0% Foundation, Structure, and Building Exteric 14,600 14,000 14,100 14,500 2.8% -0.7% Building Equipment Contractors 11,800 12,300 12,400 12,800 3.6% 2.7% Building Finishing Contractors 11,800 12,300 12,400 12,800 3.6% 2.7% Durable Goods 26,300 26,700 26,600 26,500 -0.4% 0.8% Computer and Electronic Product Manufactt 4,500 4,500 4,500 4,400 -2.2% -2.2% Computer and Electronic Product Manufactt 4,500 4,500 4,500 4,400 -2.2% -2.2% Computer and Electronic Product Manufactt 4,500 4,500 4,400 -2.2% -2.2% Food Manufacturing 6,200 5,700 6,200 6,100 -1.6% -							
Foundation, Structure, and Building Exteric Building Equipment Contractors							
Building Equipment Contractors 22,400 22,200 22,200 23,000 3,6% 2,7% Manufacturing 41,300 41,100 41,500 41,200 -0.7% -0.2% Computer and Electronic Product Manufact 4,500 4,500 4,500 4,400 -2.2% -2.2% Non-Durable Goods 15,000 14,400 14,900 14,700 -1.3% -2.0% Food Manufacturing 6,200 5,700 6,200 6,100 -1.6% -1.6% Service-Providing 946,000 972,700 970,100 971,100 0,1% 2.7% Private Service Providing 701,400 725,400 722,000 720,900 -0.2% 2.8% Trade, Transportation, and Utilities 168,400 169,200 16,800 169,500 0.4% 0.7% 0.7% 0.8%							
Building Finishing Contractors							
Manufacturing			•				
Durable Goods Computer and Electronic Product Manufact A,500 A							
Computer and Electronic Product Manufactt Non-Durable Goods	_						
Non-Durable Goods						-	
Food Manufacturing	· ·						
Service-Providing							
Private Service Providing Tot.,400 T25,400 T22,000 T20,900 -0.2% 2.8% Trade, Transportation, and Utilities 28,300 29,300 29,200 28,800 -1.4% 1.8% Merchant Wholesalers, Durable Goods 16,000 16,600 16,600 16,100 -3.0% 0.6% Merchant Wholesalers, Nondurable Goods 10,700 10,800 10,800 10,700 -0.9% 0.0% Retail Trade 99,900 99,900 99,900 99,900 00,500 0.6% 0.6% Motor Vehicle & Parts Dealer 15,200 15,500 15,600 15,600 0.0% 2.6% Building Material and Garden Equipment an Grocery and Convenience Retailers 20,400 20,400 20,300 20,300 0.0% -0.5% -0.6% Clothing, Clothing Accessories, Shoe, and J 6,400 6,300 6,300 6,400 1.9% -1.8% Clothing, Clothing Accessories, Shoe, and J 6,400 6,300 6,300 6,400 1.9% -1.8% Clothing Goods, Hobby, Musical Instrument 11,300 11,400 11,500 11,700 1.7% 3.5% Information 10,500 2,600							
Trade, Transportation, and Utilities 168,400 169,200 168,800 169,500 0.4% 0.7% Wholesale Trade 28,300 29,200 28,800 1.4% 1.8% Merchant Wholesalers, Durable Goods 16,000 16,600 1							
Wholesale Trade 28,300 29,300 29,200 28,800 -1.4% 1.8% Merchant Wholesalers, Durable Goods 16,000 16,600 16,600 16,100 -3.0% 0.6% Retail Trade 99,900 99,900 99,900 99,900 0.99,900 0.0% Motor Vehicle & Parts Dealer 15,200 15,500 15,600 15,600 0.0% 2.6% Building Material and Garden Equipment an Grocery and Convenience Retailers 20,400 20,400 20,300 20,300 0.0% -1.1% -3.3% General Merchandise Retailers 19,800 20,100 19,900 20,200 1.5% 2.0% Health and Personal Care Retailers 5,500 5,300 5,300 5,400 1.9% -1.8% Clothing, Clothing Accessories, Shoe, and J Sporting Goods, Hobby, Musical Instrument 11,300 11,400 11,500 11,700 1.7% 3.5% Transportation, Warehousing, and Utilities 40,200 40,000 39,700 40,200 1.3% 0.0% Information 10,500	=						
Merchant Wholesalers, Durable Goods 16,000 16,600 16,600 16,100 -3.0% 0.6%	·	,					
Merchant Wholesalers, Nondurable Goods Retail Trade 10,700 10,800 10,700 -0.9% 0.0% Motor Vehicle & Parts Dealer 99,900 99,900 99,900 10,500 0.6% 0.6% Building Material and Garden Equipment an Grocery and Convenience Retailers 20,400 20,400 20,300 20,300 0.0% -0.5% General Merchandise Retailers 19,800 20,100 19,900 20,200 1.5% 2.0% Health and Personal Care Retailers 19,800 20,100 19,900 20,200 1.5% 2.0% Clothing, Clothing Accessories, Shoe, and J Sporting Goods, Hobby, Musical Instrument 6,400 6,300 6,300 6,400 1.6% 0.0% Information Warehousing, and Utilities 40,200 40,000 39,700 40,200 1.1,700 1.7% 3.5% Telecommunications 2,500 2,400 2,400 2,400 2,400 2,400 2,400 2,400 2,400 2,70 3.7% 1.1% -2.7% 1.8% 0.0% -1.2% -2.7% 1.8% </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
Retail Trade 99,900 99,900 99,900 100,500 0.6% 0.6% Motor Vehicle & Parts Dealer 15,200 15,500 15,600 15,600 0.0% 2.6% Building Material and Garden Equipment an Grocery and Convenience Retailers 20,400 20,400 20,300 20,300 0.0% -0.5% -0.5% General Merchandise Retailers 19,800 20,100 19,900 20,200 1.5% 2.0% Health and Personal Care Retailers 5,500 5,300 5,300 5,400 1.9% -1.8% Clothing, Clothing Accessories, Shoe, and J Sporting Goods, Hobby, Musical Instrument 11,300 11,400 11,500 11,700 1.7% 3.5% 1.5%							
Motor Vehicle & Parts Dealer 15,200 15,500 15,600 0.0% 2.6% Building Material and Garden Equipment an Grocery and Convenience Retailers 20,400 20,400 20,300 20,300 20,300 0.0% -0.5% General Merchandise Retailers 19,800 20,100 19,900 20,200 1.5% 2.0% Health and Personal Care Retailers 5,500 5,300 5,300 5,400 1.9% -1.8% Clothing, Clothing, Accessories, Shoe, and J 6,400 6,300 6,300 6,400 1.6% 0.0% Sporting Goods, Hobby, Musical Instrument 11,300 11,400 11,500 11,700 11,700 1.7% 3.5% Information, Warehousing, and Utilities 40,200 40,000 39,700 40,200 1.3% 0.0% Information 10,500 10,300 10,200 10,100 -1.0% -3.8% Telecommunications 2,700 2,600	Merchant Wholesalers, Nondurable Goods						
Building Material and Garden Equipment an Grocery and Convenience Retailers 20,400 20,400 20,300 20,300 20,300 0.0% -0.5%	Retail Trade						
Grocery and Convenience Retailers 20,400 20,400 20,300 20,300 0.0% -0.5%	Motor Vehicle & Parts Dealer	15,200			15,600		
General Merchandise Retailers 19,800 20,100 19,900 20,200 1.5% 2.0% Health and Personal Care Retailers 5,500 5,300 5,300 5,400 1.9% -1.8% Clothing, Clothing Accessories, Shoe, and J Sporting Goods, Hobby, Musical Instrument Transportation, Warehousing, and Utilities 40,200 40,000 39,700 40,200 1.3% 0.0% Information 10,500 10,300 10,200 10,100 -1.0% -3.8% Publishing Industries 2,500 2,400 2,400 2,400 0.0% -4.0% Telecommunications 2,700 2,600 2,600 2,600 0.0% -3.7% Finance and Insurance 32,300 32,300 32,900 32,200 -1.2% -0.3% Credit Intermediation and Related Activities 9,600 9,500 9,500 9,400 -1.1% -2.1% Depository Credit Intermediation 2,200 2,200 2,100 2,100 0.0% -4.5% Insurance Carriers and Related Activities 19,600 19,800 19,700 19,400 -1.5% -1.0% -7.2% Professional and Business Services 19,400 14,400 14,200 -1.4% -7.2% -7.2% Professional, Scientific, and Technical Servic Acchitectural, Engineering, and Related Se 11,000 11,800 11,700 11,600 -0.9% 5.5% Administrative and Support and Waste Mana Administrative and Support and Waste Mana Administrative and Support Services 23,500 21,500 21,500 21,400 -0.5% -8.9%							
Health and Personal Care Retailers 5,500 5,300 5,400 1.9% -1.8%	Grocery and Convenience Retailers	20,400	20,400	20,300	20,300		
Clothing, Clothing Accessories, Shoe, and J Sporting Goods, Hobby, Musical Instrument Transportation, Warehousing, and Utilities	General Merchandise Retailers	19,800	20,100	19,900	20,200		
Sporting Goods, Hobby, Musical Instrument Transportation, Warehousing, and Utilities	Health and Personal Care Retailers	5,500	5,300	5,300	5,400	1.9%	-1.8%
Transportation, Warehousing, and Utilities 40,200 40,000 39,700 40,200 1.3% 0.0% Information 10,500 10,300 10,200 10,100 -1.0% -3.8% Publishing Industries 2,500 2,400 2,400 2,400 0.0% -4.0% Telecommunications 2,700 2,600 2,600 2,600 0.0% -3.7% Financial Activities 51,400 51,100 50,700 50,000 -1.4% -2.7% Finance and Insurance 32,300 32,900 32,600 32,200 -1.2% -0.3% Credit Intermediation and Related Activities 9,600 9,500 9,500 9,400 -1.1% -2.1% Nondepository Credit Intermediation 2,200 2,200 2,100 2,100 0.0% -4.5% Insurance Carriers and Related Activities 19,600 19,800 19,700 19,400 -1.5% -1.0% Real Estate 15,300 14,500 14,400 14,200 -1.4% -7.2%	Clothing, Clothing Accessories, Shoe, and J	6,400			6,400		
Information	Sporting Goods, Hobby, Musical Instrument						3.5%
Publishing Industries 2,500 2,400 2,400 2,400 2,400 0.0% -4.0% Telecommunications 2,700 2,600 2,600 2,600 0.0% -3.7% Financial Activities 51,400 51,100 50,700 50,000 -1.4% -2.7% Finance and Insurance 32,300 32,900 32,600 32,200 -1.2% -0.3% Credit Intermediation and Related Activities 9,600 9,500 9,500 9,400 -1.1% -2.1% Depository Credit Intermediation including Nondepository Credit Intermediation 5,600 5,800 5,800 5,700 -1.7% 1.8% Insurance Carriers and Related Activities 19,600 19,800 19,700 19,400 -1.5% -1.0% Real Estate and Rental and Leasing Real Estate 15,300 14,500 14,400 14,200 -1.4% -7.2% Professional and Business Services 149,700 154,700 153,200 150,800 -1.6% 0.7% Professional, Scientific, and Technical Servic Architectural, Engineering, and Rel	Transportation, Warehousing, and Utilities				40,200		
Telecommunications 2,700 2,600 2,600 2,600 0.0% -3.7% Financial Activities 51,400 51,100 50,700 50,000 -1.4% -2.7% Finance and Insurance 32,300 32,900 32,600 32,200 -1.2% -0.3% Credit Intermediation and Related Activities 9,600 9,500 9,500 9,400 -1.1% -2.1% Depository Credit Intermediation including Nondepository Credit Intermediation 5,600 5,800 5,800 5,700 -1.7% 1.8% Insurance Carriers and Related Activities 19,600 19,800 19,700 19,400 -1.5% -1.0% Real Estate and Rental and Leasing 19,100 18,200 18,100 17,800 -1.7% -6.8% Real Estate 15,300 14,500 14,400 14,200 -1.4% -7.2% Professional and Business Services 149,700 154,700 153,200 150,800 -1.6% 0.7% Architectural, Engineering, and Related Se 11,000 11,800 11,700	Information	10,500	10,300	10,200	10,100		-3.8%
Financial Activities 51,400 51,100 50,700 50,000 -1.4% -2.7% Finance and Insurance 32,300 32,900 32,600 32,200 -1.2% -0.3% Credit Intermediation and Related Activities 9,600 9,500 9,500 9,400 -1.1% -2.1% Depository Credit Intermediation including Nondepository Credit Intermediation 5,600 5,800 5,800 5,700 -1.7% 1.8% Nondepository Credit Intermediation 2,200 2,200 2,100 2,100 0.0% -4.5% Insurance Carriers and Related Activities 19,600 19,800 19,700 19,400 -1.5% -1.0% Real Estate and Rental and Leasing 19,100 18,200 18,100 17,800 -1.7% -6.8% Professional and Business Services 15,300 14,500 14,400 14,200 -1.4% -7.2% Professional, Scientific, and Technical Servic 68,800 76,200 75,800 75,100 -0.9% 9.2% Administrative and Support and Waste Mana Administrative and Support Servi	Publishing Industries	2,500	2,400	2,400	2,400	0.0%	-4.0%
Finance and Insurance 32,300 32,900 32,600 32,200 -1.2% -0.3% Credit Intermediation and Related Activities 9,600 9,500 9,500 9,400 -1.1% -2.1% Depository Credit Intermediation including 5,600 5,800 5,800 5,700 -1.7% 1.8% Nondepository Credit Intermediation 2,200 2,200 2,100 2,100 0.0% -4.5% Insurance Carriers and Related Activities 19,600 19,800 19,700 19,400 -1.5% -1.0% Real Estate and Rental and Leasing 19,100 18,200 18,100 17,800 -1.7% -6.8% Real Estate 15,300 14,500 14,400 14,200 -1.4% -7.2% Professional and Business Services 149,700 154,700 153,200 150,800 -1.6% 0.7% Professional, Scientific, and Technical Servic 68,800 76,200 75,800 75,100 -0.9% 9.2% Administrative and Support and Waste Mana 67,600 64,900 63,600 <td>Telecommunications</td> <td>2,700</td> <td></td> <td>2,600</td> <td>2,600</td> <td>0.0%</td> <td>-3.7%</td>	Telecommunications	2,700		2,600	2,600	0.0%	-3.7%
Credit Intermediation and Related Activities 9,600 9,500 9,500 9,400 -1.1% -2.1% Depository Credit Intermediation including Nondepository Credit Intermediation 5,600 5,800 5,800 5,700 -1.7% 1.8% Insurance Carriers and Related Activities 19,600 19,800 19,700 19,400 -1.5% -1.0% Real Estate and Rental and Leasing 19,100 18,200 18,100 17,800 -1.7% -6.8% Real Estate 15,300 14,500 14,400 14,200 -1.4% -7.2% Professional and Business Services 149,700 154,700 153,200 150,800 -1.6% 0.7% Professional, Scientific, and Technical Servic 68,800 76,200 75,800 75,100 -0.9% 9.2% Architectural, Engineering, and Related Se 11,000 11,800 11,700 11,600 -0.9% 5.5% Management of Companies and Enterprises 13,300 13,600 13,800 13,700 -0.7% 3.0% Administrative and Support Services <td< td=""><td>Financial Activities</td><td>51,400</td><td>51,100</td><td>50,700</td><td>50,000</td><td>-1.4%</td><td>-2.7%</td></td<>	Financial Activities	51,400	51,100	50,700	50,000	-1.4%	-2.7%
Depository Credit Intermediation including Nondepository Credit Intermediation 2,200 2,200 2,100 2,100 0.0% -4.5%	Finance and Insurance	32,300	32,900	32,600	32,200	-1.2%	-0.3%
Nondepository Credit Intermediation 2,200 2,200 2,100 2,100 0.0% -4.5% Insurance Carriers and Related Activities 19,600 19,800 19,700 19,400 -1.5% -1.0% Real Estate and Rental and Leasing 19,100 18,200 18,100 17,800 -1.7% -6.8% Real Estate 15,300 14,500 14,400 14,200 -1.4% -7.2% Professional and Business Services 149,700 154,700 153,200 150,800 -1.6% 0.7% Professional, Scientific, and Technical Servic 68,800 76,200 75,800 75,100 -0.9% 9.2% Architectural, Engineering, and Related Se 11,000 11,800 11,700 11,600 -0.9% 5.5% Management of Companies and Enterprises 13,300 13,600 13,800 13,700 -0.7% 3.0% Administrative and Support and Waste Mana 67,600 64,900 63,600 62,000 -2.5% -8.3% Administrative and Support Services 23,500 21,500 21,500 21,400 -0.5% -8.9%	Credit Intermediation and Related Activities	9,600	9,500	9,500	9,400	-1.1%	-2.1%
Nondepository Credit Intermediation 2,200 2,200 2,100 2,100 0.0% -4.5% Insurance Carriers and Related Activities 19,600 19,800 19,700 19,400 -1.5% -1.0% Real Estate and Rental and Leasing 19,100 18,200 18,100 17,800 -1.7% -6.8% Real Estate 15,300 14,500 14,400 14,200 -1.4% -7.2% Professional and Business Services 149,700 154,700 153,200 150,800 -1.6% 0.7% Professional, Scientific, and Technical Servic 68,800 76,200 75,800 75,100 -0.9% 9.2% Architectural, Engineering, and Related Se 11,000 11,800 11,700 11,600 -0.9% 5.5% Management of Companies and Enterprises 13,300 13,600 13,800 13,700 -0.7% 3.0% Administrative and Support and Waste Mana 67,600 64,900 63,600 62,000 -2.5% -8.3% Administrative and Support Services 23,500 21,500 21,500 21,400 -0.5% -8.9%	Depository Credit Intermediation including	5,600	5,800	5,800	5,700	-1.7%	1.8%
Insurance Carriers and Related Activities 19,600 19,800 19,700 19,400 -1.5% -1.0% Real Estate and Rental and Leasing 19,100 18,200 18,100 17,800 -1.7% -6.8% Real Estate 15,300 14,500 14,400 14,200 -1.4% -7.2% Professional and Business Services 149,700 154,700 153,200 150,800 -1.6% 0.7% Professional, Scientific, and Technical Servic 68,800 76,200 75,800 75,100 -0.9% 9.2% Architectural, Engineering, and Related Se 11,000 11,800 11,700 11,600 -0.9% 5.5% Management of Companies and Enterprises 13,300 13,600 13,800 13,700 -0.7% 3.0% Administrative and Support and Waste Mana Administrative and Support Services 64,100 61,500 60,200 58,600 -2.7% -8.6% Employment Services 23,500 21,500 21,500 21,400 -0.5% -8.9%		2,200	2,200	2,100	2,100	0.0%	-4.5%
Real Estate 15,300 14,500 14,400 14,200 -1.4% -7.2% Professional and Business Services 149,700 154,700 153,200 150,800 -1.6% 0.7% Professional, Scientific, and Technical Servic 68,800 76,200 75,800 75,100 -0.9% 9.2% Architectural, Engineering, and Related Se 11,000 11,800 11,700 11,600 -0.9% 5.5% Management of Companies and Enterprises 13,300 13,600 13,800 13,700 -0.7% 3.0% Administrative and Support and Waste Mana Administrative and Support Services 64,100 61,500 60,200 58,600 -2.7% -8.6% Employment Services 23,500 21,500 21,500 21,400 -0.5% -8.9%	Insurance Carriers and Related Activities	19,600			19,400	-1.5%	-1.0%
Real Estate 15,300 14,500 14,400 14,200 -1.4% -7.2% Professional and Business Services 149,700 154,700 153,200 150,800 -1.6% 0.7% Professional, Scientific, and Technical Servic 68,800 76,200 75,800 75,100 -0.9% 9.2% Architectural, Engineering, and Related Se 11,000 11,800 11,700 11,600 -0.9% 5.5% Management of Companies and Enterprises 13,300 13,600 13,800 13,700 -0.7% 3.0% Administrative and Support and Waste Mana Administrative and Support Services 64,100 61,500 60,200 58,600 -2.7% -8.6% Employment Services 23,500 21,500 21,500 21,400 -0.5% -8.9%	Real Estate and Rental and Leasing	19,100	18,200	18,100	17,800	-1.7%	-6.8%
Professional and Business Services 149,700 154,700 153,200 150,800 -1.6% 0.7% Professional, Scientific, and Technical Servic 68,800 76,200 75,800 75,100 -0.9% 9.2% Architectural, Engineering, and Related Se 11,000 11,800 11,700 11,600 -0.9% 5.5% Management of Companies and Enterprises 13,300 13,600 13,800 13,700 -0.7% 3.0% Administrative and Support and Waste Mana Administrative and Support Services 64,100 61,500 60,200 58,600 -2.7% -8.6% Employment Services 23,500 21,500 21,500 21,400 -0.5% -8.9%	_			-			
Professional, Scientific, and Technical Servic Architectural, Engineering, and Related Se Management of Companies and Enterprises Administrative and Support and Waste Mana Administrative and Support Services 68,800 76,200 75,800 75,100 -0.9% 9.2% 11,600 11,800 11,700 11,600 -0.9% 5.5% 13,300 13,600 13,800 13,700 -0.7% 3.0% 64,900 63,600 62,000 -2.5% -8.3% 64,100 61,500 60,200 58,600 -2.7% -8.6% Employment Services Employment Services 23,500 21,500 21,500 21,400 -0.5% -8.9%							
Architectural, Engineering, and Related Se 11,000 11,800 11,700 11,600 -0.9% 5.5% Management of Companies and Enterprises 13,300 13,600 13,800 13,700 -0.7% 3.0% Administrative and Support and Waste Mana Administrative and Support Services 64,100 61,500 60,200 58,600 -2.7% -8.6% Employment Services 23,500 21,500 21,500 21,400 -0.5% -8.9%							
Management of Companies and Enterprises 13,300 13,600 13,800 13,700 -0.7% 3.0% Administrative and Support and Waste Manal Administrative and Support Services 64,100 61,500 60,200 58,600 -2.7% -8.6% Employment Services 23,500 21,500 21,500 21,400 -0.5% -8.9%							
Administrative and Support and Waste Mana 67,600 64,900 63,600 62,000 -2.5% -8.3% Administrative and Support Services 64,100 61,500 60,200 58,600 -2.7% -8.6% Employment Services 23,500 21,500 21,500 21,400 -0.5% -8.9%							
Administrative and Support Services 64,100 61,500 60,200 58,600 -2.7% -8.6% Employment Services 23,500 21,500 21,500 21,400 -0.5% -8.9%							
Employment Services 23,500 21,500 21,500 21,400 -0.5% -8.9%	* *						
	•	-		2.,000			

Jul 23

Sacramento--Roseville--Arden-Arcade MSA (El Dorado, Placer, Sacramento, and Yolo Counties) Industry Employment & Labor Force March 2022 Benchmark

Data Not Seasonally Adjusted

, ,	Sep 22	Jul 23	Aug 23	Sep 23	Percent	Change
			Revised	Prelim	Month	Year
Services to Buildings and Dwellings	19,900	20,900	20,200	19,400	-4.0%	-2.5%
Private Education and Health Services	175,800	186,800	186,000	188,800	1.5%	7.4%
Private Educational Services	13,600	13,400	13,800	14,200	2.9%	4.4%
Health Care and Social Assistance	162,200	173,400	172,200	174,600	1.4%	7.6%
Ambulatory Health Care Services	58,300	63,500	63,100	63,800	1.1%	9.4%
Hospitals	26,000	27,300	27,100	27,500	1.5%	5.8%
Nursing and Residential Care Facilities	16,900	18,400	18,200	18,500	1.6%	9.5%
Leisure and Hospitality	109,400	115,000	114,500	113,100	-1.2%	3.4%
Arts, Entertainment, and Recreation	18,400	20,200	19,700	18,900	-4.1%	2.7%
Accommodation and Food Services	91,000	94,800	94,800	94,200	-0.6%	3.5%
Accommodation	9,100	9,800	9,800	9,500	-3.1%	4.4%
Food Services and Drinking Places	81,900	85,000	85,000	84,700	-0.4%	3.4%
Restaurants and Other Eating Places	77,200	79,900	79,800	79,400	-0.5%	2.8%
Full-Service Restaurants	34,000	34,400	34,300	33,700	-1.7%	-0.9%
Limited-Service Restaurants and Other E	43,200	45,500	45,500	45,700	0.4%	5.8%
Other Services	36,200	38,300	38,600	38,600	0.0%	6.6%
Repair and Maintenance	10,700	11,200	11,000	10,900	-0.9%	1.9%
Government	244,600	247,300	248,100	250,200	0.8%	2.3%
Federal Government	14,300	14,500	14,400	14,500	0.7%	1.4%
Department of Defense	1,700	1,700	1,700	1,700	0.0%	0.0%
Total State and Local Government	230,300	232,800	233,700	235,700	0.9%	2.3%
State Government	127,400	131,100	127,900	128,700	0.6%	1.0%
State Government Educational Services	26,000	26,900	24,800	25,200	1.6%	-3.1%
State Government Excluding Education	101,400	104,200	103,100	103,500	0.4%	2.1%
Local Government	102,900	101,700	105,800	107,000	1.1%	4.0%
Local Government Educational Services	55,100	50,300	54,700	56,800	3.8%	3.1%
Local Government excluding Educational Se	47,800	51,400	51,100	50,200	-1.8%	5.0%
County Government	19,300	20,000	20,000	20,200	1.0%	4.7%
City Government	10,000	11,300	11,100	10,500	-5.4%	5.0%
Special Districts plus Tribes	18,500	20,100	20,000	19,500	-2.5%	5.4%

Notes:

- (1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding. The unemployment rate is calculated using unrounded data.
- (2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Cara Welch 916-530-1700 or Luis Alejo 916-931-9596

These data, as well as other labor market data, are available via the Internet at http://www.labormarketinfo.edd.ca.gov. If you need assistance, please call (916) 262-2162.

REPORT 400 C

Monthly Labor Force Data for Counties September 2023 - Preliminary

Data Not Seasonally Adjusted

COUNTY	RANK BY	LABOR FORCE	EMPLOYMENT	UNEMPLOYMENT	RATE
STATE TOTAL	RATE	19,459,700	18,510,100	949,600	4.9%
ALAMEDA	14	831,000	798,400	32,700	3.9%
ALPINE	52	500	470	30	6.8%
AMADOR	32	14,700	13,970	740	5.0%
BUTTE	34	92,700	87,900	4,800	5.2%
CALAVERAS	15	22,530	21,630	910	4.0%
COLUSA	56	10,410	9,520	890	8.5%
CONTRA COSTA	18	554,400	531,700	22,800	4.1%
DEL NORTE	41	9,600	9,060	540	5.6%
EL DORADO	12	94,400	90,800	3,600	3.8%
FRESNO	50	462,100	431,700	30,400	6.6%
GLENN	47	12,860	12,070	780	6.1%
HUMBOLDT	22	61,000	58,300	2,700	4.5%
IMPERIAL	58	75,500	59,600	16,000	21.1%
INYO	9	8,400	8,080	310	3.7%
KERN	54	400,300	370,200	30,100	7.5%
KINGS	53	57,400	53,400	4,000	7.0%
LAKE	41	28,170	26,580	1,590	5.6%
LASSEN	22	9,030	8,620	400	4.5%
LOS ANGELES	44	5,029,600	4,737,700	291,900	5.8%
MADERA	50	64,600	60,400	4,200	6.6%
MARIN	5	133,100	128,800	4,300	3.3%
MARIPOSA	18	7,960	7,640	330	4.1%
MENDOCINO	28	37,070	35,390	1,690	4.6%
MERCED	55	115,100	106,300	8,800	7.7%
MODOC	32	3,260	3,090	160	5.0%
MONO	22	9,010	8,610	400	4.5%
MONTEREY	21	236,600	226,100	10,500	4.4%
NAPA	6	72,200	69,700	2,500	3.5%
NEVADA	15	47,560	45,690	1,880	4.0%
ORANGE	9	1,613,800	1,553,800	60,000	3.7%
PLACER	12	196,800	189,300	7,500	3.8%
PLUMAS	39	7,430	7,030	400	5.4%
RIVERSIDE	34	1,156,500	1,096,300	60,200	5.2%
SACRAMENTO	22	738,800	705,500	33,200	4.5%
SAN BENITO	34	32,600	30,900	1,700	5.2%
SAN BERNARDINO	30	1,009,900	961,400	48,400	4.8%
SAN DIEGO	15	1,604,500	1,540,100	64,500	4.0%
SAN FRANCISCO	2	574,900	557,600	17,200	3.0%
SAN JOAQUIN	45	349,500	329,000	20,600	5.9%
SAN LUIS OBISPO	8	139,300	134,400	5,000	3.6%
SAN MATEO	1	455,100	441,900	13,200	2.9%
SANTA BARBARA	9	229,400	220,900	8,500	3.7%
SANTA CLARA	3	1,050,500	1,016,400	34,100	3.2%
SANTA CRUZ	22	135,600	129,400	6,100	4.5%
SHASTA	34	72,000	68,300	3,700	5.2%
SIERRA	3	1,360	1,320	40	3.2%
SISKIYOU	39	17,130	16,210	920	5.4%
SOLANO	28	203,700	194,300	9,300	4.6%
SONOMA	6	254,600	245,700	9,000	3.5%
STANISLAUS	45	245,100	230,600	14,400	5.9%
SUTTER	49	47,400	44,400	3,000	6.3%
TEHAMA	49	25,950	24,460	1,490	5.7%
TRINITY	34	4,570	4,330	240	5.7%
TULARE	57			20,400	9.7%
	30	210,300 20,270	189,900 19,300	20,400 980	9.7% 4.8%
TUOLUMNE	22				4.8%
VENTURA		418,800	400,000	18,800	
YOLO	20	110,500	105,700	4,800	4.3%
YUBA	48	32,400	30,400	2,000	6.2%

Notes

1) Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

SETA Governing Board.

Thursday, November 2, 2023
2) Labor force data for all geographic areas now reflect the March 2022 benchmark and Census Vintage 2022 population controls at the state level.

ITEM IV-E-INFORMATION

HEAD START REPORTS

BACKGROUND:

This agenda item provides an opportunity for the Governing Board to review the most current Head Start fiscal report sent under separate cover and the Head Start Deputy Director's monthly report.

Staff will be available to answer questions.

PRESENTER: Karen Griffith

SETA HEAD START & EARLY HEAD START IN THE COMMUNITY JULY-OCTOBER

- KINGS DO GOOD SUMMIT
- MARISOL VILLAGE PRESENTATION
- COMMUNITY HEALTH EVENT
- RIO LINDA COUNTY FAIRE
- NATIONAL NIGHT OUT
- GALT JOB AND RESOURCE FAIR
- SOUTH SACRAMENTO EARTH DAY
- SPRING EXTRAVAGANZA
- RESOURCE FAIR AND TAX PREP
- EARTH DAY COMMUNITY HEALTH FAIR
- HOLISTIC HEALTH FAIR
- KIDS DAY IN THE PARK
- LGBTQ CENTER JOB FAIR
- BLOCK WORKS
- FREE HAIR CUT TUESDAY
- AVALA PEDIATRICS
- MARDI GRAS ON THE BLVD
- NETWORK CAFE
- COMMUNITY PARTNER REFERRALS
- MLK RESOURCE FAIR
- HEALTHY DAY SACRAMENTO
- CARE FEST
- GALT JOB FAIR
- CELEBRANDO NUESTRA SALUD
- TRUNK OR TREAT
- NATIONAL NIGHT OUT
- HARVEST MOON FESTIVAL
- BABY BLOCK PARTY
- BACKPACK GIVEAWAY
- TAHOE PARKS FOOD TRUCK
- COMMUNITY BABY SHOWER
- DOMESTIC VIOLENCE AWARENESS EVENT

- HEALTH COMMUNITY DAY
- MULTICULTURAL BUSINESS AND CAREER EXPO
- LATINO BOOK AND FAMILY FESTIVAL
- WALK N ROLL
- RIO LINDA COUNTY FAIRE
- NORTH HIGHLANDS HALLOWEEN EXTRAVAGANZA
- THE PUMPKIN PATCH
- FAMILY AND FRIENDS COMMUNTY EVENT
- MUTUAL ASSISTANCE NETWORK HARVEST FESTIVAL
- HARVEST FESTIVAL
- CARMICHAEL PEDIATRICS
- TETTEH PEDIATRICS HEALTH
- SAC LIBRARY PLAY AND LEARN
- SWEET POTATO FESTIVAL
- CONNECTING OUR COMMUNITIES RESOURCE EXPO SMUD
- BABY BLOCK PARTY-VALLEY HIGH RESOURCE CENTER
- 3RD ANNUAL DANA MAESHIA RESOURCE FAIR
- COMMUNITY RESOURCE PROJECT DIA DE FAMILIA
- BRIDGE NETWORK THANKSGIVING DISTRIBUTION
- COMMUNITY AWARENESS AND RESOURCE FESTIVAL
- US DAVID MIND INSTITUTE FAMILY RESOURCE FAIR
- NORTH SACRAMENTO FAMILY RESOURCE CENTER TRUNK OR TREAT







Seta Head Start Food Service Operations Monthly Report *September, 2023

9/5/23 - Bret Harte site opened.

Alder Grove ELC class V and Alder Grove I/T classes M & U closed due to water being shut off. Northview class A closed due to staffing.

9/6/23 - Alder Grove ELC closed due to staffing.

9/15/23 - Homebase had a field trip to the Safety Center. Kitchen prepared 143 sack lunches.

9/19/23 - Walnut Grove closed due to staffing.

Lunch PM Snack Breakfast Field Trips 32,820 30,140 31,400 1

Total Amount of Meals and Snacks Prepared 94,503

Purchases:

Food \$80,239.37 Non - Food \$13,691.08

Building Maintenance and Repair: \$0.00

Janitorial & Restroom Supplies: \$0.00

Kitchen Small Wares and Equipment: \$0.00

Vehicle Maintenance and Repair: \$1,224.28

Vehicle Gas / Fuel: \$2,603.49

Normal Delivery Days 21

SPECIAL EDUCATION REPORT

Sacramento County Head Start/Early Head Start

September 2023

The Special Education Report shows the percentage of enrolled preschool aged children with a diagnosed disability receiving services through an Individualized Education Plan (IEP). For Early Head Start, the Special Education Report shows the number of children ages 0-3 who are receiving early intervention services through an Individualized Family Services Plan (IFSP).

Head Start Program Performance Standards Reference: 1302.14 (b)(1) states a program must ensure at least 10 percent of its total funded enrollment is filled by children eligible for services under IDEA, unless the responsible HHS official grants a waiver.

Agency	AFE (HS)	Total IEPs	% of AFE	AFE (EHS)	Total IFSPs	% AFE
SETA operated	1544	136	9%	699	107	15%
Twin Rivers USD	160	31	19%	56	1	2 %
Elk Grove USD	480	41	9%			
Sac City USD	676	74	11%	16	3	19%
San Juan USD	888	48	5%	164	4	2%
wcic	100	3	3%			
COUNTY TOTAL	3848	333	9%	935	115	12%

AFE: Annual Funded Enrollment

Sacramento County Head Start/Early Head Start Monthly Enrollment Report September 2023

Head Start

Agency	Funded Enrollment	(a) Last Day of Month Enrollment (09/30/23)	(b) % of capped/closed	(c) % Actual to Funded
Elk Grove USD	480	397	0	83%
Sacramento City USD	676	562	20 (86%)	83%
San Juan USD	888	591	136 (79%)	67%
SETA	1,544	1,159	34 (77%)	75%
Twin Rivers USD	160	131	0	82%
WCIC/Playmate	100	73	0	73%
Total	3,848	2,913	190 (80%)	76%

Early Head Start

Agency	Funded Enrollment	(a) Last Day of Month Enrollment (09/30/23)	(b) % of capped/closed	(c) % Actual to Funded
San Juan USD	164	149	12 (98%)	91%
SETA	699	611	37 (92%)	87%
Twin Rivers USD	56	34	20 (81%)	61%
SCUSD	16	0	16 (100%)	0%
Total	935	794	85 (93%)	85%

⁽a) Includes children who have dropped during the moth and whose slot will be filled within 30-day allowable period.

(c) If enrollment is less than 100%, agency includes corrective plan of action.

⁽b) Demonstrates enrollment percentages if classes were not capped/closed due to staffing shortage and or other programmatic challenges.

Reasons for Program Under Enrollment

Elk Grove USD

- EGUSD continues to experience staffing shortage in both teachers and paraeducators positions which is a barrier for meeting full enrollment.
- Parents continue to inquire if teachers have been hired before accepting enrollment toward vacant slots.

Sacramento City USD

- The following sites will provide services for EHS program, although currently not active due to staffing shortage: American Legion and Elder Creek -totaling 16 enrollment slots.
- John Bidwell classroom is slated to open October 30, 2023- totaling 20 enrollment slots.

San Juan USD

- Limited staffing shortages in positions that support classroom ratio and home base at the following locations: Davie; Howe; Home Base totaling 148 enrollment slots.
- Two New Enrollment staff are still getting into the flow of the job—creating a slow conversion rate from waitlist to enrolled.
- Transitional Kindergarten, Modified Transitional Kindergarten, and Traditional Transitional Kindergarten has expanded to 29 locations within San Juan Unified School District encroaching on Head Start/WRAP slots.

SETA

- The following sites have classroom(s) capped due to limited staff: Hiram; Marina Vista; Northview totaling 38 enrollment slots.
- Florin, Illa Collin and Walnut Grove pending license for EHS classrooms- totaling 33 enrollment slots.
- Vacancies in the following positions that support classroom ratio or enrollment: 25 Education positions (HS Associate Teacher/Teacher, Lead Teacher/Infant Toddler, Site Supervisor); 3 Family Services Workers; 1 Home Visitor for SCOE.

Twin Rivers USD

- The following sites have classroom(s) capped due to limited staff: Oakdale; Rio Linda and Village- totaling 24 enrollment slots.
- Vacancies in the following staffing positions: Head Start Site Supervisor, ECE Para Educators (8), Teachers (4), and Family & Community Liaison.

WCIC/Playmate

• Decrease in demographics of eligible families within 95817 zip code over the past year.

Strategies/Action Step(s) for Under Enrollment

Elk Grove USD

- Continuing community outreach and recruitment: Advertise programs through the district website and social media platforms.
- High impact sites with secured staffing continue to maintain an active waitlist for any open enrollment slots within the 95624 and 95758 zip codes.

SETA Governing Board Page 157 Thursday, November 2, 2023

Sacramento City USD

- Continuing to attend community events, word of mouth, collaborating with the Assistant Superintendent, ELC, Family Engagement Coordinator, and the Parent Advisor to discuss and exchange ideas about recruitment for our program that will increase our preschool enrollment.
- Collaborating with SCUSD Communications Department to create unique ways to advertise our preschool programs to present to the community the services we provide and the programs we have available to families. Following up with families who are on our sites wait list to inform them of classroom openings that becomes available.
- The Enrollment staff will be collaborating with the District's Technology Services to find ways to streamline our preschool enrollment process to make the process smoother and easier to navigate.

San Juan USD

- Team brainstorming (All support staff connected with enrollment–SCWs, Nurses, Health Assistants, AFSTs, ICTs, TOSAs, Contents, Admin) session on expediting systems in enrollment. Proposal: Teachers on Special Assignments (TOSAs) may do orientations at weekly screenings to speed up the enrollment process in October.
- Family Engagement Content Specialist and Enrollment Secretary attended Fair Oaks "Chicken Festival" to promote our Head Start and Early Head Start programs for east-end sites of San Juan Unified School District (zip codes: 95610 and 95621).
- Program manager and ECE admin are continuing to meet regularly with HR to ensure that positions are posted.
- New digital business card with EHS and HS enrollment information being piloted with a home-based teacher.

SETA

- Human Resources listed job openings within employment search websites and partnered with the following agencies to fill vacancies: CA Head Start Assoc., CalJOBS, ZipRecruiter, Indeed and ADP WFN Recruitment Portal, SETA Job Fair. Employment offers were accepted during September for the following positions: 2 Family Services Worker, 2 Teachers; 1 LT/IT; 10 Associate Teachers, 2 AT/IT.
- Recruitment and networking opportunities to increases awareness of Head Start services and community
 visibility: Sacramento Kings Do Good Summit; Marisol Village Presentation; Dia de Familia Community
 Resource Project; Norwood Community Health Event; Rio Linda County Fair; SMUD Resource Expo.
 Through these recruitment events, 26 Interest Forms were completed by families inquiring of Head Start
 services.

Twin Rivers USD

- All of the vacant positions are posted on Edjoin/Team Tailor. Admin screens, interviews, and recommends staffing to HR for hiring. Contracted with Child Care Careers (CCC) substitute to temporarily fill the vacancies.
- Family Community Liaison Team attended community event and set up recruitment table at Del Paso Heights Library. Five families were assisted with completing a waitlist for services.
- Continuing to contact families from the ranked waiting list appropriately.

WCIC/Playmate

• WCIC's staff participated with St. HOPE Back to School event held at the McClathy Park. WCIC's staff passed out recruitment flyers and school supplies to the children. Many families attended and filled out WCIC's Waitlist. Staff enrolled several students from this event. Closed during Summer.

SETA Governing Board Page 158 Thursday, November 2, 2023

ITEM V - REPORTS TO THE BOARD

- A <u>CHAIR'S REPORT</u>: The Chair of the SETA Governing Board, on a regular basis, receives numerous items of information concerning employment and training legislation, current programs, agency activities, and miscellaneous articles about human service programs troughout the nation, and attends meetings pertinent to SETA business.
 - The important information from the material received and meetings attended will be shared with the entire Board and the method proposed by the Chair is to give a verbal report at each regular meeting. It will also allow time for the Board to provide input on items that may require future action.
- B. <u>INTERIM EXECUTIVE DIRECTOR'S REPORT</u>: This item is set aside to allow the SETA Interim Executive Director to report to the Board on any items of important information or to deal with special requests which need to be addressed but, because of time constraints, were not included in the formal SETA Governing Board Packet. The Interim Executive Director's Report also allows the opportunity for the SETA Interim Executive Director to apprise the Board of upcoming events, significant agency activities, or conferences.
- C. <u>DEPUTY DIRECTORS' REPORT:</u> This item is set aside to allow the Deputy Directors to report to the Board any items relative to the program operations.
- D. <u>COUNSEL'S REPORT</u>: The SETA Legal Counsel is the firm of Gregory D. Thatch, Attorney at Law. This item provides the opportunity for Agency Counsel to provide the SETA Governing Board with an oral or written report on legal activities
- E. <u>MEMBERS OF THE BOARD</u>: This item provides the opportunity for SETA Governing Board members to raise any items for consideration not covered under the formal agenda. It also provides the opportunity for Board members to request or to ask that certain items be placed on the next Governing Board agenda.
- F. <u>PUBLIC PARTICIPATION</u>: Participation of the general public at SETA Governing Board meetings is encouraged. The SETA Governing Board has decided to incorporate participants of the audience as part of its agenda for all meetings. Members of the audience are asked to address their requests to the Chairperson, if they wish to speak.